

GLOBAL MARKET		1D	YTD
DJIA	38,596.98	-1.35%	2.34%
S&P500	5,147.21	-1.23%	8.53%
NASDAQ	16,049.08	-1.40%	8.69%
VIX	16.35	14.10%	
FTSE 100	7,975.89	0.48%	3.29%
DAX	18,402.43	0.19%	9.74%
CAC40	8,151.55	-0.02%	8.24%
Brent oil (\$/barrel)	90.89	1.43%	18.00%
Gold (\$/ounce)	2,273.77	-1.21%	9.49%

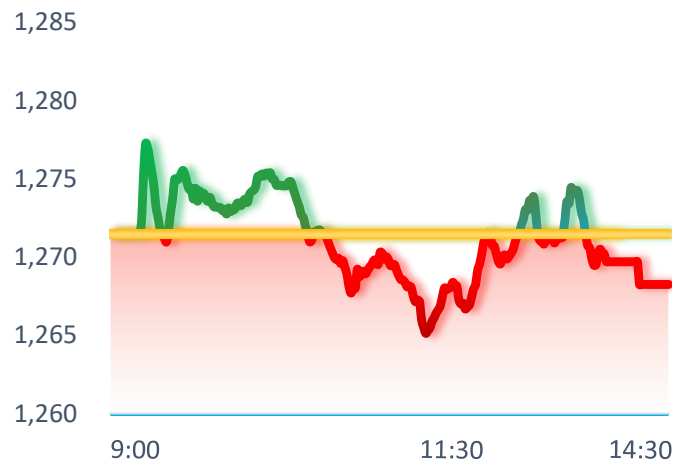
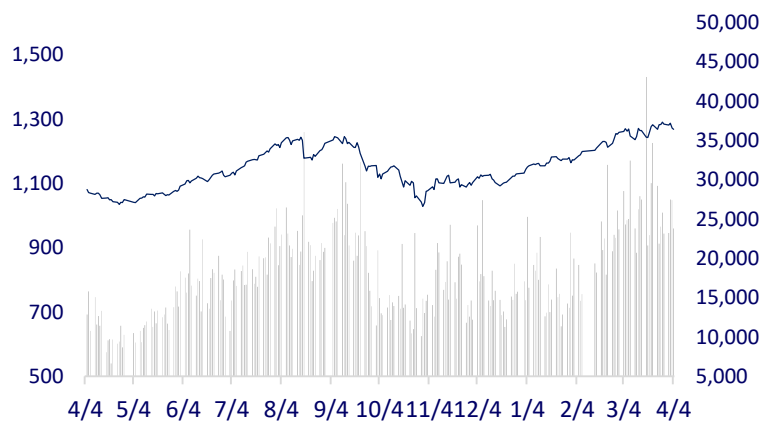
US stocks fell sharply in a volatile trading session on April 4. The surge in oil prices and concerns that the US Federal Reserve (Fed) may delay lowering interest rates also affected investor psychology.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.58%	-84	-2
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.28%	0	40
10 year-Gov. Bond	2.67%	3	49
USD/VND	25,115	-0.28%	2.47%
EUR/VND	27,848	-0.34%	1.72%
CNY/VND	3,518	-0.26%	1.21%

Oil prices have skyrocketed this year, recording three consecutive months of increases, with WTI oil climbing nearly 21%, and Brent oil soaring 18%. The rise in oil prices is driven by geopolitical tensions in the Middle East and Eastern Europe as well as a tightening global crude market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.25	-0.25%	12.06%
HNX	242.44	-0.62%	5.41%
VN30	1,267.65	-0.52%	12.02%
UPCOM	91.01	-0.15%	3.92%
Net Foreign buy (B)	482.71		
Total trading value (B)	26,876.72	-13.42%	42.23%

In the April 4 session, proprietary traders net bought VND630 billion, mainly including HPG VND95 billion, FPT VND55 billion, TCB VND86 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam's economy in the first quarter and forecast for the whole year 2024;
- Binh Thuan plans to spend VND7,600 billion to open coastal roads;
- The nearly VND6,000 billion expressway project in the Northeast region was started;
- OPEC+ continues to maintain a stable oil output policy;
- India: Excess information technology human resources due to automation and AI;
- Business activity in the Eurozone grew for the first time since May 2023.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BWA	4/5/2024	4/8/2024	5/9/2024	Cash		450
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300