

GLOBAL MARKET		1D	YTD
DJIA	39,005.49	0.61%	3.42%
S&P500	5,175.27	1.12%	9.12%
NASDAQ	16,265.64	1.54%	10.16%
VIX	13.84	-9.07%	
FTSE 100	7,747.81	1.02%	0.34%
DAX	17,942.45	1.05%	7.00%
CAC40	8,087.48	0.84%	7.39%
Brent oil (\$/barrel)	82.39	-0.02%	4.50%
Gold (\$/ounce)	2,158.66	-1.02%	3.94%

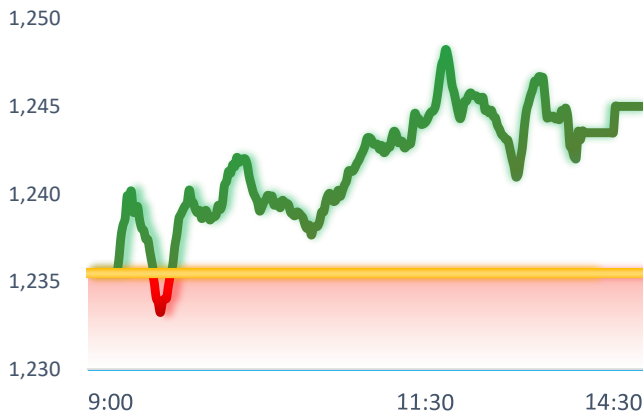
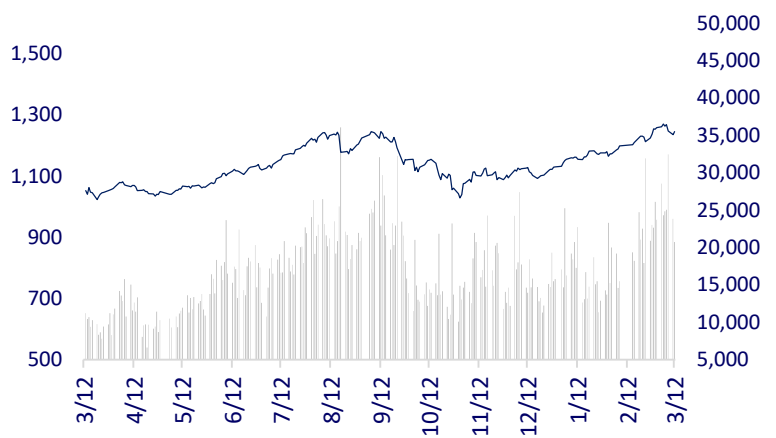
US stocks rallied on Tuesday (March 12) led by technology stocks such as Nvidia and Meta Platforms, despite the February CPI rising stronger than forecast. Nvidia shares jumped more than 7%. Microsoft and Meta shares simultaneously increased 2.6% and 3.3%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.50%	73	-210
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.78%	8	-10
10 year-Gov. Bond	2.33%	-3	15
USD/VND	24,815	0.00%	1.24%
EUR/VND	27,710	0.01%	1.22%
CNY/VND	3,501	0.03%	0.72%

Gold prices turned down on Tuesday (March 12) after the US's hot inflation report overshadowed the prospect that the US Federal Reserve (Fed) would soon lower interest rate.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,245.00	0.77%	10.01%
HNX	234.03	0.08%	1.76%
VN30	1,242.23	0.58%	9.77%
UPCOM	90.77	0.12%	3.64%
Net Foreign buy (B)	-211.36		
Total trading value (B)	22,982.37	-13.20%	21.62%

In the March 12 session, proprietary traders net sold of VND137 billion, mainly including FPT VND36 billion, VPB VND31 billion, TCB VND25 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- UOB forecasts Vietnam's growth at 6% in 2024;
- Long An has an additional industrial park worth VND1,400 billion;
- The SBV requires banks to announce lending interest rates before April 1;
- US CPI increased stronger than forecast in February;
- American businesses invest more than USD1 billion in the Philippines;
- China: There is no major bailout package for struggling real estate businesses.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600
CII	3/14/2024	3/15/2024	4/1/2024	Cash		400
NT2	3/14/2024	3/15/2024	3/29/2024	Cash		700
VNM	3/15/2024	3/18/2024		Cash		900
PNJ	3/15/2024	3/18/2024	4/12/2024	Cash		600
LBM	3/18/2024	3/19/2024	4/15/2024	Cash		1,500
PMC	3/18/2024	3/19/2024	4/1/2024	Cash		1,400