

GLOBAL MARKET		1D	YTD
DJIA	39,170.24	-1.00%	3.86%
S&P500	5,205.81	-0.72%	9.76%
NASDAQ	16,240.45	-0.95%	9.99%
VIX	14.61	7.03%	
FTSE 100	7,935.09	-0.22%	2.77%
DAX	18,283.13	-1.13%	9.03%
CAC40	8,130.05	-0.92%	7.96%
Brent oil (\$/barrel)	89.04	1.48%	12.94%
Gold (\$/ounce)	2,278.18	1.31%	9.70%

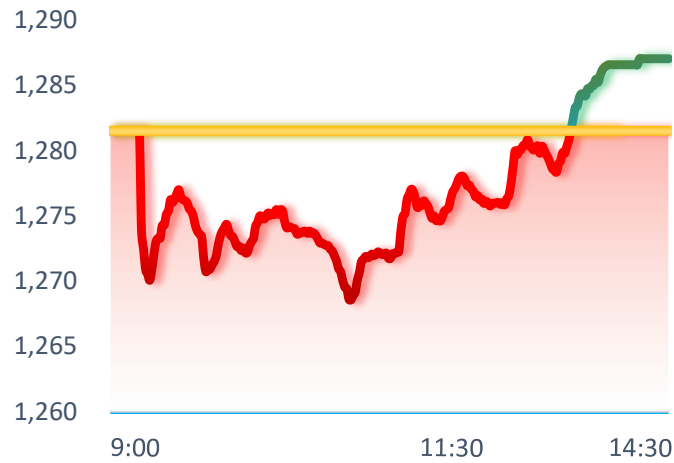
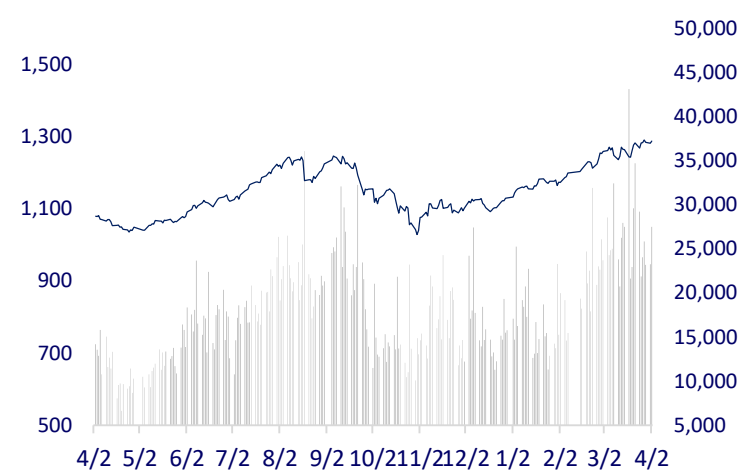
U.S. stocks fell on Tuesday as investors weighed chances that the Federal Reserve could delay cutting interest rates, while Tesla shares dropped 5% and was among the biggest drags on the S&P 500 and Nasdaq, after the electric car maker posted fewer quarterly deliveries for the first time in nearly four years. Adding to caution, U.S. Treasury 10-year yields rose to their highest since late November.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.45%	-19	-15
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.08%	8	20
10 year-Gov. Bond	2.72%	10	54
USD/VND	25,110	0.50%	2.45%
EUR/VND	27,680	0.29%	1.11%
CNY/VND	3,517	0.40%	1.18%

The domestic and world dollars had mixed movements today. Specifically, the U.S. dollar was down after earlier hitting its highest in almost five months, following a new report that showed U.S. job openings held steady at higher levels in February. In the domestic market, this morning the SBV announced the exchange rate increased by VND1 to VND24,005, the exchange rate at commercial banks and the "black market" also increased simultaneously.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,287.04	0.43%	13.72%
HNX	245.90	1.24%	6.92%
VN30	1,292.30	-0.02%	14.20%
UPCOM	91.40	0.08%	4.36%
Net Foreign buy (B)	-574.38		
Total trading value (B)	30,997.12	19.41%	64.04%

On the April 2 session, proprietary traders net bought VND73 billion, mainly including E1VFN30 VND160 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- SBV returned to inject nearly VND6,000 billion through OMO channel;
- The Ministry of Public Security denied rumors related to Mr. Duong Cong Minh;
- Vietnam can earn nearly VND1,300 billion more from selling carbon credits;
- OPEC+ unlikely to change output policy at April 3 meeting;
- President Joe Biden and Chinese leader Xi Jinping discussed efforts to force the sale in the US of TikTok;
- Inflation in major European economies fell to multi-year lows.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BWA	4/5/2024	4/8/2024	5/9/2024	Cash		450
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300