

GLOBAL MARKET		1D	YTD
DJIA	38,972.41	-0.25%	3.33%
S&P500	5,078.18	0.17%	7.07%
NASDAQ	16,035.30	0.37%	8.60%
VIX	13.43	-2.26%	
FTSE 100	7,683.02	-0.02%	-0.50%
DAX	17,556.49	0.76%	4.69%
CAC40	7,948.40	0.23%	5.54%
Brent oil (\$/barrel)	82.31	-0.29%	4.40%
Gold (\$/ounce)	2,032.54	-0.03%	-2.13%

US stocks were mixed on Tuesday (February 27) as investors prepare for PCE data to be released later this week. Macy's shares soared 3.4% after announcing it would close about 150 stores that are facing difficulties due to revenue not meeting expectations in the previous quarter. Lowe's shares increased 1.7% after announcing profit results that exceeded expectations. Shares of Zoom Video and Hims & Hers Health rose 8% and 31%, respectively, after reporting better-than-expected earnings on Wall Street.

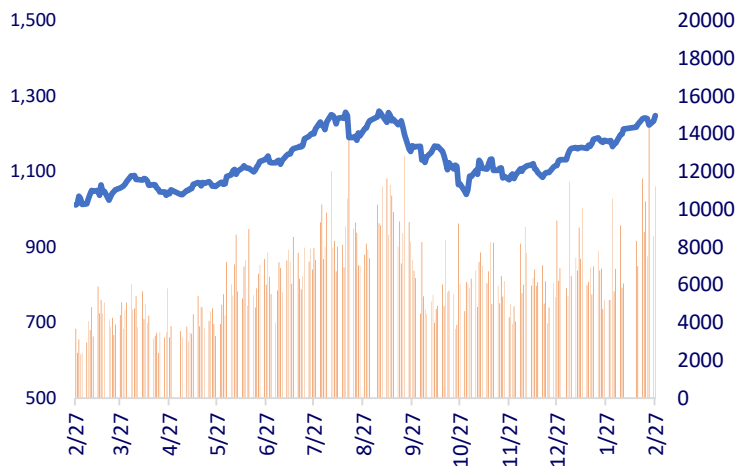
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.60%	-25	0
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.59%	-12	-29
10 year-Gov. Bond	2.27%	15	9
USD/VND	24,815	-0.12%	1.24%
EUR/VND	27,442	-0.17%	0.24%
CNY/VND	3,493	-0.14%	0.49%

Crude oil futures rallied on Tuesday (February 27), amid uncertainty over the prospects for a ceasefire in the Israel-Hamas war and as some investors expected an OPEC+ production cuts after the first quarter.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,237.46	1.09%	9.34%
HNX	235.38	1.08%	2.34%
VN30	1,247.91	1.18%	10.27%
UPCOM	90.40	-0.10%	3.22%
Net Foreign buy (B)	56.93		
Total trading value (B)	25,695.49	9.99%	35.98%

On February 27 session, proprietary traders net sold VND453 billion, mainly including SSI VND101 billion, HPG VND98 billion, DGC VND34 billion, PNJ VND32 billion,...

**VNI30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Implement a series of solutions to promote bilateral cooperation between Vietnam and Kazakhstan;
- Deputy Prime Minister: The 500kV circuit 3 line project is very important;
- Bac Giang plans 3 subdivisions with a total area of more than 8,600 hectares;
- Russia bans gasoline exports for 6 months;
- Fitch Ratings: Red Sea tensions will push inflation higher;
- Bitcoin continues to break through USD56,000.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	2/28/2024	2/29/2024	3/29/2024	Cash		2,000
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500