

GLOBAL MARKET		1D	YTD
DJIA	38,714.77	-0.49%	2.65%
S&P500	5,117.09	-0.65%	7.89%
NASDAQ	15,973.17	-0.96%	8.18%
VIX	14.41	0.07%	
FTSE 100	7,727.42	-0.20%	0.08%
DAX	17,923.15	-0.08%	6.88%
CAC40	8,164.35	0.04%	8.41%
Brent oil (\$/barrel)	85.55	0.35%	8.51%
Gold (\$/ounce)	2,152.24	-0.51%	3.63%

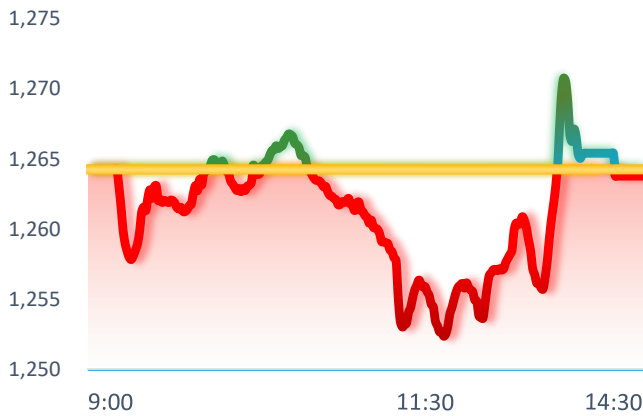
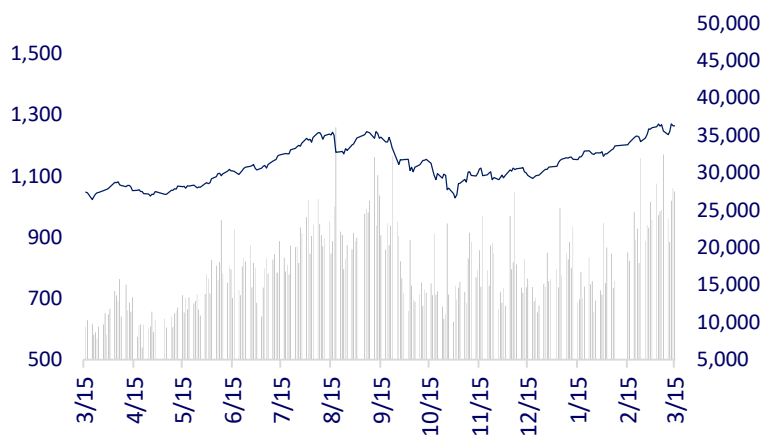
US stocks fell on Friday (March 15), mainly affected by technology stocks due to concerns about inflation being hotter than expected. Amazon and Microsoft shares both fell more than 2%. Nvidia shares fluctuated strongly this week but still increased 0.4% compared to last week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.86%	-44	-274
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.74%	-11	-14
10 year-Gov. Bond	2.29%	-5	11
USD/VND	24,904	0.16%	1.61%
EUR/VND	27,755	0.43%	1.38%
CNY/VND	3,506	0.11%	0.86%

Gold prices stabilized on Friday (March 15) but recorded the first weekly decline in four weeks, as investors lowered expectations for US interest rate cuts.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,263.78	-0.04%	11.67%
HNX	239.54	-0.06%	4.15%
VN30	1,256.42	-0.31%	11.03%
UPCOM	91.35	-0.29%	4.30%
Net Foreign buy (B)	-1,341.21		
Total trading value (B)	30,471.19	-5.10%	61.25%

On the March 15 session, proprietary traders net bought VND71 billion, mainly including PLX VND28 billion, VNM VND20 billion, GAS VND20 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- In February 2024, Vietnam spent nearly USD144 million importing liquefied gas;
- Urgently complete the proposal to expand Cam Lo-La Son expressway to 4 lanes;
- Finnish businesses want to expand investment in the energy sector in Vietnam;
- Russia announced the overwhelming victory of President Vladimir Putin;
- Inflation shows signs of rising in Asia;
- The US government spent more than USD2 billion to promote the electric vehicle industry.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/18/2024	3/19/2024	4/15/2024	Cash		1,500
PMC	3/18/2024	3/19/2024	4/1/2024	Cash		1,400
ABT	3/19/2024	3/20/2024	4/19/2024	Cash		2,000
LHC	3/19/2024	3/20/2024	4/17/2024	Cash		1,000
ADC	3/20/2024	3/21/2024	5/10/2024	Cash		1,500
VNL	3/20/2024	3/21/2024	4/16/2024	Cash		700