

GLOBAL MARKET		1D	YTD
DJIA	39,069.23	-0.16%	3.59%
S&P500	5,069.53	-0.38%	6.89%
NASDAQ	15,976.25	-0.13%	8.20%
VIX	13.74	-0.07%	
FTSE 100	7,684.30	-0.29%	-0.48%
DAX	17,423.23	0.02%	3.90%
CAC40	7,929.82	-0.46%	5.30%
Brent oil (\$/barrel)	82.55	1.44%	4.71%
Gold (\$/ounce)	2,033.15	0.07%	-2.10%

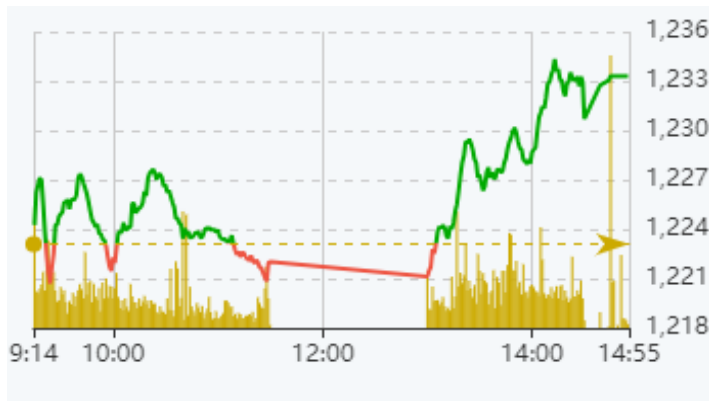
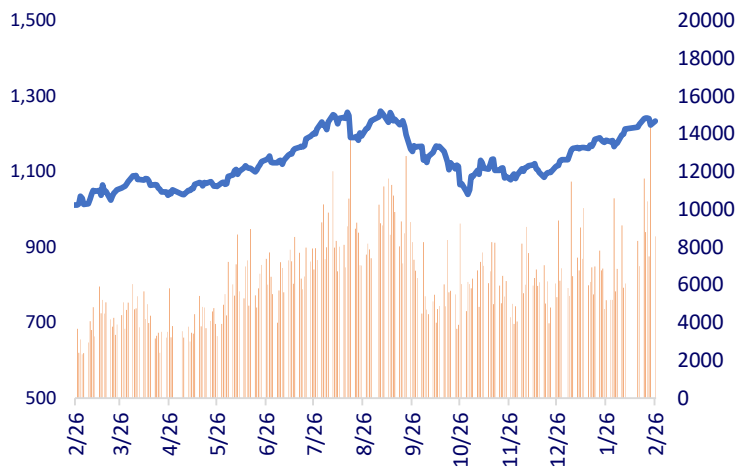
U.S. stocks ended with modest losses on Monday, as the focus shifted after last week's AI-fueled rally to upcoming economic data that could affect the timing of the Federal Reserve's expected interest rate cut. Warren Buffett-led Berkshire Hathaway dipped 1.94%, erasing early gains on investor worries after the U.S. government warned of a lawsuit against its power company, PacifiCorp. Domino's Pizza opens new tab jumped 5.85% after surpassing Wall Street expectations for quarterly same-store sales.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.85%	22	25
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.71%	0	-17
10 year-Gov. Bond	2.12%	-8	-6
USD/VND	24,845	0.08%	1.37%
EUR/VND	27,490	0.33%	0.42%
CNY/VND	3,498	0.09%	0.63%

Oil prices ticked up in early Asian trading, extending gains for the third straight day, as shipping disruptions spurred supply worries. Iran-aligned Houthis have continued their attacks on shipping in the Red Sea, it has increased freight rates and shipping time, leaving barrels on the water for longer.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,224.17	1.00%	8.17%
HNX	232.86	0.77%	1.25%
VN30	1,233.31	0.84%	8.98%
UPCOM	90.49	0.37%	3.32%
Net Foreign buy (B)	69.03		
Total trading value (B)	23,362.29	-33.45%	23.63%

On February 26 session, proprietary traders net bought VND121 billion, mainly including FUEVFVND VND47 billion, STB VND26.5 billion.

**VNI30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- USD selling price at commercial banks has approached the historical peak recorded at the end of October 2022;
- Banks expect lending activities to improve from the second quarter of 2024;
- Ho Chi Minh City plans to start a series of BOT projects worth nearly VND44,600 billion this year;
- Russia bans petroleum exports for 6 months;
- Japan's bloated gas stocks add to worldwide surplus;
- China still top trading partner for many countries, says ADB.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500