

GLOBAL MARKET		1D	YTD
DJIA	39,566.85	-0.60%	4.91%
S&P500	5,243.77	-0.20%	10.56%
NASDAQ	16,396.83	0.11%	11.04%
VIX	13.65	4.92%	
FTSE 100	7,952.62	0.00%	2.99%
DAX	18,492.49	0.00%	10.28%
CAC40	8,205.81	0.00%	8.96%
Brent oil (\$/barrel)	87.74	0.65%	11.29%
Gold (\$/ounce)	2,248.69	-0.44%	8.28%

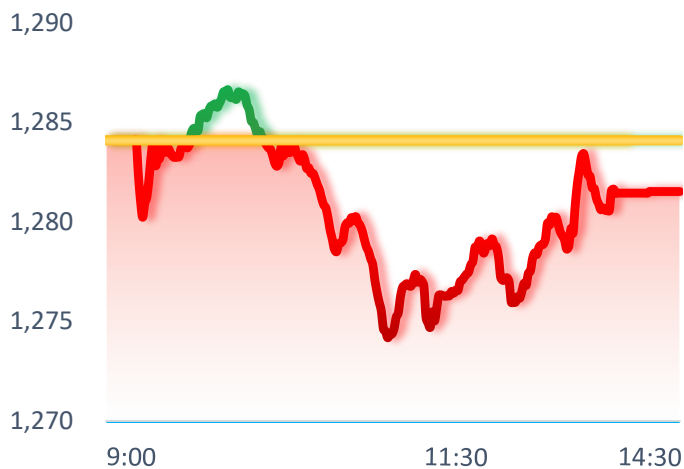
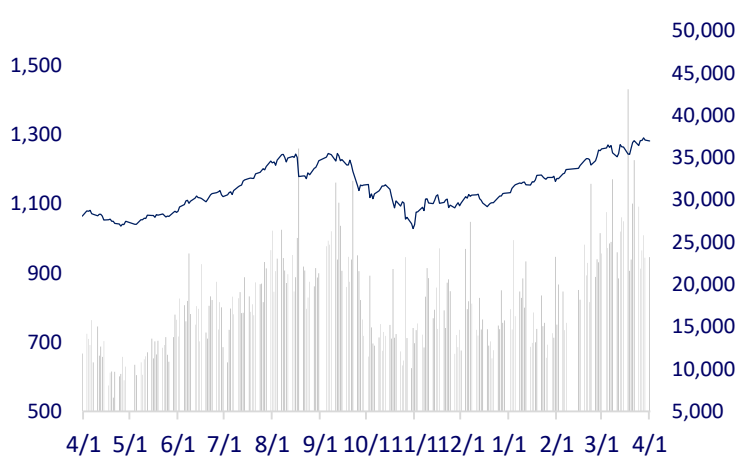
The DJIA and S&P 500 edged lower on Monday, dragged down by investor worries over the timing of interest rate cuts by the Federal Reserve after stronger-than-expected manufacturing data pushed Treasury yields higher. The Institute for Supply Management (ISM) said its manufacturing PMI increased to 50.3 last month, the highest and first reading above 50 since September 2022, from 47.8 in February.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.64%	333	4
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.00%	2	12
10 year-Gov. Bond	2.62%	4	44
USD/VND	24,980	-0.02%	1.92%
EUR/VND	27,452	-0.54%	0.28%
CNY/VND	3,500	-0.09%	0.69%

Oil prices gained in early Asian trading on Tuesday, underpinned by signs of improved demand and escalating Middle East tensions that had sparked a rally in U.S. futures to a five-month high in the previous session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.52	-0.20%	13.24%
HNX	242.90	0.13%	5.61%
VN30	1,292.62	-0.33%	14.23%
UPCOM	91.33	-0.26%	4.28%
Net Foreign buy (B)	-680.70		
Total trading value (B)	25,958.93	1.90%	37.37%

On the April 1 session, proprietary traders net bought VND239 billion, mainly including HPG VND42 billion, GEX VND30 billion, SSI VND24 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Government approved the National Power Development Plan VIII;
- South Korea launches research center in defense artificial intelligence
- Vietcombank reduced savings interest rates by 0.1 percentage point;
- February PCE matched expectations, Fed Chairman affirmed that it is not in a hurry to lower interest rates;
- New home prices in China increased the most in nearly 3 years;
- Japan faces risks from US, China economies.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGR	4/2/2024	4/3/2024	4/15/2024	Cash		6,000
GIC	4/2/2024	4/3/2024	4/15/2024	Cash		1,200
BWA	4/5/2024	4/8/2024	5/9/2024	Cash		450
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300