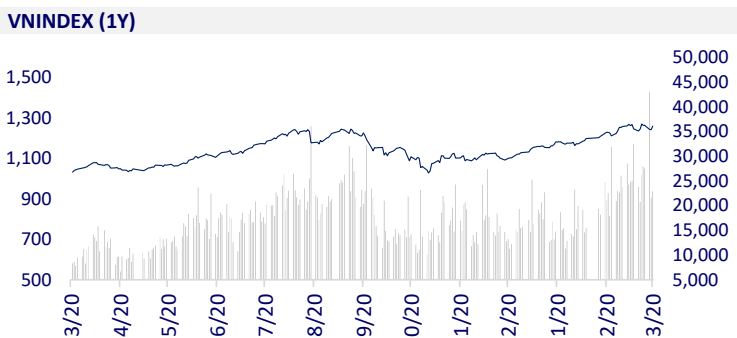
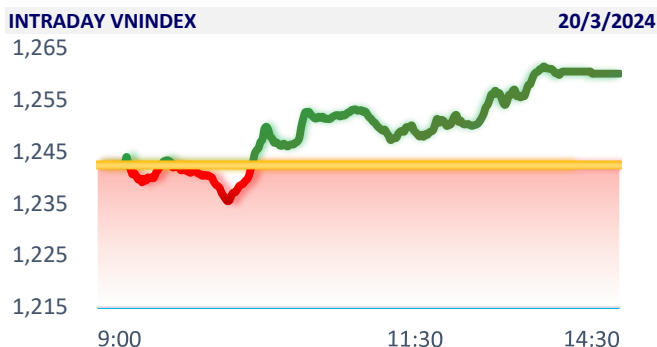
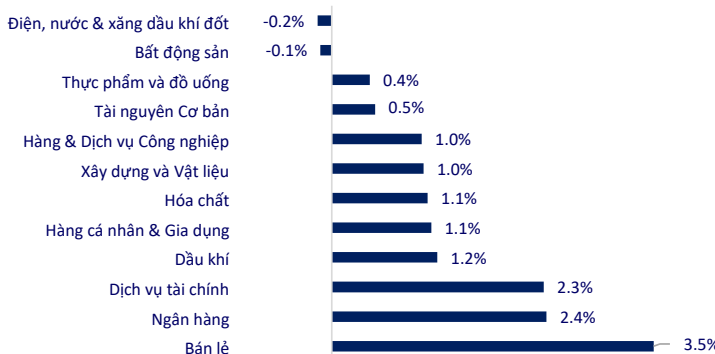


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,260.08	1.42%	11.34%
HNX	238.03	0.79%	3.50%
VN30	1,259.06	1.97%	11.26%
UPCOM	90.54	-0.07%	3.38%
GT mua ròng NĐTNN (tỷ)	-564.30		
Tổng GTGD (tỷ)	25,012.45	4.99%	32.37%

Thị trường đã hồi phục mạnh mẽ với sự dẫn dắt của nhóm cổ phiếu ngân hàng. Nhiều cổ phiếu tăng điểm có thể kể đến như VIB trần, LPB +5.3%, TCB +5%, MBB +4.1%, CTG +3.2%. MWG cũng là tâm điểm trong phiên ngày hôm nay khi đóng cửa tăng 5.5%.



ETF & PHÁI SINH		1D	YTD
E1VFN30	21,730	2.21%	11.26%
FUEMAV30	14,970	2.18%	11.30%
FUESSV30	15,530	2.78%	12.05%
FUESSV50	17,910	1.07%	5.48%
FUESSVFL	20,600	3.00%	11.96%
FUEVFN30	29,880	3.39%	14.79%
FUEVN100	16,940	1.44%	10.94%
VN30F2403	1,255.5	2.07%	
VN30F2404	1,260.0	2.09%	
VN30F2406	1,262.0	2.09%	
VN30F2409	1,260.0	1.81%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	40,003.60	0.00%	19.54%
Shanghai	3,079.68	0.55%	3.96%
Hang Seng	16,543.07	0.08%	-1.46%
Kospi	2,690.14	1.28%	0.76%
BSE Sensex	72,149.70	0.19%	0.36%
STI (Singapore)	3,177.48	0.12%	-1.62%
SET (Thái Lan)	1374.07	-0.61%	-4.14%
Dầu Brent (\$/thùng)	86.69	-0.64%	9.96%
Vàng (\$/ounce)	2,154.14	-0.20%	3.73%

Cổ phiếu châu Á diễn biến trái chiều và tỏ ra thận trọng trong trường hợp Cục Dự trữ Liên bang Mỹ sẽ đưa ra lộ trình cắt giảm lãi suất chậm hơn vào cuối ngày. Chỉ số Nikkei 225 của Tokyo đóng cửa nghỉ lễ hôm nay.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	0.50%	0	-310
Lãi suất tiết kiệm 12T	4.70%	0	-10
TPCP - 5 năm	1.75%	-9	-13
TPCP - 10 năm	2.43%	-6	25
USD/VND	24,958	0.17%	1.83%
EUR/VND	27,705	-0.01%	1.20%
CNY/VND	3,512	0.17%	1.04%

Đồng đô la Mỹ đã tăng giá trước cuộc họp chính sách của Cục Dự trữ Liên bang và sau khi Ngân hàng Nhật Bản (BOJ) tăng lãi suất lần đầu tiên sau 17 năm. Tỷ giá chợ đen hôm nay tăng thêm 30 đồng so với phiên hôm qua, được ghi nhận ở mức 25,480 USD/VND ở chiều mua vào và 25,580 USD/VND ở chiều bán ra.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
GMH	3/22/2024	3/25/2024	4/15/2024	Tiền mặt		1,000
CMF	3/22/2024	3/25/2024	5/10/2024	Tiền mặt		5,000
TMW	3/25/2024	3/26/2024	5/31/2024	Tiền mặt		1,000
NBE	3/25/2024	3/26/2024	8/9/2024	Tiền mặt		1,100
PGS	3/25/2024	3/26/2024	4/5/2024	Tiền mặt		1,500
VTC	3/26/2024	3/27/2024	4/24/2024	Tiền mặt		700

TIN TỨC CHỌN LỌC

Thủ tướng Phạm Minh Chính tiếp đoàn doanh nghiệp hàng đầu Hà Lan;

Thủ tướng chỉ đạo nóng về thị trường vàng, yêu cầu thanh tra, xử nghiêm hành vi trục lợi, thao túng;

Mỹ tụt hạng trong top thị trường tiêu thụ cá tra Việt Nam;

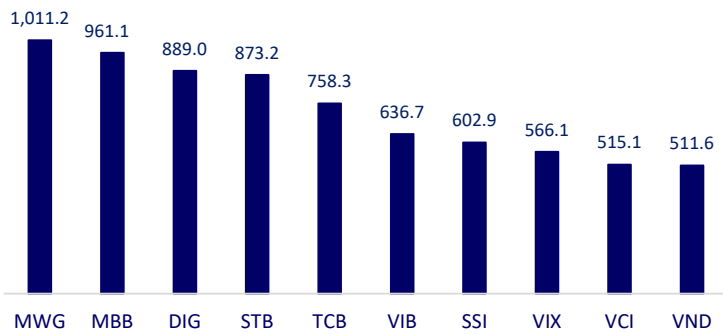
Ông Trump tiếp tục gây sóng gió cho NATO;

BOJ: Không tăng lãi suất mạnh mẽ, áp dụng cơ chế phản ứng nhanh;

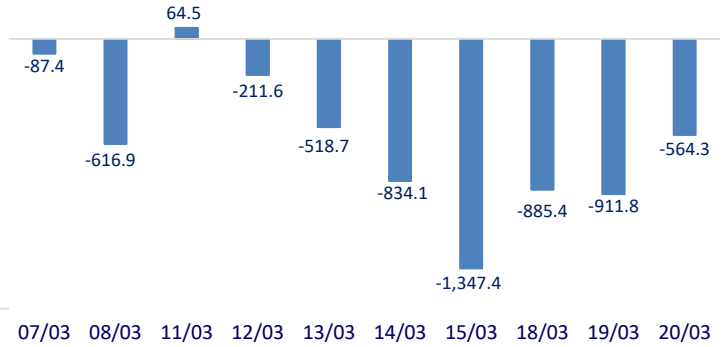
Ấn Độ đẩy mạnh mua dầu thô của Mỹ khi các lệnh trừng phạt ngăn chặn dòng chảy dầu của Nga.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	93,200	0.76%	-2.92%	1,781,856	1,700,400	VIC: Cổ phiếu VIC tăng kịch trần sau tin đồn VIC dự kiến chia cổ tức lên tới 29.5% năm nay, trong đó 12.5% là tiền mặt, 17% là cổ phiếu.
BID	53,000	2.71%	0.76%	5,938,951	5,022,731	
CTG	34,350	3.15%	-2.28%	17,766,389	19,208,535	
TCB	42,300	4.96%	0.71%	29,199,989	26,515,187	
VPB	18,650	2.75%	-2.10%	24,011,692	23,345,500	
MBB	24,150	4.09%	1.3%	80,243,338	70,275,603	
HDB	22,600	1.12%	-2.16%	11,230,497	8,173,822	
TPB	18,600	2.20%	-2.11%	31,528,530	33,704,502	
STB	31,150	2.47%	0.97%	69,692,534	46,982,904	
VIB	23,600	6.79%	7.03%	52,055,721	38,917,490	
ACB	27,500	2.42%	-0.54%	30,459,828	25,867,464	Giá xăng ngày mai dự báo tăng lên mức 22,954 đồng/lít với xăng E5 RON 92 và 24,010 đồng/lít với xăng RON 95-III.
SHB	11,350	1.34%	-1.73%	68,235,322	50,095,544	
SSB	22,550	0.45%	-0.22%	2,492,925	2,509,433	
GAS	81,000	1.63%	-1.72%	2,743,492	17,437,721	
POW	11,400	1.33%	0.94%	16,200,615	3,640,732	
PLX	37,450	0.00%	3.33%	2,437,043	9,176,650	
VIC	46,500	-1.06%	-1.05%	7,606,230	12,326,266	
VHM	42,500	-0.93%	1.74%	10,150,289	21,541,183	
VRE	26,350	-1.50%	-2.71%	19,473,918	5,343,100	
VNM	68,000	0.29%	-4.45%	7,865,001	6,535,053	
MSN	77,300	-0.13%	-4.53%	7,836,297	1,267,745	
SAB	56,900	0.00%	-6.07%	1,814,447	1,336,077	
BCM	65,000	0.93%	-3.98%	2,295,188	503,170	
BVH	42,250	0.60%	-3.98%	981,896	503,170	
VJC	101,200	0.20%	-0.98%	956,720	969,348	
FPT	114,500	2.23%	-2.14%	7,375,971	5,616,701	
MWG	48,000	5.49%	-1.13%	32,550,716	29,873,308	
GVR	32,800	0.77%	1.55%	8,430,674	7,865,460	
SSI	37,200	2.90%	-1.98%	38,548,311	30,678,308	
HPG	30,000	0.67%	-2.60%	29,259,345	32,396,466	HPG: Ngày 19/3/2024, Công ty TNHH Thép Hoà Phát Hưng Yên đã có thông báo giảm giá bán hàng. Theo đó, HPG điều chỉnh giảm 200,000 đồng/tấn với thép cuộn xây dựng (chưa bao gồm VAT), áp dụng cho khu vực miền Bắc từ ngày 19/3/2024.

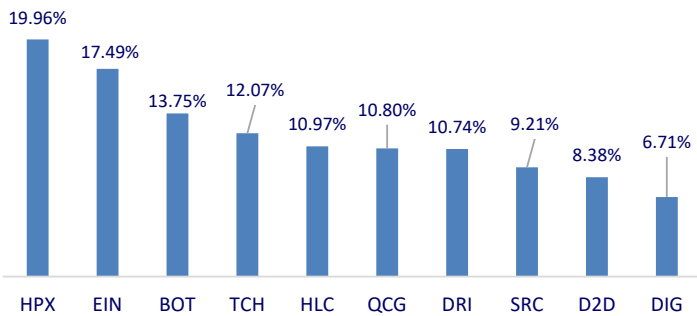
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



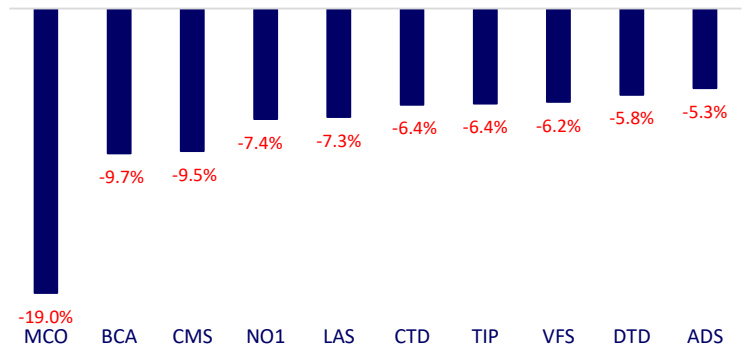
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

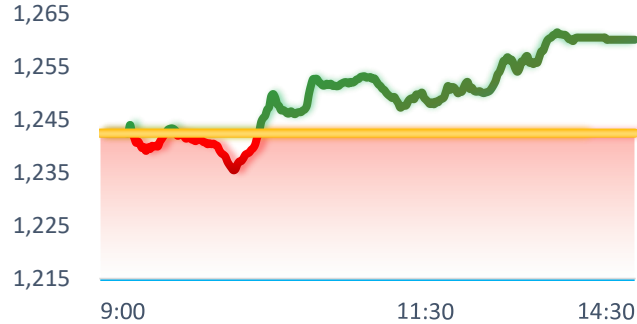
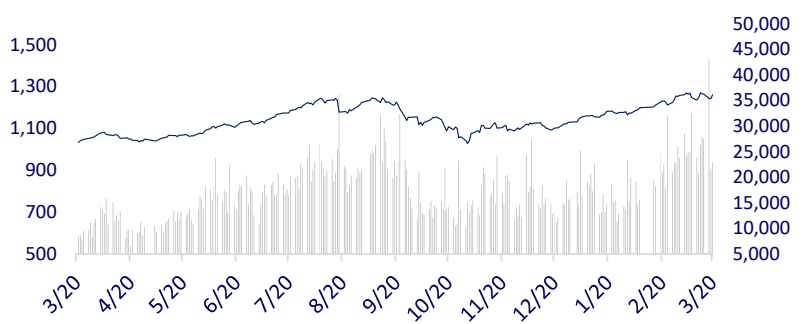


Top giảm 3 phiên có thanh khoản

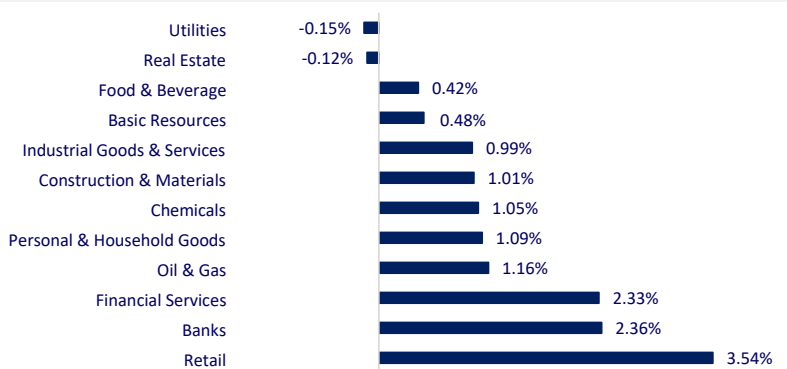


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,260.08	1.42%	11.34%
HNX	238.03	0.79%	3.50%
VN30	1,259.06	1.97%	11.26%
UPCOM	90.54	-0.07%	3.38%
Net Foreign buy (B)	-564.30		
Total trading value (B)	25,012.45	4.99%	32.37%

The market has recovered strongly with the leadership of banking stocks. Many stocks increased sharply, including: VIB hit the ceiling, LPB +5.3%, TCB +5%, MBB +4.1%, CTG +3.2%. MWG was also the focus of today's session, closing up 5.5%.

INTRADAY VNINDEX 3/20/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,730	2.21%	11.26%
FUEMAV30	14,970	2.18%	11.30%
FUESSV30	15,530	2.78%	12.05%
FUESSV50	17,910	1.07%	5.48%
FUESSVFL	20,600	3.00%	11.96%
FUEVFN30	29,880	3.39%	14.79%
FUEVN100	16,940	1.44%	10.94%
VN30F2403	1,255.50	2.07%	
VN30F2404	1,260.00	2.09%	
VN30F2406	1,262.00	2.09%	
VN30F2409	1,260.00	1.81%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	40,003.60	0.00%	19.54%
Shanghai Component	3,079.68	0.55%	3.96%
Hang Seng	16,543.07	0.08%	-1.46%
Kospi	2,690.14	1.28%	0.76%
BSE Sensex	72,149.70	0.19%	0.36%
STI (Singapore)	3,177.48	0.12%	-1.62%
SET (Thái Lan)	1,374.07	-0.61%	-4.14%
Brent oil (\$/barrel)	86.69	-0.64%	9.96%
Gold (\$/ounce)	2,154.14	-0.20%	3.73%

Asian shares were mixed on Wednesday, wary in case the Federal Reserve flags a slower path of rate cuts later in the day. Tokyo's Nikkei 225 index is closed for a holiday in Japan.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.50%	0	-310
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.75%	-9	-13
10 year-Gov. Bond	2.43%	-6	25
USD/VND	24,958	0.17%	1.83%
EUR/VND	27,705	-0.01%	1.20%
CNY/VND	3,512	0.17%	1.04%

The U.S. dollar edged up ahead of the Federal Reserve policy meeting and after the Bank of Japan (BOJ) raised interest rates for the first time in 17 years. The exchange rate on the black market today increased by VND30 compared to yesterday's session, recorded at 25,480 on the buying side and 25,580 on the selling side.

EVENT CALENDAR

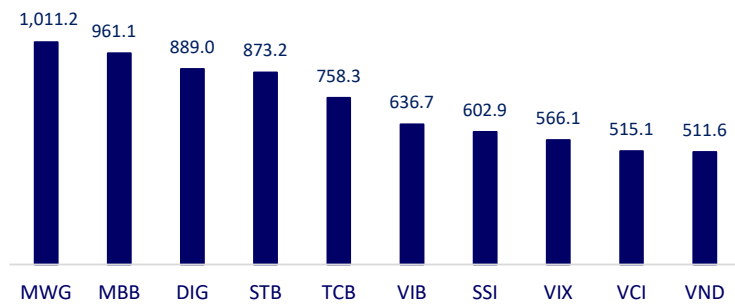
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	3/22/2024	3/25/2024	4/15/2024	Cash		1,000
CMF	3/22/2024	3/25/2024	5/10/2024	Cash		5,000
TMW	3/25/2024	3/26/2024	5/31/2024	Cash		1,000
NBE	3/25/2024	3/26/2024	8/9/2024	Cash		1,100
PGS	3/25/2024	3/26/2024	4/5/2024	Cash		1,500
VTC	3/26/2024	3/27/2024	4/24/2024	Cash		700

SELECTED NEWS

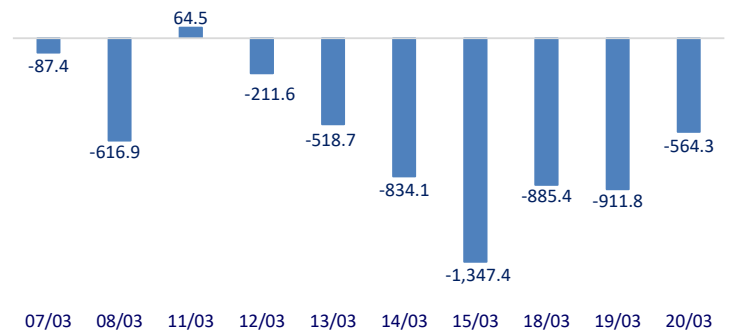
Prime Minister Pham Minh Chinh welcomed delegation of leading Dutch enterprises;
 The Prime Minister issued urgent instructions on the gold market;
 The US market dropped in the top ranking of Vietnamese pangasius consumption markets;
 Trump again conditions US help to NATO allies on their paying 'fair share';
 BOJ said it will not aggressively raise rates at the pace the US Federal Reserve moved;
 India buying more US oil as sanctions stifle Russian flows.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VIB	93,200	0.76%	-2.92%	1,781,856	1,700,400	VIB: VIB shares have increased to the ceiling after rumors that VIB plans to pay dividends up to 29.5% this year, of which 12.5% in cash, 17% in stocks.
BID	53,000	2.71%	0.76%	5,938,951	5,022,731	
CTG	34,350	3.15%	-2.28%	17,766,389	19,208,535	
TCB	42,300	4.96%	0.71%	29,199,989	26,515,187	
VPB	18,650	2.75%	-2.10%	24,011,692	23,345,500	
MBB	24,150	4.09%	1.3%	80,243,338	70,275,603	
HDB	22,600	1.12%	-2.16%	11,230,497	8,173,822	
TPB	18,600	2.20%	-2.11%	31,528,530	33,704,502	
STB	31,150	2.47%	0.97%	69,692,534	46,982,904	
VIB	23,600	6.79%	7.03%	52,055,721	38,917,490	
ACB	27,500	2.42%	-0.54%	30,459,828	25,867,464	
SHB	11,350	1.34%	-1.73%	68,235,322	50,095,544	
SSB	22,550	0.45%	-0.22%	2,492,925	2,509,433	
GAS	81,000	1.63%	-1.72%	2,743,492	17,437,721	Tomorrow, E5 RON 92 gasoline price is expected to increase to 22,954 VND/liter, RON 95-III gasoline price is forecast to increase to 24,010 VND/liter.
POW	11,400	1.33%	0.94%	16,200,615	3,640,732	
PLX	37,450	0.00%	3.33%	2,437,043	9,176,650	
VIC	46,500	-1.06%	-1.05%	7,606,230	12,326,266	VIC: Foreign investors net sold VND174 billion of VIC shares in today's session.
VHM	42,500	-0.93%	1.74%	10,150,289	21,541,183	
VRE	26,350	-1.50%	-2.71%	19,473,918	5,343,100	
VNM	68,000	0.29%	-4.45%	7,865,001	6,535,053	SAB: In 2023, Sabeco spent VND2,814 billion on advertising and promotion costs, accounting for about 9.2% of net revenue.
MSN	77,300	-0.13%	-4.53%	7,836,297	1,267,745	
SAB	56,900	0.00%	-6.07%	1,814,447	1,336,077	
BCM	65,000	0.93%	-3.98%	2,295,188	503,170	HPG: On March 19, 2024, Hoa Phat Hung Yen Steel Co., Ltd. announced a reduction in sales prices. Accordingly, the Company has reduced construction steel coils by 200,000 VND/ton (excluding VAT), applicable to the Northern region from March 19, 2024.
BVH	42,250	0.60%	-3.98%	981,896	503,170	
VJC	101,200	0.20%	-0.98%	956,720	969,348	
FPT	114,500	2.23%	-2.14%	7,375,971	5,616,701	
MWG	48,000	5.49%	-1.13%	32,550,716	29,873,308	
GVR	32,800	0.77%	1.55%	8,430,674	7,865,460	
SSI	37,200	2.90%	-1.98%	38,548,311	30,678,308	
HPG	30,000	0.67%	-2.60%	29,259,345	32,396,466	

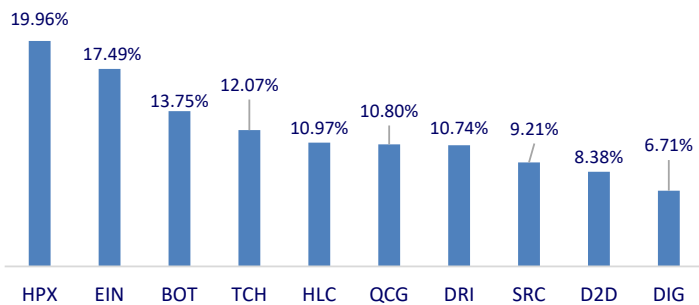
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

