

GLOBAL MARKET		1D	YTD
DJIA	38,791.35	0.34%	2.85%
S&P500	5,157.36	1.03%	8.74%
NASDAQ	16,273.38	1.51%	10.21%
VIX	14.44	-0.41%	
FTSE 100	7,692.46	0.17%	-0.38%
DAX	17,868.25	0.86%	6.55%
CAC40	8,016.22	0.77%	6.44%
Brent oil (\$/barrel)	83.30	0.22%	5.66%
Gold (\$/ounce)	2,158.56	0.59%	3.94%

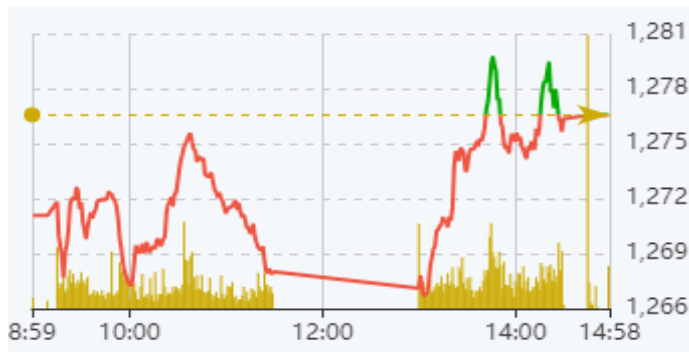
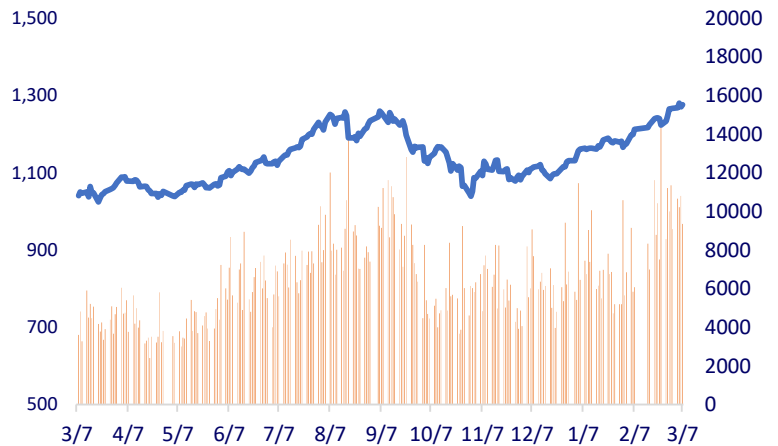
US stocks rallied on Thursday (March 7), bringing the S&P 500 and Nasdaq Composite back to record highs, as hopes of cooling inflation and rising momentum from technology stocks supported Wall Street's midweek recovery. Intel was the Dow Jones' strongest gainer with an increase of more than 3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.49%	-1	-211
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.77%	2	-11
10 year-Gov. Bond	2.24%	2	6
USD/VND	24,860	0.10%	1.43%
EUR/VND	27,758	0.53%	1.40%
CNY/VND	3,502	0.17%	0.75%

Gold prices moved to an all-time high on Thursday (March 7), continuing this week's record rise as investors put their hopes on the easing of US monetary policy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.46	0.45%	12.08%
HNX	237.37	0.82%	3.21%
VN30	1,276.56	0.43%	12.81%
UPCOM	91.61	0.41%	4.60%
Net Foreign buy (B)	-70.26		
Total trading value (B)	28,845.42	4.14%	52.65%

In the March 7 session, proprietary traders net bought VND310 billion, mainly including MSN VND67 billion, STB VND35 billion, VNM VND27 billion...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Thai Nguyen will have an additional industrial park worth nearly VND4,000 billion;
- Promote Vietnam-Australia cooperation in the field of hydrogen;
- Implementing the Bien Hoa - Vung Tau expressway ahead of schedule;
- European Central Bank keeps interest rates at record high;
- China's central bank increased gold holdings for 16 consecutive months;
- Western government debt is expected to reach record levels this year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600