

GLOBAL MARKET		1D	YTD
DJIA	38,722.69	-0.18%	2.67%
S&P500	5,123.69	-0.65%	8.03%
NASDAQ	16,085.11	-1.16%	8.93%
VIX	14.74	2.08%	
FTSE 100	7,659.74	-0.43%	-0.80%
DAX	17,814.51	-0.30%	6.23%
CAC40	8,028.01	0.15%	6.60%
Brent oil (\$/barrel)	81.56	-2.09%	3.45%
Gold (\$/ounce)	2,182.00	1.09%	5.07%

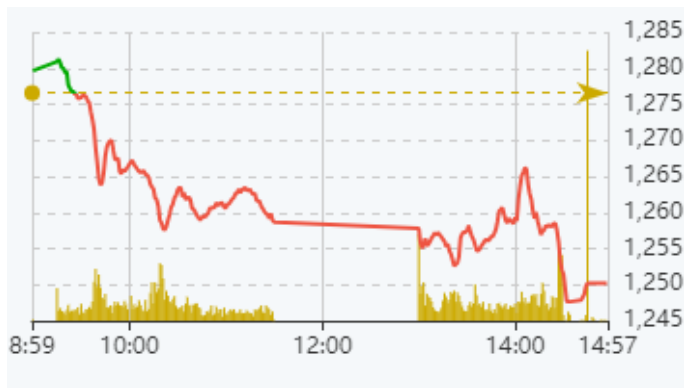
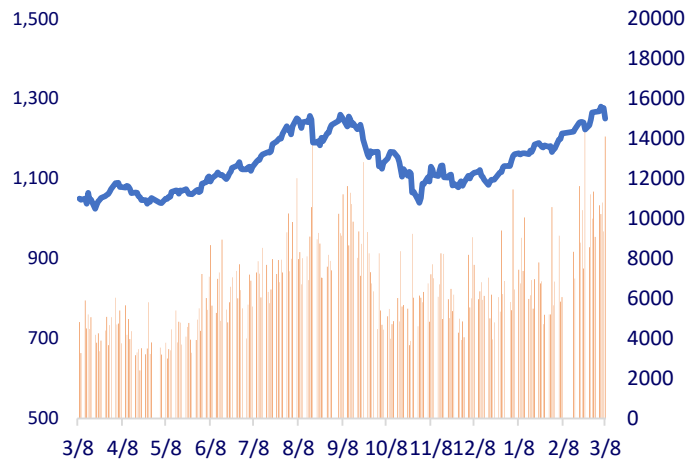
Wall Street finished Friday's session lower after not-too-hot, not-too-cold U.S. jobs data reinforced the conviction that the Federal Reserve will begin easing by mid-year. The Labor Department said U.S. job growth accelerated in February, even as the unemployment rate jumped and wage gains moderated. Nvidia finishing down more than 5% in its worst session since late May.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.80%	-69	-280
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.80%	3	-8
10 year-Gov. Bond	2.31%	7	13
USD/VND	24,818	-0.17%	1.26%
EUR/VND	27,700	-0.21%	1.18%
CNY/VND	3,499	-0.09%	0.66%

The dollar traded modestly weaker against most major peers on Friday, and was on pace for its worst weekly showing against the euro this year after mixed data kept an anticipated June interest rate cut from the Federal Reserve on the table.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,247.35	-1.66%	10.22%
HNX	236.32	-0.44%	2.75%
VN30	1,250.20	-2.06%	10.48%
UPCOM	91.23	-0.41%	4.17%
Net Foreign buy (B)	-616.91		
Total trading value (B)	35,733.70	23.88%	89.10%

In the March 8 session, proprietary traders net bought VND270 billion, mainly including SEA VND79 billion, HPG VND39 billion, FCN VND38 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam's pork imports in January decreased sharply;
- Nghè An province aims to export textiles, garments, and footwear to USD755 million by 2025;
- Prime Minister said that Vietnam and New Zealand strive to soon raise their two-way trade turnover to USD2 billion;
- Bitcoin exceeds USD70,000;
- Boeing faces more pressure;
- China's lithium market set for long-term uptrend.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNC	3/8/2024	3/11/2024	3/28/2024	Cash		1,500
VDP	3/8/2024	3/11/2024	5/22/2024	Cash		1,500
SDN	3/11/2024	3/12/2024	3/27/2024	Cash		500
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600