

GLOBAL MARKET		1D	YTD
DJIA	39,989.83	2.31%	6.03%
S&P500	5,130.95	-0.12%	8.18%
NASDAQ	16,207.51	-0.41%	9.76%
VIX	13.49	2.90%	
FTSE 100	7,640.33	-0.55%	-1.05%
DAX	17,716.17	-0.11%	5.65%
CAC40	7,956.41	0.28%	5.65%
Brent oil (\$/barrel)	83.43	-0.36%	5.82%
Gold (\$/ounce)	2,084.53	0.18%	0.37%

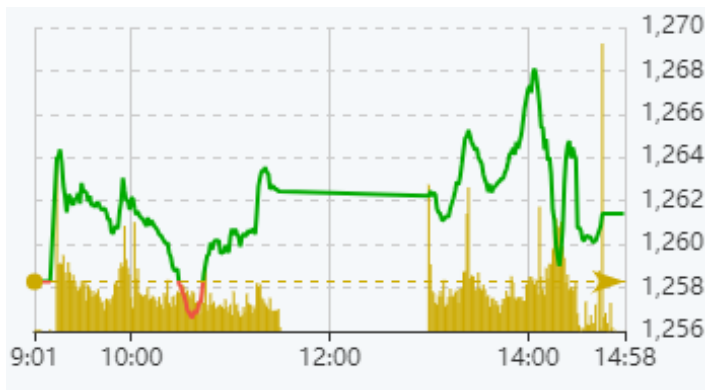
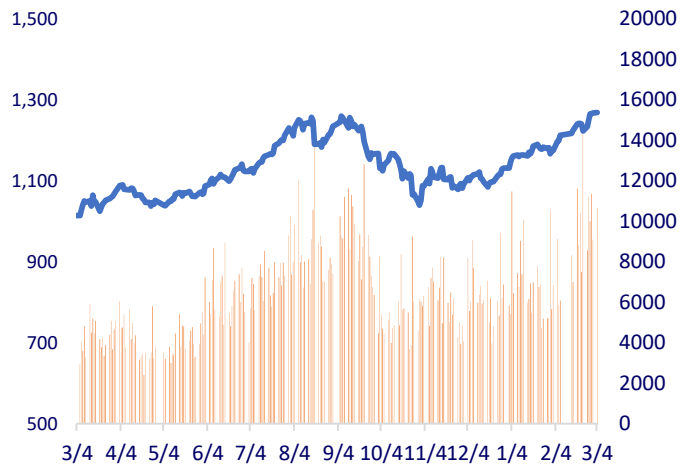
The S&P 500 closed slightly lower on Monday after a choppy trading day as investors took a pause ahead of economic data and Fed Chair Jerome Powell's congressional testimony. Apple closed down 2.5% after Apple hit with USD2 billion EU antitrust fine in Spotify case. The EC on Monday said it found that Apple had applied restrictions on app developers that prevented them from informing iOS users about alternative and cheaper music subscription services available outside of the app.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.46%	0	-214
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.61%	-13	-27
10 year-Gov. Bond	2.31%	9	13
USD/VND	24,865	0.16%	1.45%
EUR/VND	27,524	0.25%	0.54%
CNY/VND	3,501	0.17%	0.72%

In the afternoon of March 4, the exchange rate in the free market continued to increase sharply to VND25,550, breaking the record level of November 2022. In addition, commercial banks also continue to increase the USD exchange rate to near record highs.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.41	0.25%	11.46%
HNX	237.38	0.40%	3.21%
VN30	1,268.53	0.12%	12.10%
UPCOM	91.13	-0.03%	4.05%
Net Foreign buy (B)	59.96		
Total trading value (B)	31,374.93	18.68%	66.04%

On March 4 session, proprietary traders net sold VND50 billion, mainly including KDH VND39 billion, MWG VND36 billion.

**VNINDEX - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Deputy Governor of the State Bank said liquidity at banks is abundant;
- US considers upgrading Vietnam's economy status;
- HCMC has finalized the time to start construction of the Nguyen Khoai bridge and road project worth more than VND3,700 billion;
- U.S. oil and natural gas production hits record highs;
- Singapore's economy benefits greatly from Taylor Swift concert;
- China sets GDP growth target of 'around 5%' for 2024.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSD	3/7/2024	3/8/2024	3/28/2024	Cash		800
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600