

GLOBAL MARKET		1D	YTD
DJIA	39,110.76	0.83%	3.70%
S&P500	5,178.51	0.56%	9.19%
NASDAQ	16,166.79	0.39%	9.49%
VIX	13.82	-3.56%	
FTSE 100	7,738.30	0.20%	0.22%
DAX	17,987.49	0.31%	7.26%
CAC40	8,201.05	0.65%	8.90%
Brent oil (\$/barrel)	87.25	-0.18%	10.67%
Gold (\$/ounce)	2,158.47	-0.04%	3.93%

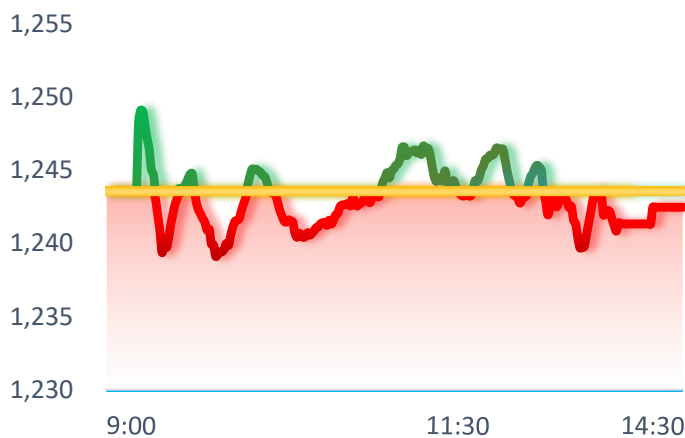
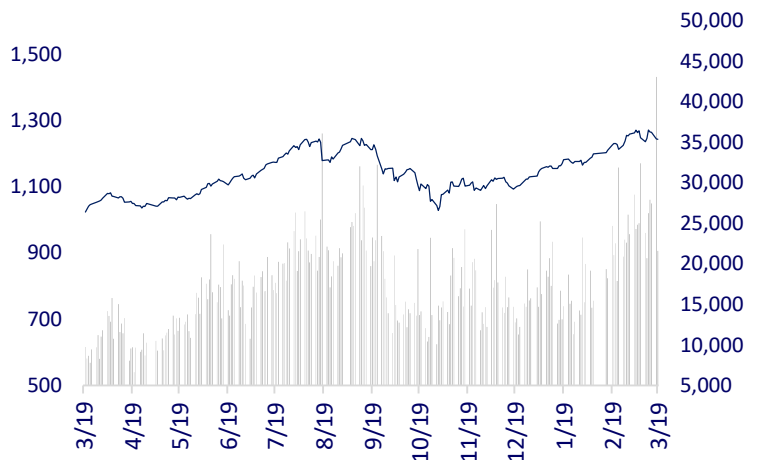
Wall Street's three major indexes closed higher on Tuesday after shares in chipmaker Nvidia shook off early losses and investors looked ahead to the Federal Reserve's policy meeting conclusion on Wednesday for clues on interest rate policy. Shares in Nvidia closed up more than 1% after it revealed pricing and shipment plans for its hotly anticipated Blackwell B200 artificial intelligence chip, which it says could be 30 times faster than current chips.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.50%	-3	-310
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.84%	-6	-4
10 year-Gov. Bond	2.49%	9	31
USD/VND	24,915	0.05%	1.65%
EUR/VND	27,709	0.02%	1.22%
CNY/VND	3,506	0.03%	0.86%

Oil prices edged lower in early Asian trading on Wednesday, as a stronger dollar while traders took some money off the table after benchmarks rallied to multi-month highs in each of the past two sessions. The U.S. dollar index climbed higher for the fifth-straight session after recent data pointed to a resilient U.S. economy. A stronger dollar makes oil more expensive for investors holding other currencies, dampening demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.46	-0.09%	9.79%
HNX	236.16	-0.22%	2.68%
VN30	1,234.74	-0.08%	9.11%
UPCOM	90.60	0.31%	3.45%
Net Foreign buy (B)	-911.78		
Total trading value (B)	23,823.63	-50.11%	26.07%

On the March 19 session, proprietary traders net sold VND779 billion, mainly including FPT VND150 billion, MWG VND139 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Gasoline prices may increase tomorrow;
- Construction steel sales dropped sharply in February;
- BIDV reduced deposit interest rates by 0.3 percentage points;
- India aims to become one of the world's top 5 semiconductor manufacturers in the next 5 years;
- Bank of Japan ends negative interest rate policy;
- IMF is lending near record USD150 billion to counter debt and wars.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADC	3/20/2024	3/21/2024	5/10/2024	Cash		1,500
VNL	3/20/2024	3/21/2024	4/16/2024	Cash		700
SDC	3/21/2024	3/22/2024	6/28/2024	Cash		500
DP3	3/21/2024	3/22/2024	7/8/2024	Cash		3,000
VET	3/21/2024	3/22/2024	4/17/2024	Cash		40