

GLOBAL MARKET		1D	YTD
DJIA	39,087.38	0.23%	3.64%
S&P500	5,137.08	0.80%	8.31%
NASDAQ	16,274.94	1.14%	10.22%
VIX	13.11	-2.16%	
FTSE 100	7,682.50	0.69%	-0.51%
DAX	17,735.04	0.32%	5.76%
CAC40	7,934.17	0.09%	5.36%
Brent oil (\$/barrel)	83.73	1.86%	6.20%
Gold (\$/ounce)	2,080.86	1.78%	0.20%

U.S. stocks rose on Friday as technology stocks rallied on continued AI-related enthusiasm. On Friday, shares of Nvidia climbed 4%, while those of its rival Advanced Micro Devices gained 5.2% to a record high. Gains on the Dow were curbed by a 1.8% drop in Boeing after a report said the planemaker was in talks to buy supplier Spirit AeroSystems.

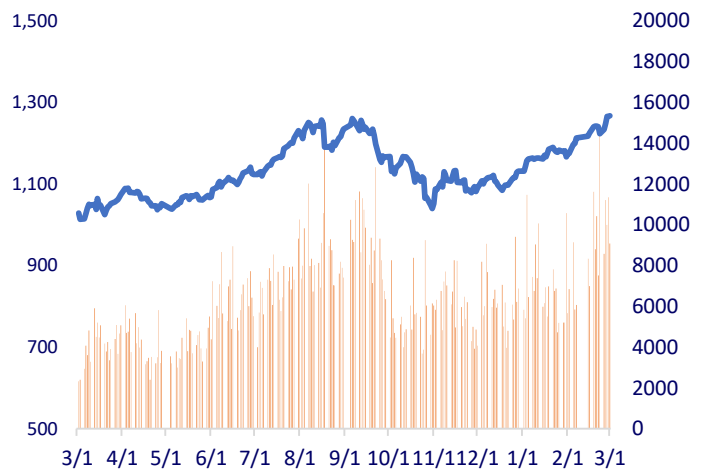
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.46%	-1	-214
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.74%	3	-14
10 year-Gov. Bond	2.22%	3	4
USD/VND	24,825	0.04%	1.29%
EUR/VND	27,456	0.30%	0.29%
CNY/VND	3,495	-0.09%	0.55%

OPEC+ members led by Saudi Arabia and Russia agreed on Sunday to extend voluntary oil output cuts of 2.2 million barrels per day into the second quarter. Brent crude oil prices rose nearly 2% on Friday, up more than 8% so far this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.28	0.44%	11.18%
HNX	236.43	0.41%	2.80%
VN30	1,267.07	0.10%	11.97%
UPCOM	91.16	0.58%	4.09%
Net Foreign buy (B)	193.63		
Total trading value (B)	26,436.50	-8.34%	39.90%

On March 1 session, proprietary traders net bought VND192 billion, mainly including FUEVFVND VND158 billion.

VNINDEX - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Interbank interest rates dropped sharply;
- Approve Vietnam's National Energy Development Strategy until 2030;
- In 2023, the total revenue of state-owned enterprises will reach VND1.65 trillion;
- JPMorgan: Bitcoin price may soon drop to USD42,000;
- Malaysia in talks over new search for flight MH370 10 years after disappearance;
- Japan aims to trim budget for first time in 12 years, 2024-25 draft shows.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/4/2024	3/5/2024	3/21/2024	Cash		1,000
PSD	3/7/2024	3/8/2024	3/28/2024	Cash		800
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600