

GLOBAL MARKET		1D	YTD
DJIA	39,512.13	1.03%	4.76%
S&P500	5,224.62	0.89%	10.16%
NASDAQ	16,369.41	1.25%	10.86%
VIX	13.04	-5.64%	
FTSE 100	7,737.38	-0.01%	0.21%
DAX	18,015.13	0.15%	7.43%
CAC40	8,161.41	-0.48%	8.37%
Brent oil (\$/barrel)	86.69	-0.64%	9.96%
Gold (\$/ounce)	2,154.14	-0.20%	3.73%

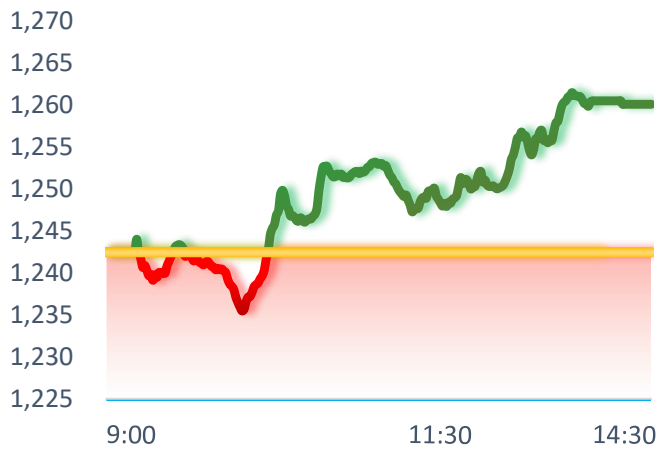
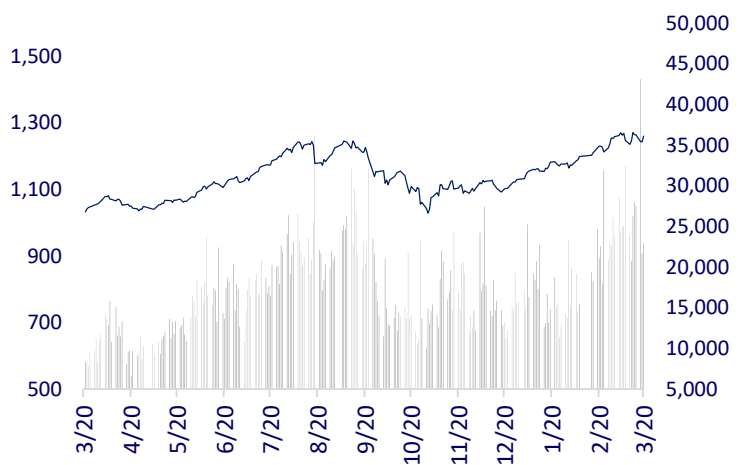
U.S stocks jumped on Wednesday after the Federal Reserve indicated that it still expects to cut U.S. interest rates three times this year despite projecting slightly slower progress on inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.50%	0	-310
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.75%	-9	-13
10 year-Gov. Bond	2.43%	-6	25
USD/VND	24,955	0.16%	1.82%
EUR/VND	27,934	0.81%	2.04%
CNY/VND	3,512	0.17%	1.04%

The dollar fell broadly on Thursday after the U.S. Federal Reserve maintained its interest rate cut projections for the year in the face of upside surprises on inflation, and did not strike a more hawkish tone as some investors had feared.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,260.08	1.42%	11.34%
HNX	238.03	0.79%	3.50%
VN30	1,259.06	1.97%	11.26%
UPCOM	90.54	-0.07%	3.38%
Net Foreign buy (B)	-564.30		
Total trading value (B)	25,012.45	4.99%	32.37%

On the March 20 session, proprietary traders net sold VND105 billion, mainly including MWG VND89 billion, VIB VND78 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Steel imports from China increased 3 times;
- There have been additional important moves for the process of upgrading Vietnam's stock market;
- The State Bank proposes to license gold bar production for a number of businesses;
- US Fed signals 3 rate cuts this year, holds rate steady;
- Private education spending in S.Korea hits new record high;
- Trump urges Supreme Court to endorse absolute immunity.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SDC	3/21/2024	3/22/2024	6/28/2024	Cash		500
DP3	3/21/2024	3/22/2024	7/8/2024	Cash		3,000
VET	3/21/2024	3/22/2024	4/17/2024	Cash		40
GMH	3/22/2024	3/25/2024	4/15/2024	Cash		1,000
CMF	3/22/2024	3/25/2024	5/10/2024	Cash		5,000
TMW	3/25/2024	3/26/2024	5/31/2024	Cash		1,000