

GLOBAL MARKET		1D	YTD
DJIA	39,043.32	0.10%	3.52%
S&P500	5,165.31	-0.19%	8.91%
NASDAQ	16,177.77	-0.54%	9.56%
VIX	13.75	-0.65%	
FTSE 100	7,772.17	0.31%	0.66%
DAX	17,987.00	0.25%	7.26%
CAC40	8,137.58	0.62%	8.06%
Brent oil (\$/barrel)	84.14	2.12%	6.72%
Gold (\$/ounce)	2,175.11	0.76%	4.74%

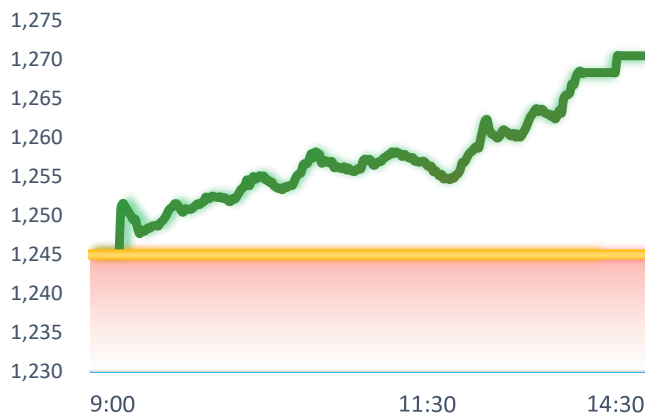
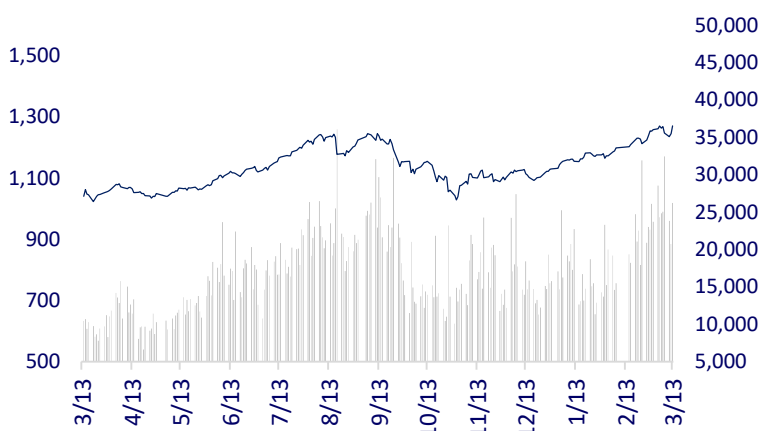
US stocks fluctuated mixed on Wednesday (March 13). Technology stocks show signs of slowing down after recent increases. Nvidia shares fell 1.1%. Meta Platforms shares retreated 0.8% and Apple shares lost 1.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.46%	-4	-214
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.83%	5	-5
10 year-Gov. Bond	2.37%	5	20
USD/VND	24,859	0.18%	1.42%
EUR/VND	27,799	0.32%	1.55%
CNY/VND	3,502	0.03%	0.75%

Gold prices increased on Wednesday (March 13), supported by the weakening momentum of the USD, as investors held hope that the US Federal Reserve (Fed) would lower interest rates in June, while escalating geopolitical tensions keep gold's safe-haven demand strong.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,270.51	2.05%	12.26%
HNX	238.20	1.78%	3.57%
VN30	1,272.28	2.42%	12.43%
UPCOM	91.53	0.84%	4.51%
Net Foreign buy (B)	-514.76		
Total trading value (B)	29,208.27	27.09%	54.57%

On the March 13 session, proprietary traders net bought VND394 billion, mainly including VIX VND192 billion, VNM VND38 billion, FCN VND24 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- This morning, March 14, the Prime Minister chaired a meeting to remove difficulties for production and business;
- Van Phong 1 BOT Thermal Power Plant provides about 8.5 billion kWh/year;
- 2 routes connecting the airport with more than VND300,000 billion with the North-South expressway;
- Rising interest rates herald a new era for Japan's financial markets;
- Inflation in the US suddenly increased sharply again;
- Chinese billionaire considers taking Li Ning fashion company out of Hong Kong stock exchange.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LAF	3/14/2024	3/15/2024	4/12/2024	Cash		1,500
DSN	3/14/2024	3/15/2024	4/3/2024	Cash		1,600
CII	3/14/2024	3/15/2024	4/1/2024	Cash		400
NT2	3/14/2024	3/15/2024	3/29/2024	Cash		700
VNM	3/15/2024	3/18/2024		Cash		900
PNJ	3/15/2024	3/18/2024	4/12/2024	Cash		600
LBM	3/18/2024	3/19/2024	4/15/2024	Cash		1,500
PMC	3/18/2024	3/19/2024	4/1/2024	Cash		1,400