

GLOBAL MARKET		1D	YTD
DJIA	39,282.33	-0.08%	4.16%
S&P500	5,203.58	-0.28%	9.71%
NASDAQ	16,315.70	-0.42%	10.50%
VIX	13.24	0.38%	
FTSE 100	7,930.96	0.17%	2.71%
DAX	18,399.23	0.76%	9.72%
CAC40	8,184.75	0.41%	8.68%
Brent oil (\$/barrel)	85.02	-2.16%	7.84%
Gold (\$/ounce)	2,173.70	0.11%	4.67%

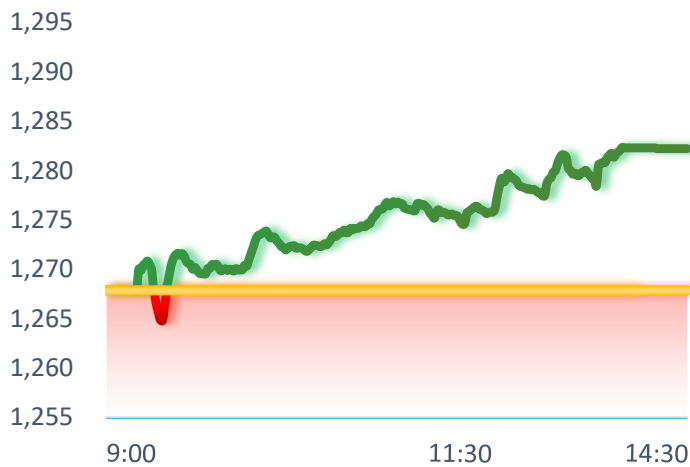
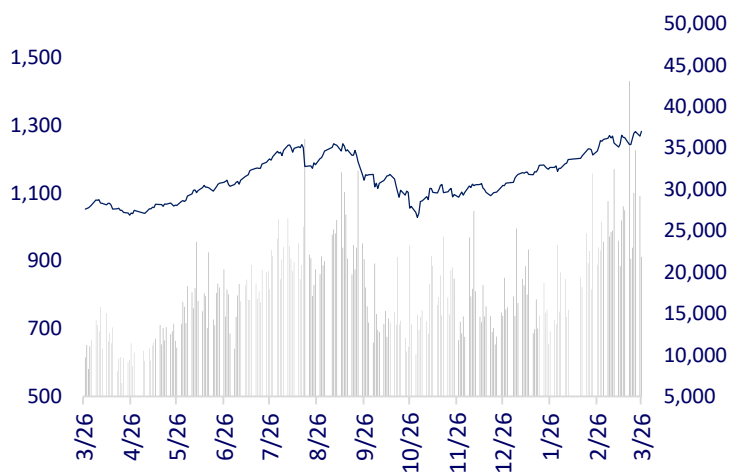
The US market continued to decline on Tuesday (March 26). The market is differentiated. Some positive technology stocks during the session such as Tesla increased 3%, Seagate Technology increased 7.4% after being weighted by Morgan Stanley thanks to the optimism of the AI industry.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.27%	14	-333
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.88%	-4	0
10 year-Gov. Bond	2.32%	-18	14
USD/VND	24,948	0.03%	1.79%
EUR/VND	27,639	-0.14%	0.96%
CNY/VND	3,499	-0.14%	0.66%

Gold prices increased on Tuesday (March 26), as expectations of interest rate cuts by the US Federal Reserve (Fed) strengthened, while investors waited for data released later this week. The underlying inflation trend will help evaluate the timing of lowering interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,282.21	1.13%	13.30%
HNX	242.03	0.51%	5.24%
VN30	1,286.23	1.28%	13.66%
UPCOM	91.20	0.12%	4.13%
Net Foreign buy (B)	-214.20		
Total trading value (B)	24,085.46	-26.37%	27.46%

On the March 26 session, proprietary traders net sold VND73 billion, mainly including MSN VND251 billion, GEX VND31 billion, FPT VND26 billion, NLG VND24 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam's GDP in the first quarter of 2024 is forecast to increase by 6.1%;
- Dong Nai promotes green and sustainable economic development;
- Speed up the progress of the Quang Trach - Pho Noi 500kV line project;
- A series of Boeing leaders resigned amid the crisis over the 737 Max aircraft;
- Egypt promotes oil and gas exploration and exploitation activities in the Gulf of Suez;
- South Korea wants to increase the won's influence in global financial markets.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VTC	3/26/2024	3/27/2024	4/24/2024	Cash		700
HJS	3/27/2024	3/28/2024	4/10/2024	Cash		1,000
HTC	3/28/2024	3/29/2024	4/10/2024	Cash		300
CCM	3/29/2024	4/1/2024	5/30/2024	Cash		2,000
GIC	4/2/2024	4/3/2024	4/15/2024	Cash		1,200