

GLOBAL MARKET		1D	YTD
DJIA	38,769.66	0.12%	2.80%
S&P500	5,117.94	-0.11%	7.91%
NASDAQ	16,019.27	-0.41%	8.49%
VIX	15.22	3.26%	
FTSE 100	7,669.23	0.12%	-0.68%
DAX	17,755.45	-0.33%	5.88%
CAC40	8,019.73	-0.10%	6.49%
Brent oil (\$/barrel)	82.41	1.04%	4.53%
Gold (\$/ounce)	2,180.81	-0.05%	5.01%

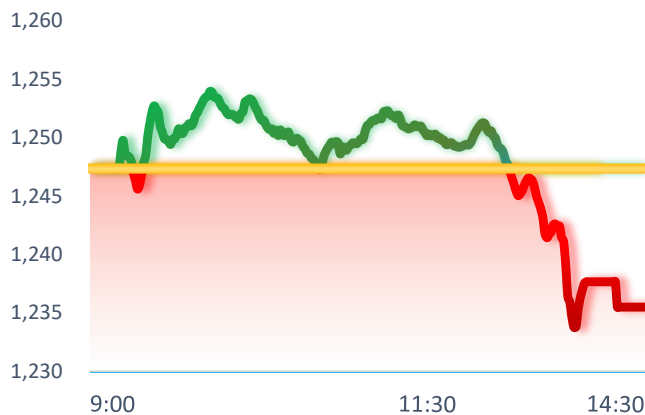
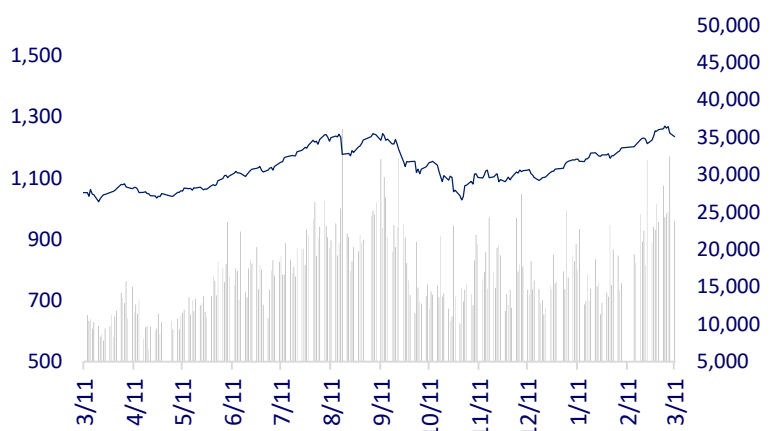
US stocks had mixed movements on March 11 as investors waited for February CPI data. Information technology stock Super Micro Computer dropped more than 5%, while chip manufacturer stocks Nvidia dropped 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.77%	-3	-283
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.70%	-10	-18
10 year-Gov. Bond	2.35%	4	17
USD/VND	24,815	-0.01%	1.24%
EUR/VND	27,707	0.03%	1.21%
CNY/VND	3,500	0.03%	0.69%

Gold prices increased slightly on Monday (March 11), fluctuating near an all-time high, as investors focused on waiting for US inflation data that could bring clearer information about interest rate roadmap of the US Federal Reserve (Fed).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,235.49	-0.95%	9.17%
HNX	233.84	-1.05%	1.67%
VN30	1,235.12	-1.21%	9.14%
UPCOM	90.66	-0.62%	3.52%
Net Foreign buy (B)	64.46		
Total trading value (B)	26,477.07	-25.90%	40.12%

In the March 11 session, proprietary traders net bought VND317 billion, mainly including VPI VND54 billion, STB VND38 billion, HPG VND27 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Actual inspection of construction progress of 500kV circuit 3 line project;
- Efforts to release capacity of renewable energy power plants;
- Nghe An: Strive to reach USD755 million in textile, garment, and footwear exports by 2025;
- Small banks in the US may collapse because of bad debt on commercial real estate;
- Bitcoin exceeds 71,000 USD;
- Japan escaped recession in the fourth quarter.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600
CII	3/14/2024	3/15/2024	4/1/2024	Cash		400
NT2	3/14/2024	3/15/2024	3/29/2024	Cash		700
VNM	3/15/2024	3/18/2024		Cash		900
PNJ	3/15/2024	3/18/2024	4/12/2024	Cash		600
LBM	3/18/2024	3/19/2024	4/15/2024	Cash		1,500
PMC	3/18/2024	3/19/2024	4/1/2024	Cash		1,400