

GLOBAL MARKET		1D	YTD
DJIA	39,313.64	-0.41%	4.24%
S&P500	5,218.19	-0.31%	10.02%
NASDAQ	16,384.47	-0.27%	10.96%
VIX	13.19	1.00%	
FTSE 100	7,917.57	-0.17%	2.54%
DAX	18,261.31	0.30%	8.90%
CAC40	8,151.60	0.00%	8.24%
Brent oil (\$/barrel)	86.90	1.20%	10.22%
Gold (\$/ounce)	2,171.28	-0.20%	4.55%

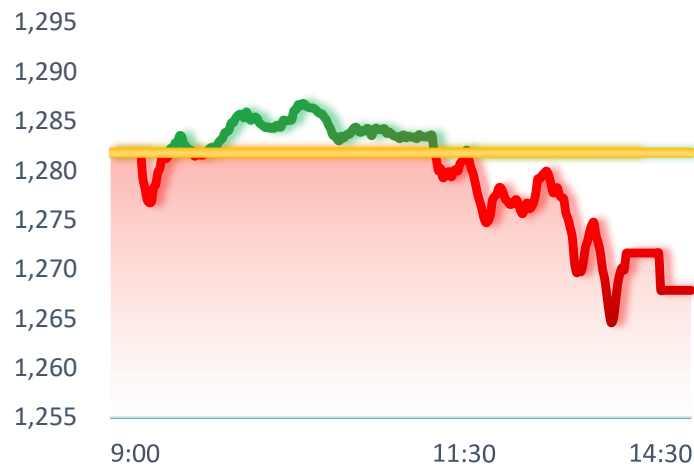
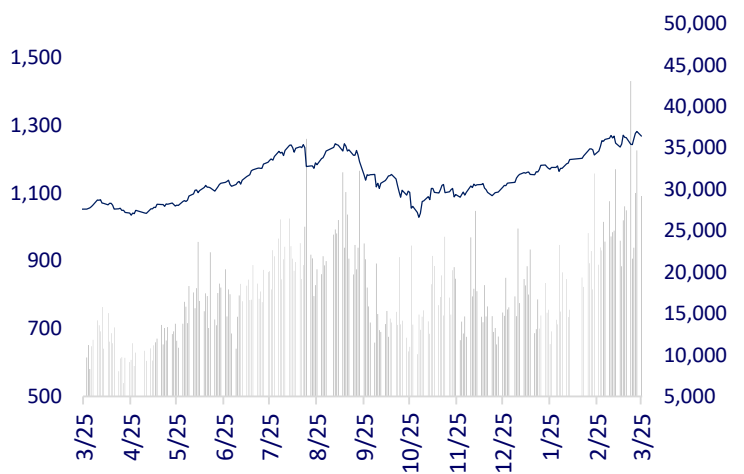
All three major U.S. stock indexes ended the session in the red, with the blue-chip Dow suffering the largest percentage loss as investors positioned themselves ahead of inflation data. Boeing shares rose 1.3% after the planemaker said its CEO Dave Calhoun will step down by year-end after a flurry of safety concerns.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.13%	0	-347
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.92%	11	4
10 year-Gov. Bond	2.50%	5	32
USD/VND	24,940	-0.04%	1.75%
EUR/VND	27,679	0.31%	1.11%
CNY/VND	3,504	0.20%	0.81%

Oil prices soared as Ukraine's drone attacks on oil refineries and export terminals in Russia, which threaten to disrupt production and exports of both crude and fuels. Along with that, the optimistic outlook Saudi Arabia and its OPEC+ allies will continue to restrict production while an improving economic outlook boosts consumption.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,267.86	-1.09%	12.03%
HNX	240.81	-0.36%	4.70%
VN30	1,270.00	-1.10%	12.23%
UPCOM	91.09	0.15%	4.01%
Net Foreign buy (B)	-489.43		
Total trading value (B)	32,713.01	-13.78%	73.12%

On the March 25 session, proprietary traders net sold VND494 billion, mainly including GEX VND213 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Securities Commission issued an official dispatch warning about VNDIRECT's incident;
- The US slightly increased anti-dumping tax on Vietnamese pangasius;
- Green capital is difficult to enter Vietnam due to the lack of legal framework;
- The EU agreed on a tighter financial policy for the European Economic Area (EEA);
- Bitcoin surpassed USD70,000 again;
- CEO and Chairman of Boeing resigned.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VTC	3/26/2024	3/27/2024	4/24/2024	Cash		700
HJS	3/27/2024	3/28/2024	4/10/2024	Cash		1,000
HTC	3/28/2024	3/29/2024	4/10/2024	Cash		300
CCM	3/29/2024	4/1/2024	5/30/2024	Cash		2,000
GIC	4/2/2024	4/3/2024	4/15/2024	Cash		1,200