

GLOBAL MARKET		1D	YTD
DJIA	38,949.02	-0.06%	3.27%
S&P500	5,069.76	-0.17%	6.89%
NASDAQ	15,947.74	-0.55%	8.00%
VIX	13.84	3.05%	
FTSE 100	7,624.98	-0.76%	-1.25%
DAX	17,601.22	0.25%	4.96%
CAC40	7,954.39	0.08%	5.62%
Brent oil (\$/barrel)	81.81	-0.61%	3.77%
Gold (\$/ounce)	2,026.82	-0.28%	-2.40%

US stocks dropped on Wednesday (February 28) as investors waited for the PCE report to be released later this week. UnitedHealth shares fell nearly 3%, negatively affecting the Dow Jones. Intel and Alphabet shares lost 1.7% and 1.8%, respectively. In addition, Urban Outfitters shares dropped 12.8% after reporting fourth quarter 2023 business results weaker than forecast.

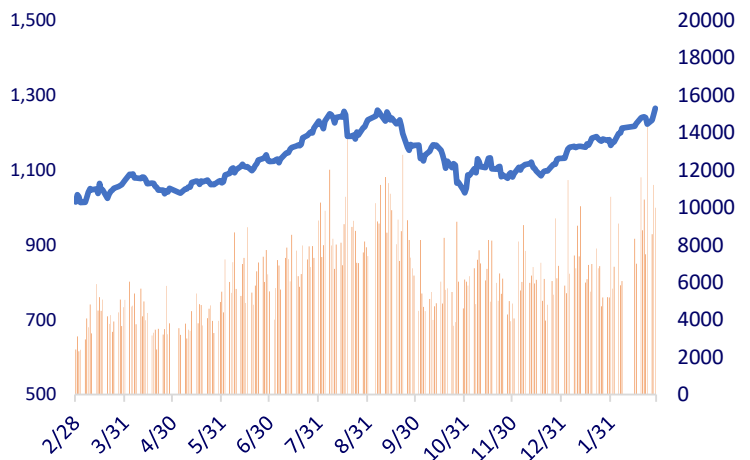
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.33%	-127	-127
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.70%	11	-19
10 year-Gov. Bond	2.16%	-11	-2
USD/VND	24,810	-0.02%	1.22%
EUR/VND	27,427	-0.05%	0.19%
CNY/VND	3,492	-0.03%	0.46%

Gold prices increased slightly on Wednesday (February 28), as investors paid attention to important economic data and comments from US Federal Reserve (Fed) officials about when to lower interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.55	1.38%	10.85%
HNX	235.16	-0.09%	2.25%
VN30	1,265.35	1.40%	11.82%
UPCOM	90.54	0.15%	3.38%
Net Foreign buy (B)	201.69		
Total trading value (B)	25,352.40	-1.34%	34.16%

On February 28 session, proprietary traders net sold VND89 billion, mainly including STB VND52 billion, HPG VND45 billion, GEX VND42 billion, BID VND22 billion,...

VNI30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- In the first month of 2024, Vietnam's goods exports to Laos increased by 104.4%;
- Need a strategy to welcome Chinese guests;
- Expected VND100,000 billion to develop infrastructure in 5 southern provinces;
- China's oil demand growth could halve from pre-Covid levels;
- Iron ore prices fell due to concerns about falling demand;
- Bitcoin surpassed the USD60,000 mark for the first time since November 2021.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BDB	2/29/2024	1/3/2024	6/20/2024	Cash		800
TTC	2/29/2024	1/3/2024	3/15/2024	Cash		800
VDP	8/3/2024	11/3/2024	5/22/2024	Cash		1,500