

GLOBAL MARKET		1D	YTD
DJIA	39,781.37	0.68%	5.48%
S&P500	5,241.53	0.32%	10.51%
NASDAQ	16,401.84	0.20%	11.08%
VIX	12.92	-0.92%	
FTSE 100	7,882.55	1.88%	2.09%
DAX	18,179.25	0.91%	8.41%
CAC40	8,179.72	0.22%	8.62%
Brent oil (\$/barrel)	85.51	-1.36%	8.46%
Gold (\$/ounce)	2,184.58	1.41%	5.19%

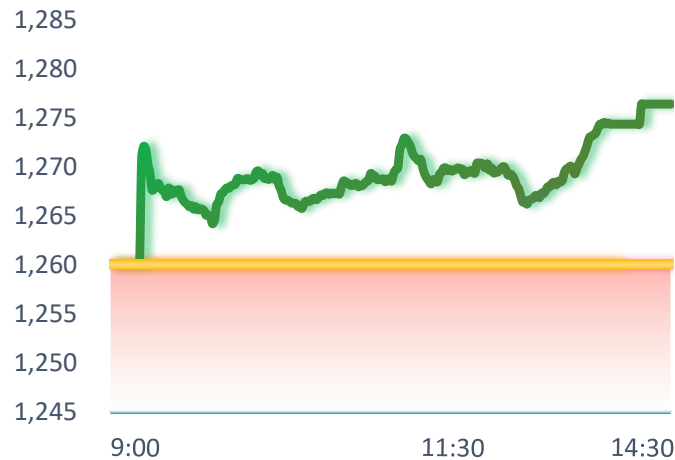
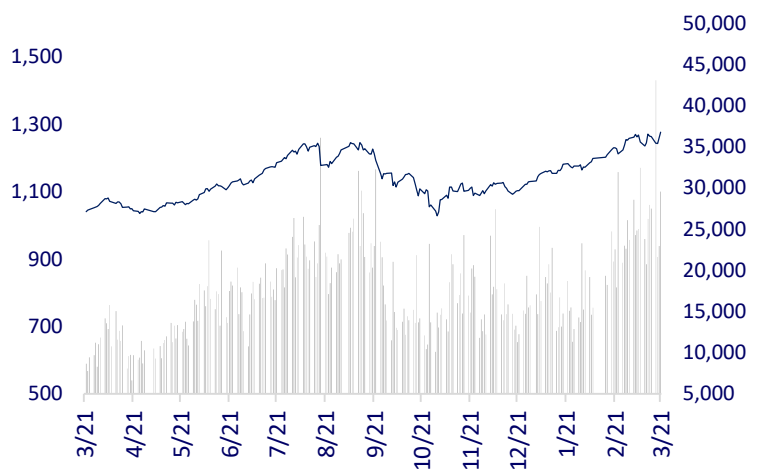
Global share benchmarks rallied on Thursday after the Swiss National Bank became the first major central bank to ease policy in this cycle, a day after the Federal Reserve maintained its outlook for 2024 rate cuts. Wall Street closed with all three major indexes extending their streak of record highs, on the heels of similar milestones earlier in Japan and Europe and in gold.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	-34	-344
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.88%	13	0
10 year-Gov. Bond	2.33%	-10	15
USD/VND	24,945	-0.04%	1.77%
EUR/VND	27,766	-0.60%	1.42%
CNY/VND	3,513	0.03%	1.06%

Oil prices sank in early Asian trading on Friday on the possibility of a nearing Gaza ceasefire, which could loosen global supply, at the same time a stronger U.S. dollar and faltering gasoline dampened demand sentiment. The dollar rose on Thursday after the Swiss National Bank's surprise interest rate cut and underscored the appeal of the greenback amid strong U.S. economic growth.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,276.42	1.30%	12.79%
HNX	241.14	1.31%	4.85%
VN30	1,281.57	1.79%	13.25%
UPCOM	90.82	0.31%	3.70%
Net Foreign buy (B)	-279.31		
Total trading value (B)	33,790.26	35.09%	78.82%

On the March 21 session, proprietary traders net bought VND597 billion, mainly including MSN VND141 billion, VHM VND67 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The State Bank has revised the forward exchange rate regulations in forward transactions;
- SJC gold suddenly plummeted;
- Sacombank sharply reduced deposit interest rates;
- Panama Canal administrator hopes traffic normalizes by February 2025;
- Russia officially announced Vladimir Putin as the new President;
- Switzerland becomes first major economy to cut interest rates in surprise move.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	3/22/2024	3/25/2024	4/15/2024	Cash		1,000
CMF	3/22/2024	3/25/2024	5/10/2024	Cash		5,000
TMW	3/25/2024	3/26/2024	5/31/2024	Cash		1,000
PGS	3/25/2024	3/26/2024	4/5/2024	Cash		1,500
VTC	3/26/2024	3/27/2024	4/24/2024	Cash		700
HJS	3/27/2024	3/28/2024	4/10/2024	Cash		1,000