

GLOBAL MARKET		1D	YTD
DJIA	39,760.08	1.22%	5.42%
S&P500	5,248.49	0.86%	10.66%
NASDAQ	16,399.52	0.51%	11.06%
VIX	12.78	-3.47%	
FTSE 100	7,931.98	0.01%	2.73%
DAX	18,475.06	0.41%	10.17%
CAC40	8,204.81	0.25%	8.95%
Brent oil (\$/barrel)	85.84	0.96%	8.88%
Gold (\$/ounce)	2,188.57	0.68%	5.38%

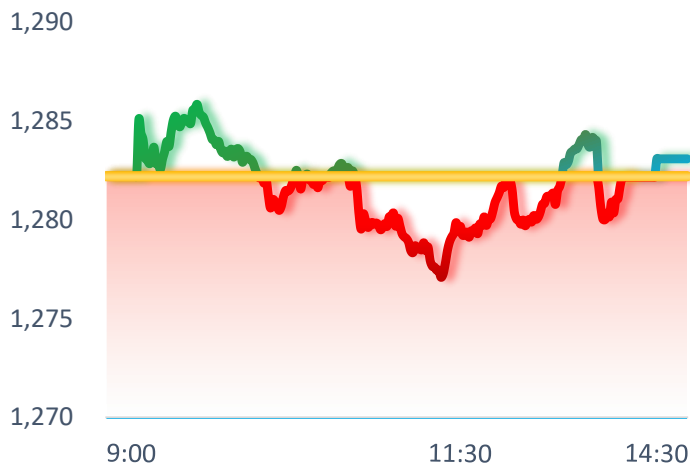
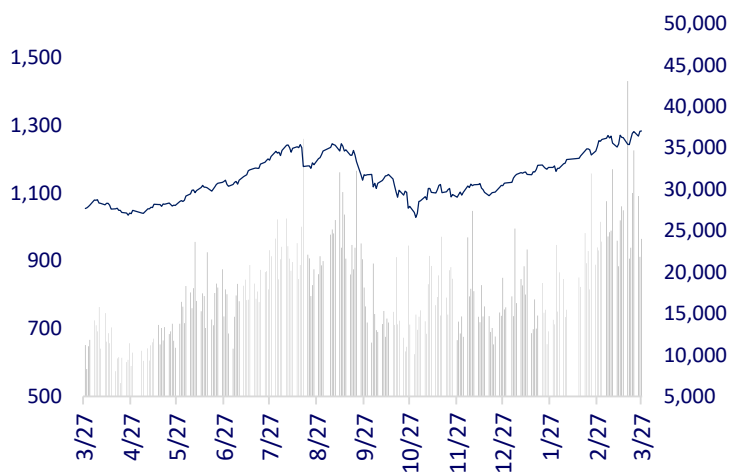
The US market continued to prosper in the trading session on Wednesday (March 28). Investor attention is focused on economic data tied to unemployment claims, GDP and PCE.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.33%	6	-327
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.95%	7	7
10 year-Gov. Bond	2.40%	8	22
USD/VND	24,970	0.09%	1.88%
EUR/VND	27,643	0.01%	0.98%
CNY/VND	3,501	0.06%	0.72%

Gold prices rose on Wednesday (March 27), as investors await important US inflation data later this week, which could provide further hints about the policy roadmap of US Federal Reserve (Fed).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,283.09	0.07%	13.38%
HNX	242.85	0.34%	5.59%
VN30	1,288.77	0.20%	13.89%
UPCOM	91.18	-0.02%	4.11%
Net Foreign buy (B)	-1,864.26		
Total trading value (B)	26,407.73	9.64%	39.75%

On the March 27 session, proprietary traders net sold of VND186 billion, mainly including FPT VND37 billion, HPG VND31 billion, VPB VND27 billion, TCB VND25 billion,... On the contrary, they strongly net bought MSN VND202 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Need more specific policies for Phu Quoc to develop like Singapore;
- Vietnamese people flock to Japan;
- Trillion-dollar infrastructure projects are expected to boost industrial real estate;
- The bridge collapse in the US leads to the risk of disruption to some supply chains;
- Selling off more than USD6 billion, foreign investors fled Thai stocks;
- China is increasing its copper reserves.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTC	3/28/2024	3/29/2024	4/10/2024	Cash		300
CCM	3/29/2024	4/1/2024	5/30/2024	Cash		2,000
VGR	4/2/2024	4/3/2024	4/15/2024	Cash		6,000
GIC	4/2/2024	4/3/2024	4/15/2024	Cash		1,200
BWA	4/5/2024	4/8/2024	5/9/2024	Cash		450