

GLOBAL MARKET		1D	YTD
DJIA	39,127.14	-0.11%	3.74%
S&P500	5,211.49	0.11%	9.88%
NASDAQ	16,277.46	0.23%	10.24%
VIX	14.33	-1.92%	
FTSE 100	7,937.44	0.03%	2.80%
DAX	18,367.72	0.46%	9.53%
CAC40	8,153.23	0.29%	8.26%
Brent oil (\$/barrel)	89.61	0.64%	13.66%
Gold (\$/ounce)	2,301.73	1.03%	10.83%

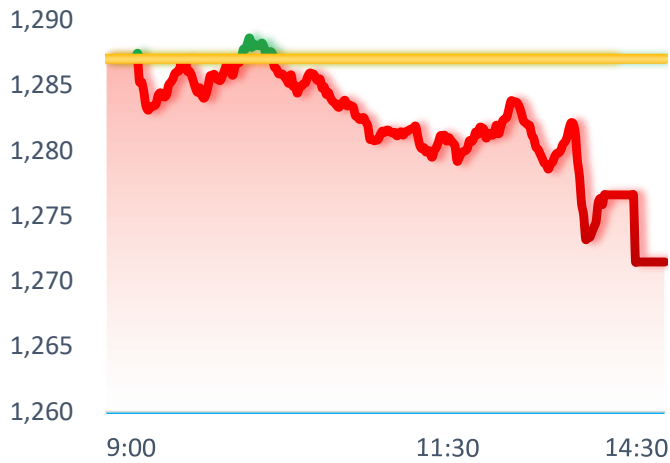
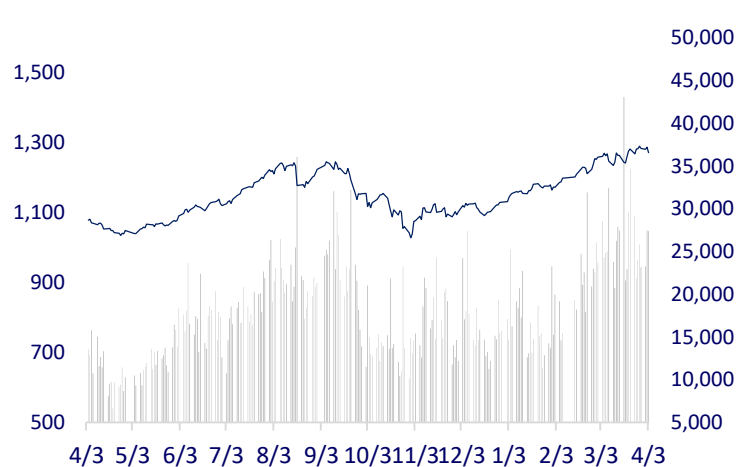
The S&P 500 and Nasdaq closed higher on Wednesday after data showing the U.S. services industry growth slowed further in March, but the advance was limited after Federal Reserve Chair Jerome Powell indicated a cut in interest was still not in sight. Powell reaffirmed in a speech on Wednesday that the Fed will stick to its wait-and-see approach as it considers when to start cutting rates given the continued strength of the U.S. economy and recent higher-than-expected inflation data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.42%	97	82
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.28%	20	40
10 year-Gov. Bond	2.64%	-8	46
USD/VND	25,185	0.30%	2.75%
EUR/VND	27,943	0.95%	2.07%
CNY/VND	3,527	0.28%	1.47%

A Reuters poll showed a strong U.S. dollar will maintain the status quo in the near term, as markets brace for the possibility the Federal Reserve's first interest rate cut gets delayed to the second half of this year. Gold hit a record high on Wednesday, after Chair Jerome Powell reiterated that recent readings on job gains and higher than expected inflation do not materially change the overall picture of economic policy this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,271.47	-1.21%	12.35%
HNX	243.96	-0.79%	6.07%
VN30	1,274.27	-1.40%	12.60%
UPCOM	91.15	-0.27%	4.08%
Net Foreign buy (B)	-1,270.31		
Total trading value (B)	31,041.34	0.14%	64.27%

On the April 3 session, proprietary traders net sold VND1,154 billion, mainly including MBB VND120 billion, FPT VND103 billion, MSN VND86 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The State Bank said it will intervene if the exchange rate is too hot;
- The State Bank injected more than VND2,500 billion and withdrew VND300 billion in yesterday's session;
- The Ministry of Transport will start construction on 4 projects in the second quarter of 2024;
- BofA sees Yen plunging to 160 per dollar if Fed delays cuts;
- Dow Jones fell for three consecutive sessions, VinFast shares hit bottom;
- China could become the world's largest economy by 2035.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BWA	4/5/2024	4/8/2024	5/9/2024	Cash		450
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300