

GLOBAL MARKET		1D	YTD
DJIA	38,996.39	0.12%	3.40%
S&P500	5,096.27	0.52%	7.45%
NASDAQ	16,091.92	0.90%	8.98%
VIX	13.40	-3.18%	
FTSE 100	7,630.02	0.07%	-1.18%
DAX	17,678.19	0.44%	5.42%
CAC40	7,927.43	-0.34%	5.27%
Brent oil (\$/barrel)	82.20	0.48%	4.26%
Gold (\$/ounce)	2,044.46	0.87%	-1.56%

The Nasdaq Composite Index increased on Thursday (February 29), reaching a record closing high for the first time since November 2021. The core PCE personal consumption expenditures index, the Fed's preferred inflation measure, rose 0.4% in the month, up 2.8% year-on-year, in line with Dow Jones forecasts.

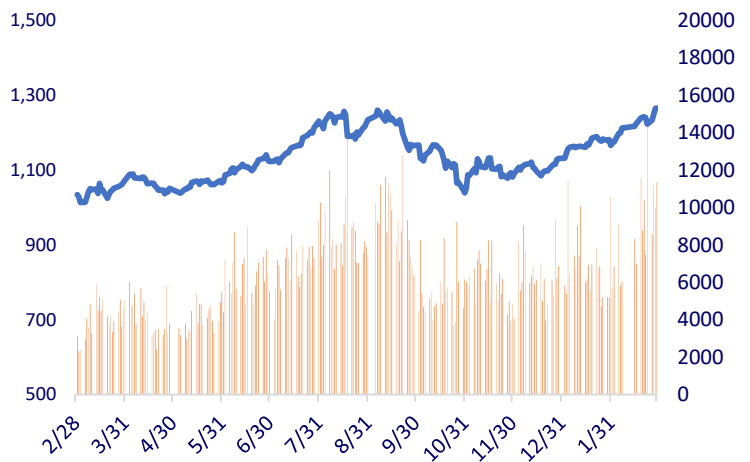
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.47%	-86	-213
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.72%	2	-17
10 year-Gov. Bond	2.19%	3	1
USD/VND	24,815	0.02%	1.24%
EUR/VND	27,373	-0.20%	-0.01%
CNY/VND	3,498	0.17%	0.63%

Crude oil futures rose for the second month in a row, as OPEC+ is expected to extend production cuts and the latest inflation data matches forecasts.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.73	-0.15%	10.69%
HNX	235.46	0.13%	2.38%
VN30	1,265.75	0.03%	11.85%
UPCOM	90.63	0.10%	3.48%
Net Foreign buy (B)	-417.23		
Total trading value (B)	28,842.68	13.77%	52.63%

On February 29 session, proprietary traders net bought VND178 billion, mainly including VNM VND45 billion, VRE VND18 billion, TCB VND18 billion,...

VNI30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Ministry of Finance rejected the proposal that a revenue of 300 million VND/year must pay VAT;
- Ha Nam tourism revenue suddenly increased the highest in the country;
- Receiving billions of bribes, the Director of the registration center was prosecuted;
- Indonesian nickel supply will keep global prices low;
- India's basmati rice exports decreased due to a sharp increase in supply from Pakistan;
- The Hong Kong stock exchange achieved the second highest profit in history.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VRG	3/1/2024	3/4/2024	3/13/2024	Cash		2,000
IDV	3/4/2024	3/5/2024	3/21/2024	Cash		1,000
PSD	3/7/2024	3/8/2024	3/28/2024	Cash		800
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600