

GLOBAL MARKET		1D	YTD
DJIA	39,807.37	0.00%	5.55%
S&P500	5,254.35	0.00%	10.79%
NASDAQ	16,379.46	0.00%	10.93%
VIX	13.01	0.00%	
FTSE 100	7,952.62	0.00%	2.99%
DAX	18,504.51	0.00%	10.35%
CAC40	8,205.81	0.00%	8.96%
Brent oil (\$/barrel)	87.17	0.21%	10.57%
Gold (\$/ounce)	2,258.59	1.14%	8.76%

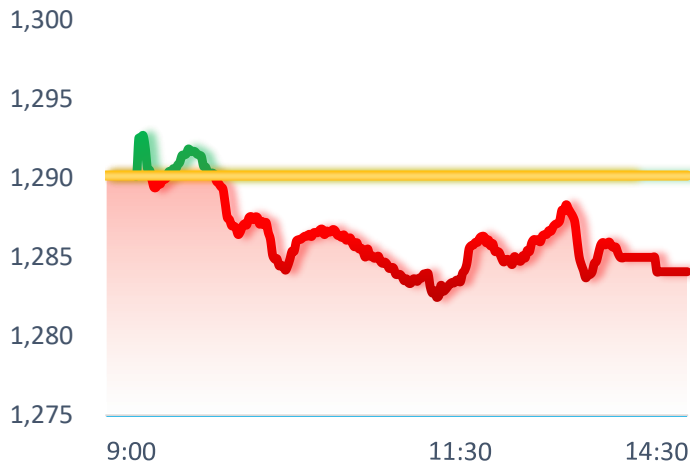
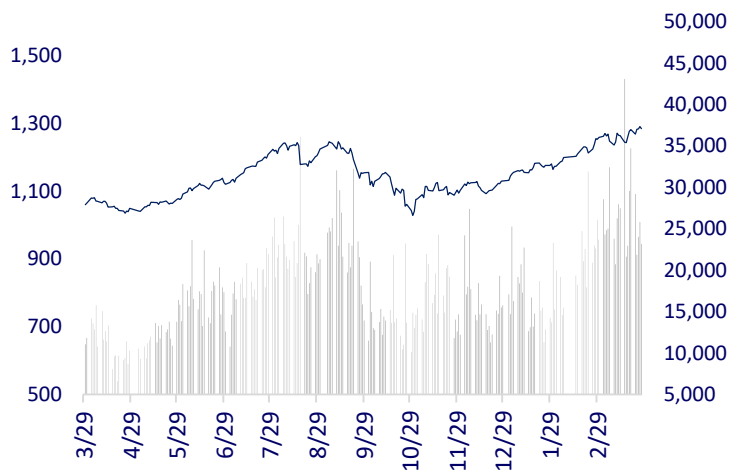
The US stock market flew high in the first months of 2024, when the S&P 500 set a new record 22 times in the first quarter. This created an impressive start for the world's largest stock market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.31%	-2	-329
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	1.98%	7	10
10 year-Gov. Bond	2.58%	10	40
USD/VND	24,985	0.02%	1.94%
EUR/VND	27,601	0.08%	0.82%
CNY/VND	3,503	0.03%	0.78%

Gold prices hit a record high on Thursday (March 28), recording their best monthly gain in more than three years, boosted by expectations of lower US interest rates and strong safe-haven demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,284.09	-0.47%	13.46%
HNX	242.58	-0.55%	5.47%
VN30	1,296.90	-0.48%	14.60%
UPCOM	91.57	0.10%	4.56%
Net Foreign buy (B)	-713.41		
Total trading value (B)	25,475.07	-9.66%	34.81%

On the March 29 session, proprietary traders net bought VND75 billion, mainly including VPB VND220 billion, FPT VND18 billion,... Meanwhile, they strongly net sold MWG VND26 billion, KBC VND25 billion, GEX VND24 billion ,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam PMI in March 2024 decreased slightly to 49.9 points;
- The State Audit pointed out many violations in mineral exploitation, with some mines exceeding capacity by 100%;
- 500kV line circuit 3: The first package completes the foundation casting;
- February PCE matched expectations, Fed Chairman affirmed that it is not in a hurry to lower interest rates;
- The outlook for the Chinese economy has new optimistic signals;
- Indonesia boosts nickel output despite prices remaining low.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGR	4/2/2024	4/3/2024	4/15/2024	Cash		6,000
GIC	4/2/2024	4/3/2024	4/15/2024	Cash		1,200
BWA	4/5/2024	4/8/2024	5/9/2024	Cash		450