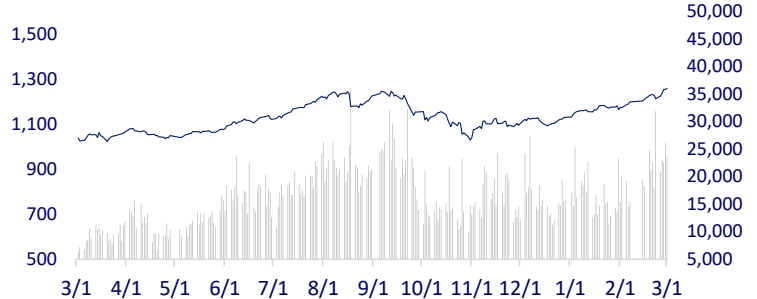


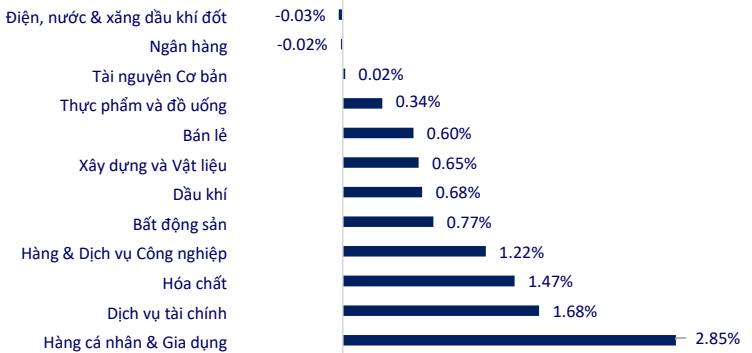
TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,258.28	0.44%	11.18%
HNX	236.43	0.41%	2.80%
VN30	1,267.07	0.10%	11.97%
UPCOM	91.16	0.58%	4.09%
GT mua ròng NĐTNN (tỷ)	193.63		
Tổng GTGD (tỷ)	26,436.50	-8.34%	39.90%

VNIndex có phiên giao dịch giằng co sau khi chỉ số PMI tháng 2 của Việt Nam được công bố đã tăng nhẹ lên mức 50.4. Bán lẻ và dịch vụ tài chính tiếp tục là các nhóm ngành tăng mạnh nhất sau khi cho thấy tín hiệu khởi sắc từ cuối phiên hôm qua.

**INTRADAY VNINDEX 1/3/2024**

**VNINDEX (1Y)**


ETF & PHÁI SINH		1D	YTD
E1VFN30	21,870	0.09%	11.98%
FUEMAV30	15,000	0.07%	11.52%
FUESSV30	15,600	0.26%	12.55%
FUESSV50	17,970	0.00%	5.83%
FUESSVFL	20,980	0.53%	14.02%
FUEVFNVD	29,000	-0.75%	11.41%
FUEVN100	16,890	0.24%	10.61%

**THAY ĐỔI GIÁ TẠI CÁC NGÀNH**


VN30F2403	1,267	0.32%	
VN30F2404	1,269	0.38%	
VN30F2406	1,264	0.06%	
VN30F2409	1,264	0.26%	

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	39,910.82	1.90%	19.26%
Shanghai	3,027.02	0.39%	2.19%
Hang Seng	16,589.44	0.47%	-1.19%
Kospi	2,642.36	0.00%	-1.03%
BSE Sensex	73,761.94	1.63%	2.60%
STI (Singapore)	3,135.76	-0.19%	-2.92%
SET (Thái Lan)	1,369.93	-0.05%	-4.43%
Dầu Brent (\$/thùng)	82.60	0.49%	4.77%
Vàng (\$/ounce)	2,045.50	0.05%	-1.51%

Theo chân chứng khoán Mỹ thì các thị trường chứng khoán châu Á hầu hết đều tích cực trong phiên hôm nay. Thị trường Nhật Bản là một trong những nơi tăng mạnh nhất với chỉ số Nikkei 225 tăng 1.9%.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	1.47%	0	-213
Lãi suất tiết kiệm 12T	4.70%	0	-10
TPCP - 5 năm	1.74%	3	-14
TPCP - 10 năm	2.22%	3	4
USD/VND	24,833	0.07%	1.32%
EUR/VND	27,392	0.07%	0.06%
CNY/VND	3,495	-0.09%	0.55%

Ngày 1/3, giá vàng nhẫn tròn trơn 24k, hay còn gọi là vàng 9999 tiếp tục tăng giá lên mức kỷ lục. Giá bán ra loại vàng này ở một số cửa hàng đã vượt 66,5 triệu đồng/lượng.

**LỊCH SỰ KIỆN**

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
VRG	3/1/2024	3/4/2024	3/13/2024	Tiền mặt		2,000
IDV	3/4/2024	3/5/2024	3/21/2024	Tiền mặt		1,000
PSD	3/7/2024	3/8/2024	3/28/2024	Tiền mặt		800
DNC	3/8/2024	3/11/2024	3/28/2024	Tiền mặt		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Tiền mặt		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Tiền mặt		500
LAF	3/14/2024	3/15/2024	4/12/2024	Tiền mặt		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Tiền mặt		1,600

## TIN TỨC CHỌN LỌC

PMI Việt Nam tháng 2/2024 tăng nhẹ lên mức 50,4 điểm, chuyên gia chỉ ra hai yếu tố được cải thiện tích cực;

Sắp trình Chính phủ đề án 50.000 nhân lực ngành bán dẫn;

Bộ Tài chính đang tìm cách quản lý tiền ảo;

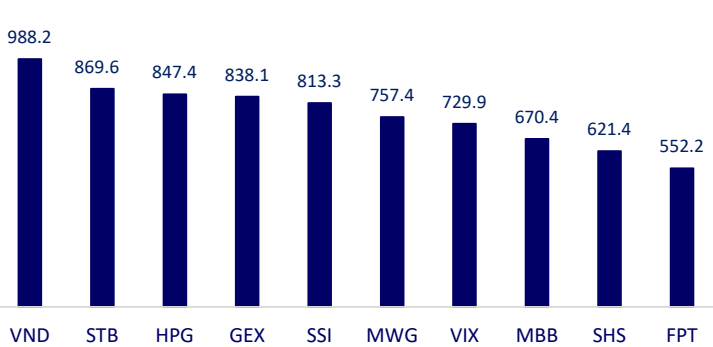
Số vụ phá sản ở Thụy Điển tăng mạnh nhất trong 3 thập kỷ;

Những tín hiệu tích cực có thể thúc đẩy ECB sớm cắt giảm lãi suất;

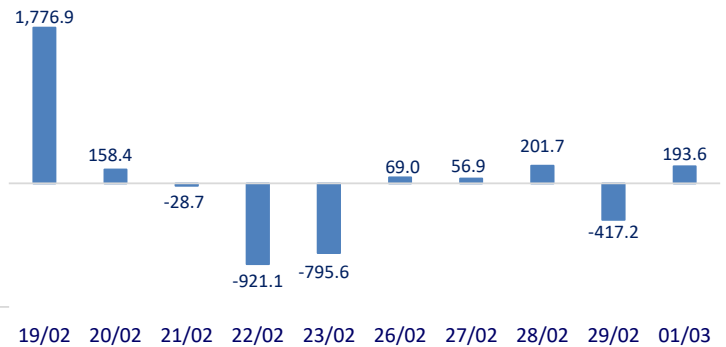
Đầu tư ra nước ngoài của Trung Quốc vào xe điện có thể lập kỷ lục mới vào năm 2023.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	97,300	0.00%	9.45%	3,737,135	3,795,858	VCB: Hội đồng Quản trị Vietcombank vừa phê duyệt phương án phân phối lợi nhuận năm 2022 theo nguyên tắc phê duyệt của Ngân hàng Nhà nước. Theo đó, Vietcombank dự kiến dùng toàn bộ khoản lợi nhuận gần 21,700 tỷ năm 2022 để chia cổ tức bằng cổ phiếu.
BID	53,500	0.94%	2.88%	2,297,791	2,585,397	
CTG	35,600	0.14%	1.14%	18,561,254	16,190,881	
TCB	41,850	-0.83%	4.36%	16,855,549	15,138,596	
VPB	19,650	-1.26%	0.77%	20,711,180	24,450,974	
MBB	24,000	-0.62%	0.4%	40,536,445	36,710,360	
HDB	23,300	0.00%	3.56%	8,184,043	10,822,174	
TPB	19,850	0.00%	3.93%	29,087,802	26,767,789	
STB	31,950	1.27%	4.24%	42,855,863	56,464,814	
VIB	21,900	0.00%	-0.45%	9,931,193	10,228,515	
ACB	27,800	-0.71%	1.83%	18,682,715	17,419,611	PLX: Quỹ bình ổn giá xăng dầu Petrolimex ở mức 3.065 tỷ đồng.
SHB	11,900	0.85%	0.42%	60,208,171	67,381,230	
SSB	22,950	0.22%	-0.22%	2,325,326	2,590,569	
GAS	77,600	0.26%	2.17%	2,262,146	15,646,237	VIC: Vinmec mở phòng khám riêng cho khách hàng Hàn Quốc tại Vinhomes Ocean Park 2.
POW	11,750	0.86%	2.28%	15,864,973	1,821,649	
PLX	35,900	0.14%	0.11%	1,400,883	6,506,566	
VIC	45,250	0.56%	1.50%	5,855,789	12,267,152	VNM: vừa công bố nghị quyết HĐQT về việc điều chỉnh ngày chốt danh sách trả cổ tức bằng tiền mặt đợt 3/2023. Theo đó, 18/3 là ngày đăng ký cuối cùng để nhận cổ tức bằng tiền tỷ lệ 9%.
VHM	43,950	1.27%	4.72%	16,639,897	24,895,682	
VRE	26,650	0.57%	0.70%	34,500,770	8,477,138	
VNM	71,500	-0.69%	5.70%	7,852,889	9,600,037	MWG: Ông Robert Alan Willett khẳng định là không có ý định rời khỏi MWG, từng tâm sự với Chủ tịch HĐQT MWG Nguyễn Đức Tài về việc sẽ ở lại MWG thêm 5 năm nữa nếu có thể.
MSN	70,500	0.14%	2.81%	6,246,621	2,398,196	
SAB	58,600	0.17%	0.47%	1,716,016	1,485,244	
BCM	63,600	0.47%	2.03%	2,399,668	1,139,451	
BVH	42,800	-0.23%	2.03%	744,841	1,139,451	
VJC	103,300	0.19%	-0.48%	900,004	883,585	
FPT	110,800	1.65%	6.64%	7,056,996	7,254,864	
MWG	46,600	0.87%	5.91%	21,422,538	30,085,371	
GVR	29,150	1.92%	5.81%	9,933,377	10,571,424	
SSI	37,350	0.95%	9.37%	34,831,502	45,547,214	
HPG	30,850	-0.48%	8.63%	48,827,676	63,668,300	

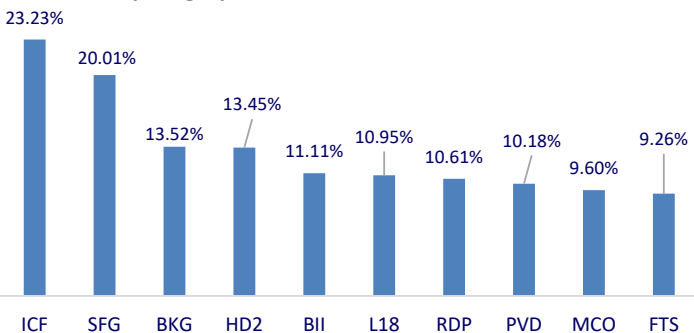
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



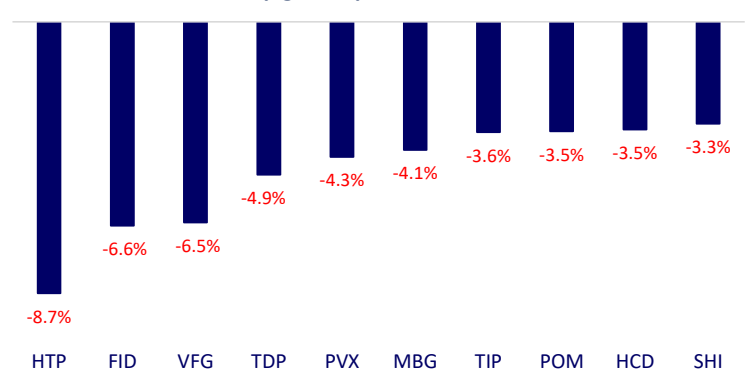
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản



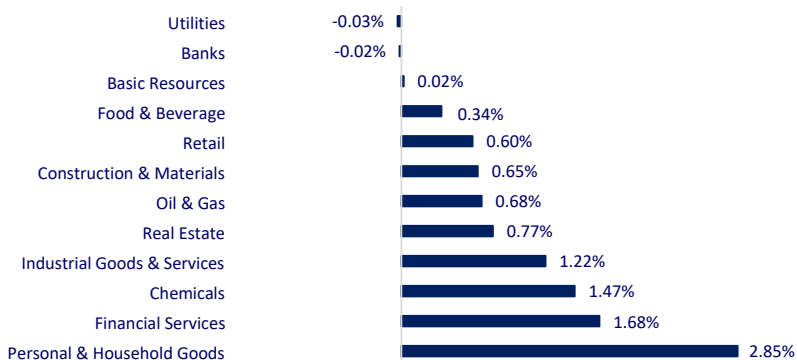
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.28	0.44%	11.18%
HNX	236.43	0.41%	2.80%
VN30	1,267.07	0.10%	11.97%
UPCOM	91.16	0.58%	4.09%
Net Foreign buy (B)	193.63		
Total trading value (B)	26,436.50	-8.34%	39.90%

VNIndex had a struggling trading session after Vietnam's February PMI index was announced to have increased slightly to 50.4. Retail and financial services continue to be the industry groups with the strongest gains after showing signs of improvement from the end of yesterday's session.

**INTRADAY VNINDEX 3/1/2024**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,870	0.09%	11.98%
FUEMAV30	15,000	0.07%	11.52%
FUESSV30	15,600	0.26%	12.55%
FUESSV50	17,970	0.00%	5.83%
FUESSVFL	20,980	0.53%	14.02%
FUEVFNVD	29,000	-0.75%	11.41%
FUEVN100	16,890	0.24%	10.61%
VN30F2403	1,266.80	0.32%	
VN30F2404	1,268.70	0.38%	
VN30F2406	1,263.70	0.06%	
VN30F2409	1,263.70	0.26%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei 225	39,910.82	1.90%	19.26%
Shanghai Component	3,027.02	0.39%	2.19%
Hang Seng	16,589.44	0.47%	-1.19%
Kospi	2,642.36	0.00%	-1.03%
BSE Sensex	73,761.94	1.63%	2.60%
STI (Singapore)	3,135.76	-0.19%	-2.92%
SET (Thái Lan)	1,369.93	-0.05%	-4.43%
Brent oil (\$/barrel)	82.60	0.49%	4.77%
Gold (\$/ounce)	2,045.50	0.05%	-1.51%

Following US stocks, Asian stock markets were mostly positive today. The Japanese market was one of the strongest gainers with the Nikkei 225 index up 1.9%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.47%	0	-213
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.74%	3	-14
10 year-Gov. Bond	2.22%	3	4
USD/VND	24,833	0.07%	1.32%
EUR/VND	27,392	0.07%	0.06%
CNY/VND	3,495	-0.09%	0.55%

On March 1, the price of 24k gold rings, also known as 9999 gold, continued to increase to a record level. The selling price of this type of gold in some stores has exceeded 66.5 million VND/tael.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VRG	3/1/2024	3/4/2024	3/13/2024	Cash		2,000
IDV	3/4/2024	3/5/2024	3/21/2024	Cash		1,000
PSD	3/7/2024	3/8/2024	3/28/2024	Cash		800
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600

## SELECTED NEWS

Vietnam PMI in February 2024 increased slightly to 50.4 points, experts pointed out two factors that improved positively;

About to submit to the Government a project of 50,000 human resources in the semiconductor industry;

The Ministry of Finance is looking for ways to regulate virtual currency;

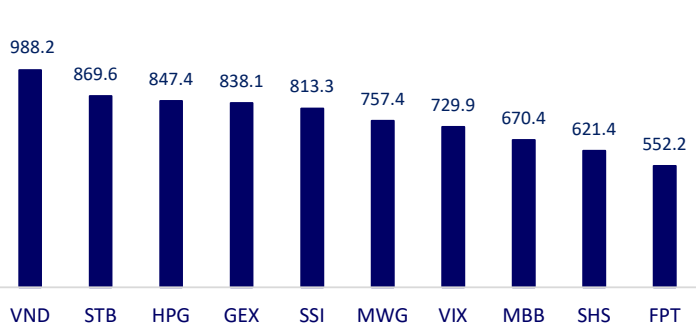
The number of bankruptcies in Sweden increased the most in three decades;

Positive signals may prompt the ECB to cut interest rates soon;

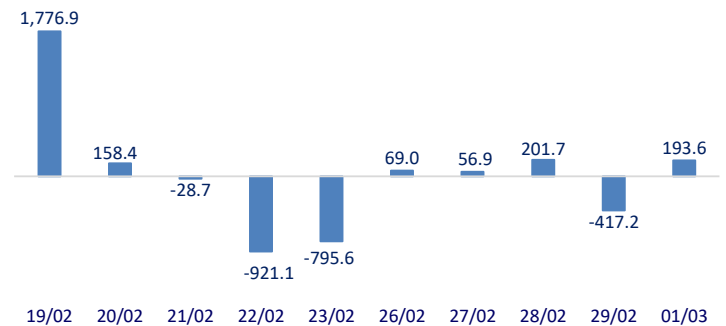
China's overseas investment in electric vehicles could set a new record by 2023.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,300	0.00%	9.45%	3,737,135	3,795,858	VCB: Vietcombank's Board of Directors has just approved the 2022 profit distribution plan according to the approval principles of the State Bank. Accordingly, Vietcombank plans to use all profits of nearly VND21,700 billion to pay dividends in shares.
BID	53,500	0.94%	2.88%	2,297,791	2,585,397	
CTG	35,600	0.14%	1.14%	18,561,254	16,190,881	
TCB	41,850	-0.83%	4.36%	16,855,549	15,138,596	
VPB	19,650	-1.26%	0.77%	20,711,180	24,450,974	
MBB	24,000	-0.62%	0.4%	40,536,445	36,710,360	
HDB	23,300	0.00%	3.56%	8,184,043	10,822,174	
TPB	19,850	0.00%	3.93%	29,087,802	26,767,789	
STB	31,950	1.27%	4.24%	42,855,863	56,464,814	
VIB	21,900	0.00%	-0.45%	9,931,193	10,228,515	
ACB	27,800	-0.71%	1.83%	18,682,715	17,419,611	PLX: Petrolimex gasoline price stabilization fund is at VND3,065 billion.
SHB	11,900	0.85%	0.42%	60,208,171	67,381,230	
SSB	22,950	0.22%	-0.22%	2,325,326	2,590,569	
GAS	77,600	0.26%	2.17%	2,262,146	15,646,237	
POW	11,750	0.86%	2.28%	15,864,973	1,821,649	
PLX	35,900	0.14%	0.11%	1,400,883	6,506,566	
VIC	45,250	0.56%	1.50%	5,855,789	12,267,152	
VHM	43,950	1.27%	4.72%	16,639,897	24,895,682	
VRE	26,650	0.57%	0.70%	34,500,770	8,477,138	
VNM	71,500	-0.69%	5.70%	7,852,889	9,600,037	
MSN	70,500	0.14%	2.81%	6,246,621	2,398,196	VIC: Vinmec opens its own clinic for Korean customers at Vinhomes Ocean Park 2.
SAB	58,600	0.17%	0.47%	1,716,016	1,485,244	
BCM	63,600	0.47%	2.03%	2,399,668	1,139,451	
BVH	42,800	-0.23%	2.03%	744,841	1,139,451	
VJC	103,300	0.19%	-0.48%	900,004	883,585	
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HPG	30,850	-0.48%	8.63%	48,827,676	63,668,300	
HPG	30,850	-0.48%	8.63%	48,827,676	63,668,300	MWG: Mr. Robert Alan Willett affirmed that he has no intention of leaving MWG, and once confided in MWG Chairman of the Board of Directors Nguyen Duc Tai that he would stay at MWG for another 5 years if possible.

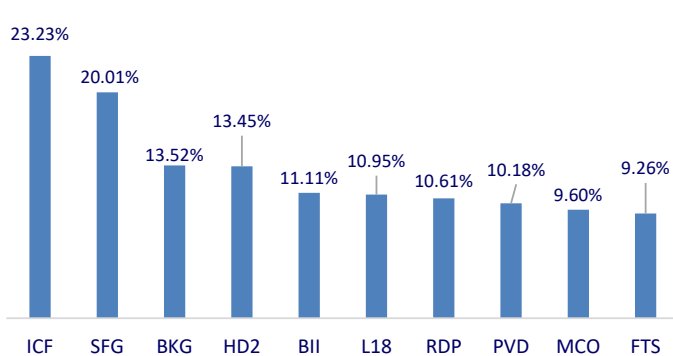
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

