

GLOBAL MARKET		1D	YTD
DJIA	39,807.37	0.12%	5.55%
S&P500	5,254.35	0.11%	10.79%
NASDAQ	16,379.46	-0.12%	10.93%
VIX	13.01	1.80%	
FTSE 100	7,952.62	0.26%	2.99%
DAX	18,504.51	0.16%	10.35%
CAC40	8,205.81	0.01%	8.96%
Brent oil (\$/barrel)	86.99	1.34%	10.34%
Gold (\$/ounce)	2,233.10	2.03%	7.53%

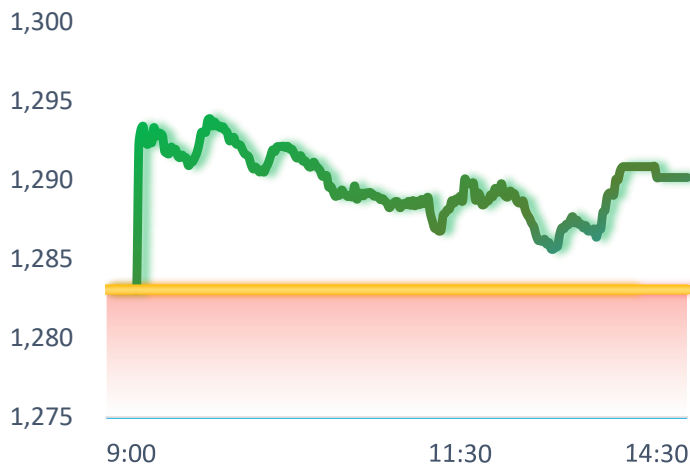
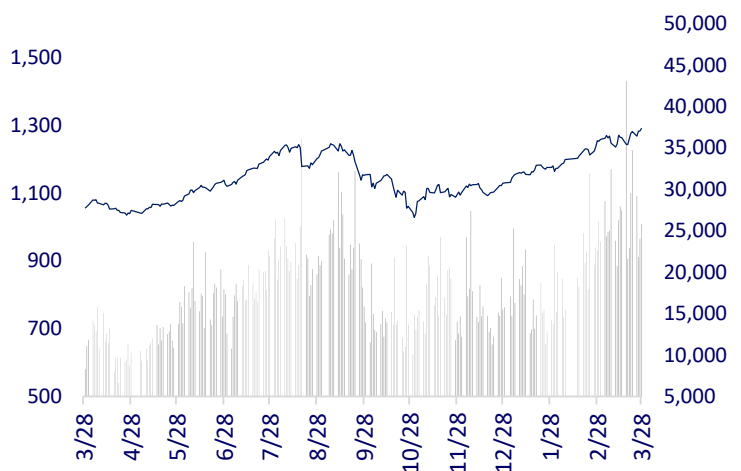
The S&P 500 index rallied on Thursday (March 28), recording its best first quarter gain in five years. Driving the climb this quarter was Nvidia stock as the AI craze shows no signs of slowing down. Nvidia shares surged 82.5% in the first quarter of 2024 and climbed 14.2% in March 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.33%	0	-327
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.91%	-4	3
10 year-Gov. Bond	2.48%	8	30
USD/VND	24,980	0.04%	1.92%
EUR/VND	27,578	-0.24%	0.74%
CNY/VND	3,502	0.03%	0.75%

Oil prices increased by more than 1 USD/barrel on Thursday (March 28), after falling for 2 consecutive sessions, thanks to the supply outlook as the OPEC+ production alliance is expected to maintain the current production cut roadmap.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,290.18	0.55%	14.00%
HNX	243.92	0.44%	6.06%
VN30	1,303.20	1.12%	15.16%
UPCOM	91.48	0.33%	4.45%
Net Foreign buy (B)	-1,271.09		
Total trading value (B)	28,198.97	6.78%	49.23%

On the March 28 session, proprietary traders net bought VND202 billion, mainly including VHM VND42 billion, ACB VND36 billion, VNM VND33 billion, PDR VND28 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Urgently complete the Can Gio International Transshipment Port Construction Project;
- A series of outstanding economic policies effective from April 2024;
- Thailand wishes to become a leading investor in Vietnam;
- UK economy to contract slightly in 2023;
- The US economy continues to prosper thanks to strong consumer spending;
- OPEC+ production cuts are tightening the oil market.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCM	3/29/2024	4/1/2024	5/30/2024	Cash		2,000
VGR	4/2/2024	4/3/2024	4/15/2024	Cash		6,000
GIC	4/2/2024	4/3/2024	4/15/2024	Cash		1,200
BWA	4/5/2024	4/8/2024	5/9/2024	Cash		450