

GLOBAL MARKET		1D	YTD
DJIA	38,790.43	0.20%	2.85%
S&P500	5,149.42	0.63%	8.57%
NASDAQ	16,103.45	0.82%	9.06%
VIX	14.33	-0.56%	
FTSE 100	7,722.55	-0.06%	0.01%
DAX	17,932.68	-0.02%	6.94%
CAC40	8,148.14	-0.20%	8.20%
Brent oil (\$/barrel)	86.83	1.50%	10.13%
Gold (\$/ounce)	2,159.39	0.33%	3.98%

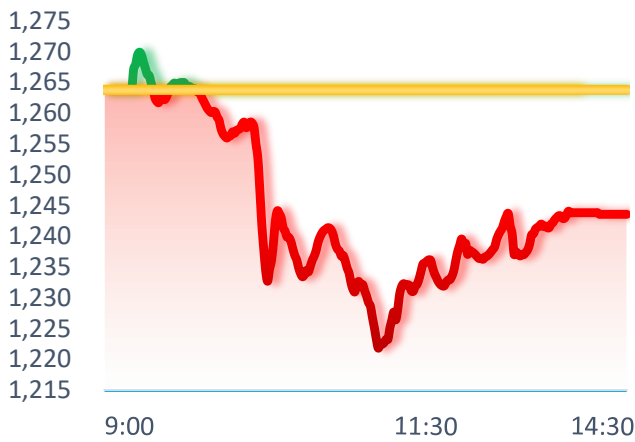
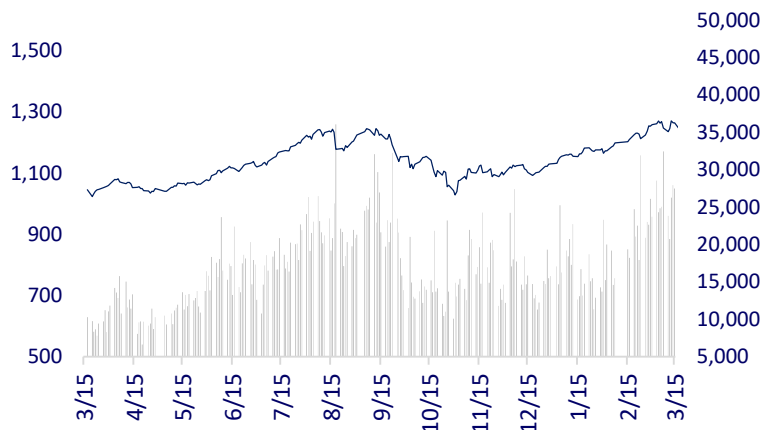
Wall Street's main indexes closed higher on Monday, with megacap growth stocks such as Alphabet and Tesla supporting a rebound in technology-heavy Nasdaq. Google's parent Alphabet provided a sizeable boost to the market after a media report that Apple is in talks to build Google's Gemini AI engine into the iPhone. Tesla shares finished up 6.3% after the electric carmaker said it would soon increase the price of its Model Y EVs in parts of Europe.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.53%	-33	-307
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.90%	15	1
10 year-Gov. Bond	2.40%	12	22
USD/VND	24,903	-0.004%	1.60%
EUR/VND	27,704	-0.18%	1.20%
CNY/VND	3,505	-0.03%	0.83%

The US dollar edged higher on Monday ahead of a slew of central bank meetings this week. USD Index (DXY) is currently at 103.59 as recorded at 6:30 am (Vietnam time).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,243.56	-1.60%	9.88%
HNX	236.68	-1.19%	2.91%
VN30	1,235.74	-1.65%	9.20%
UPCOM	90.32	-1.13%	3.13%
Net Foreign buy (B)	-885.38		
Total trading value (B)	47,750.33	56.71%	152.69%

On the March 18 session, proprietary traders net bought VND1,328 billion, mainly including FUEVFVND VND841 billion, HPG VND115 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The State Bank has withdrawn VND90,000 billion through the T-bill channel in 6 sessions;
- Vietnam's export rubber prices increased;
- The government requires early inspection of the gold market;
- China's economy has more positive signs;
- Putin wins Russia election in landslide with no serious competition;
- Uber to pay USD178 million in Australia taxi class action settlement.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABT	3/19/2024	3/20/2024	4/19/2024	Cash		2,000
LHC	3/19/2024	3/20/2024	4/17/2024	Cash		1,000
ADC	3/20/2024	3/21/2024	5/10/2024	Cash		1,500
VNL	3/20/2024	3/21/2024	4/16/2024	Cash		700