

GLOBAL MARKET		1D	YTD
DJIA	38,585.19	-3.51%	2.31%
S&P500	5,078.65	-1.02%	7.08%
NASDAQ	15,939.59	-1.65%	7.95%
VIX	14.46	7.19%	
FTSE 100	7,646.16	0.08%	-0.98%
DAX	17,693.45	-0.13%	5.51%
CAC40	7,932.82	-0.30%	5.34%
Brent oil (\$/barrel)	81.89	-1.85%	3.87%
Gold (\$/ounce)	2,134.35	2.39%	2.77%

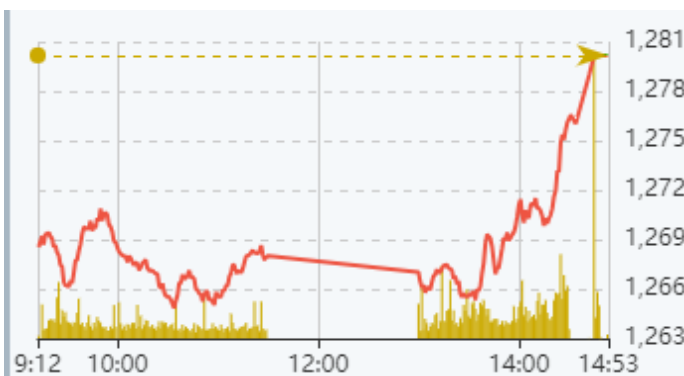
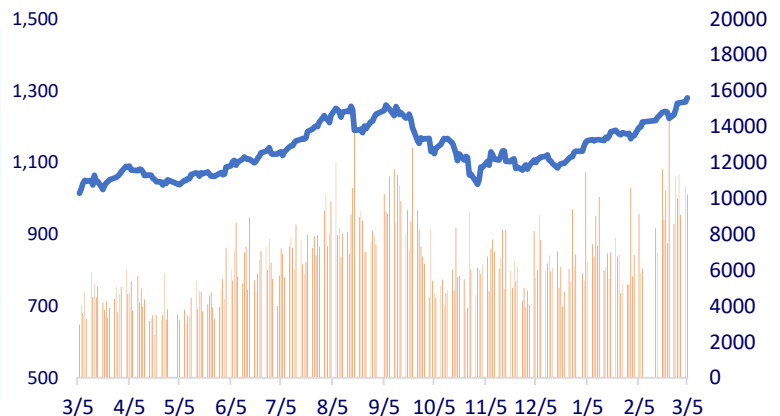
US stocks fell for the second consecutive session on Tuesday (March 5), as sharp declines in some major technology stocks such as Apple pulled the market away from recently reached record highs. Apple shares fell nearly 3% after a report from Counterpoint Research showed a decline in iPhone sales in China in the first six weeks of 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.48%	2	-212
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.55%	-6	-33
10 year-Gov. Bond	2.21%	-10	3
USD/VND	24,875	0.04%	1.49%
EUR/VND	27,517	-0.03%	0.52%
CNY/VND	3,501	0.00%	0.72%

Gold prices set a new record on Tuesday (March 5), moving well above the 2,100 USD/oz, in a climb fueled by growing expectations of a US interest rate cut in June and shelter demand due to conflict in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.98	0.68%	12.22%
HNX	237.35	-0.01%	3.20%
VN30	1,280.17	0.92%	13.13%
UPCOM	91.78	0.71%	4.80%
Net Foreign buy (B)	-76.75		
Total trading value (B)	26,486.67	-15.58%	40.17%

In the March 5 session, proprietary traders net sold VND15 billion, mainly including MWG VND46 billion, FPT VND42 billion, NVL VND36 billion, HPG VND35 billion,...

VNINDEX - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Government directs the implementation of the new salary regime from July 1;
- Approval of investor policy of Luc Yen 220kV substation project and connection;
- Mobilizing more than 4,000 construction workers for the Long Thanh airport project;
- Shopee's parent company is expected to continue to be profitable in 2024;
- China sets a GDP growth target of about 5% in 2024;
- China tries to stabilize pig herd as pork prices plummet.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSD	3/7/2024	3/8/2024	3/28/2024	Cash		800
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600