

GLOBAL MARKET		1D	YTD
DJIA	38,661.05	0.20%	2.51%
S&P500	5,104.76	0.51%	7.63%
NASDAQ	16,031.54	0.58%	8.57%
VIX	14.50	0.28%	
FTSE 100	7,679.31	0.43%	-0.55%
DAX	17,716.71	0.13%	5.65%
CAC40	7,954.74	0.28%	5.63%
Brent oil (\$/barrel)	83.12	1.50%	5.43%
Gold (\$/ounce)	2,145.81	0.54%	3.32%

Wall Street's three major indexes closed higher on Wednesday as economic data and comments from Federal Reserve Chair Jerome Powell reinforced expectations that the U.S. central bank would reduce its benchmark interest rate this year. Tesla extended losses for the third straight session (-2.3%). Shares of cryptocurrency-linked companies including Coinbase Global (+10.05%) and MicroStrategy (+18.6%) gained.

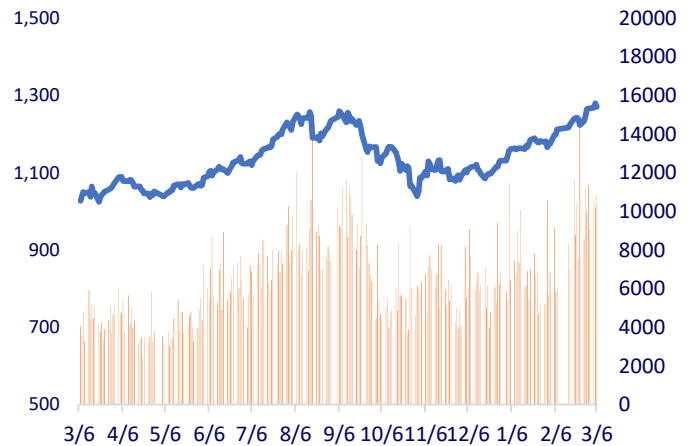
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.50%	2	-210
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.75%	20	-13
10 year-Gov. Bond	2.22%	1	4
USD/VND	24,835	-0.16%	1.33%
EUR/VND	27,612	0.35%	0.86%
CNY/VND	3,496	-0.14%	0.58%

Oil prices rose more than 1% on Wednesday on a smaller-than-expected build in U.S. crude inventories, a big withdrawal from distillate and gasoline stocks and remarks by the U.S. Federal Reserve chief that he still expects interest rate cuts this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,262.73	-0.57%	11.58%
HNX	235.45	-0.80%	2.37%
VN30	1,271.07	-0.71%	12.32%
UPCOM	91.24	-0.59%	4.18%
Net Foreign buy (B)	-237.31		
Total trading value (B)	27,697.77	4.57%	46.58%

In the March 6 session, proprietary traders net sold VND403 billion, mainly including NVL VND89 billion, MBB VND49 billion, TCB VND41 billion, etc.

VNINDEX - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hanoi: Focus on disbursement of 226 public investment projects;
- Thi Vai - Cai Mep seaport ranked 12th in the world container port performance index;
- Nghe An will build a VND3.100 billion waste power plant;
- Fed's Powell: Rate cuts likely this year, but more evidence is needed that inflation is tamed;
- Asia's tech industry is recovering on chip boom amid global economic uncertainty, JPMorgan says;
- El Nino weakens but will keep temperatures high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSD	3/7/2024	3/8/2024	3/28/2024	Cash		800
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600