

GLOBAL MARKET		1D	YTD
DJIA	38,905.66	-0.35%	3.16%
S&P500	5,150.48	-0.29%	8.60%
NASDAQ	16,128.53	-0.30%	9.23%
VIX	14.40	4.73%	
FTSE 100	7,743.15	-0.37%	0.28%
DAX	17,922.45	-0.36%	6.88%
CAC40	8,161.42	0.29%	8.37%
Brent oil (\$/barrel)	85.25	1.32%	8.13%
Gold (\$/ounce)	2,163.19	-0.55%	4.16%

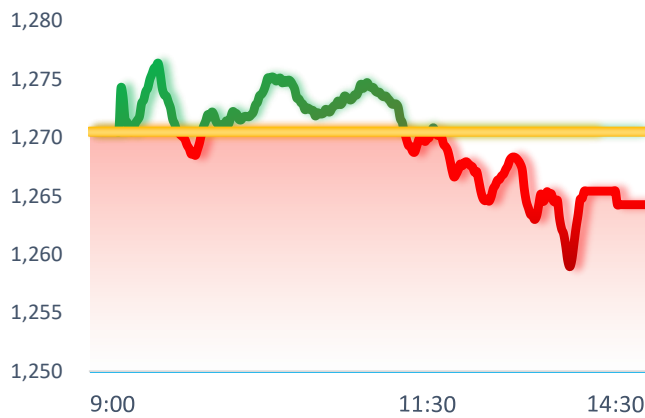
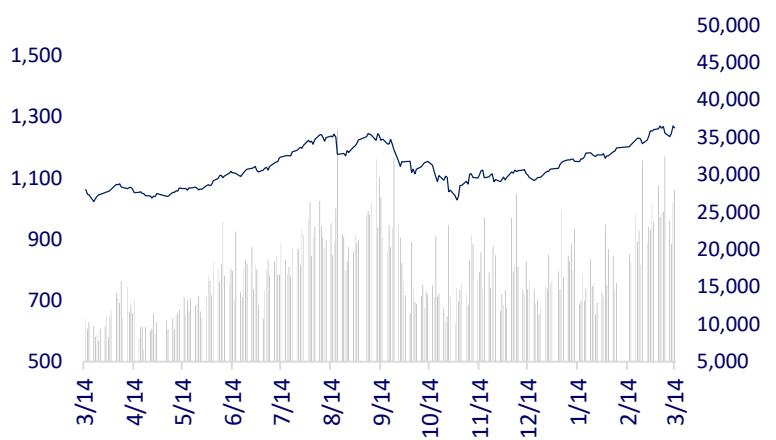
The Dow Jones index dropped on Thursday (March 14) and broke three consecutive gaining sessions, after US inflation data was hotter than forecast. February's producer price index (PPI) increased by 0.6% last month. Excluding food and energy prices, core PPI increased 0.3% in February.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.30%	-16	-230
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.85%	2	-3
10 year-Gov. Bond	2.33%	-4	16
USD/VND	24,865	0.02%	1.45%
EUR/VND	27,637	-0.58%	0.95%
CNY/VND	3,502	0.00%	0.75%

Gold prices fell on Thursday (March 14), after the US PPI producer price index in February increased stronger than forecast, cooling expectations about the US Federal Reserve (Fed) lowering interest rates soon, while boosting the USD and US bond yields.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,264.26	-0.49%	11.71%
HNX	239.68	0.62%	4.21%
VN30	1,260.32	-0.94%	11.37%
UPCOM	91.62	0.10%	4.61%
Net Foreign buy (B)	-834.12		
Total trading value (B)	32,109.83	9.93%	69.92%

On the March 14 session, proprietary traders net sold of VND128 billion, mainly including MSN VND82 billion, PVT VND34 billion, FPT VND26 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Interbank interest rates increased sharply after the State Bank's move;
- The Ministry of Finance proposed to review the increase in pensions and benefits;
- Make a power supply plan for a series of major events in Dien Bien;
- Former US Treasury Secretary wants to buy TikTok;
- Goldman Sachs predicts that the US real estate market has bottomed out;
- Russia enters its 8th presidential election.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNM	3/15/2024	3/18/2024		Cash		900
PNJ	3/15/2024	3/18/2024	4/12/2024	Cash		600
LBM	3/18/2024	3/19/2024	4/15/2024	Cash		1,500
PMC	3/18/2024	3/19/2024	4/1/2024	Cash		1,400
ABT	3/19/2024	3/20/2024	4/19/2024	Cash		2,000
LHC	3/19/2024	3/20/2024	4/17/2024	Cash		1,000
ADC	3/20/2024	3/21/2024	5/10/2024	Cash		1,500
VNL	3/20/2024	3/21/2024	4/16/2024	Cash		700