

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 39,475.90 | -0.77% | 4.67% |
| S&P500 | 5,234.18 | -0.14% | 10.36% |
| NASDAQ | 16,428.82 | 0.16% | 11.26% |
| VIX | 13.06 | 1.08% | |
| FTSE 100 | 7,930.92 | 0.61% | 2.71% |
| DAX | 18,205.94 | 0.15% | 8.57% |
| CAC40 | 8,151.92 | -0.34% | 8.25% |
| Brent oil (\$/barrel) | 85.87 | 0.42% | 8.92% |
| Gold (\$/ounce) | 2,175.58 | -0.41% | 4.76% |

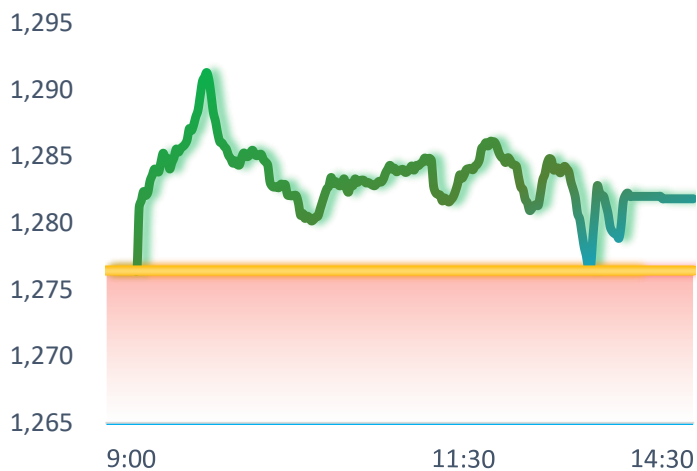
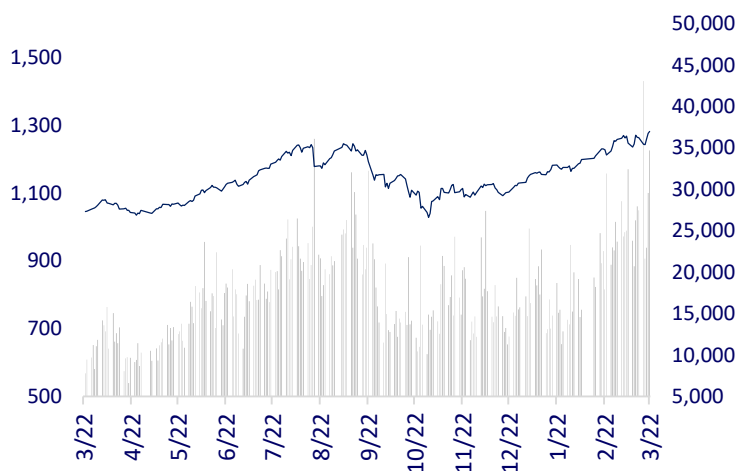
Wall Street closed its best week of the year so far with a quiet finish. The S&P 500 ended little changed on Friday, but the index registered its biggest weekly percentage gain of 2024. A rally in stocks such as Nvidia and Meta Platforms have been the market's main individual drivers in 2024. Nvidia shares are up close to 100% year-to-date.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.13% | -3 | -347 |
| Deposit interest 12M | 4.70% | 0 | -10 |
| 5 year-Gov. Bond | 1.81% | -7 | -7 |
| 10 year-Gov. Bond | 2.45% | 12 | 27 |
| USD/VND | 24,950 | 0.02% | 1.80% |
| EUR/VND | 27,594 | -0.62% | 0.80% |
| CNY/VND | 3,497 | -0.46% | 0.60% |

Oil prices rose in early Asian trading on Monday on concern over tighter global supply brought about by escalating conflict in the Middle East and between Russia and Ukraine, while a shrinking U.S. rig count added to upward price pressure.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|---------|
| VN-INDEX | 1,281.80 | 0.42% | 13.26% |
| HNX | 241.68 | 0.22% | 5.08% |
| VN30 | 1,284.14 | 0.20% | 13.48% |
| UPCOM | 90.95 | 0.14% | 3.85% |
| Net Foreign buy (B) | -471.84 | | |
| Total trading value (B) | 37,939.18 | 12.28% | 100.77% |

On the March 22 session, proprietary traders net sold VND407 billion, mainly including STB VND63 billion, FUEVFVND VND60 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Gold prices recovered slightly at the beginning of the week;
- Banks (BIDV, Vietcombank) step up private placements to foreign investors in 2024;
- The State Bank has absorbed nearly VND145,000 billion;
- Telegram eyes IPO as user numbers surge;
- China will issue new regulations to increase FDI attraction;
- UBS Group seeks merger and acquisition opportunities in the United States to expand its wealth management.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| TMW | 3/25/2024 | 3/26/2024 | 5/31/2024 | Cash | | 1,000 |
| PGS | 3/25/2024 | 3/26/2024 | 4/5/2024 | Cash | | 1,500 |
| VTC | 3/26/2024 | 3/27/2024 | 4/24/2024 | Cash | | 700 |
| HJS | 3/27/2024 | 3/28/2024 | 4/10/2024 | Cash | | 1,000 |