

GLOBAL MARKET		1D	YTD
DJIA	38,904.04	0.80%	3.15%
S&P500	5,204.34	1.11%	9.73%
NASDAQ	16,248.52	1.24%	10.04%
VIX	16.03	-1.96%	
FTSE 100	7,911.16	-0.81%	2.46%
DAX	18,175.04	-1.24%	8.38%
CAC40	8,061.31	-1.11%	7.04%
Brent oil (\$/barrel)	89.56	-1.46%	16.27%
Gold (\$/ounce)	2,332.61	2.59%	12.32%

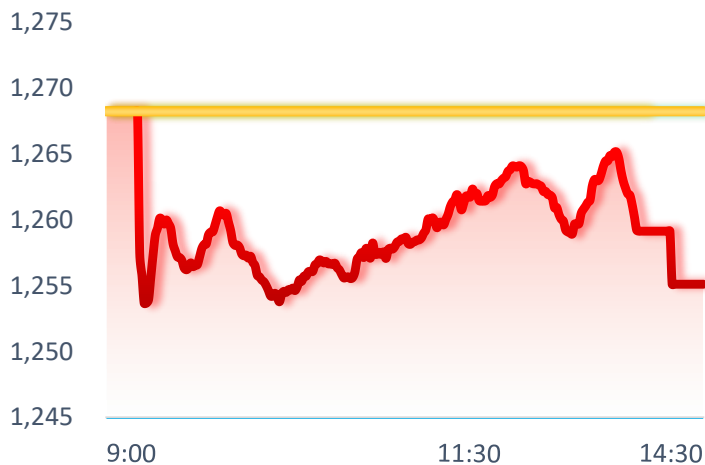
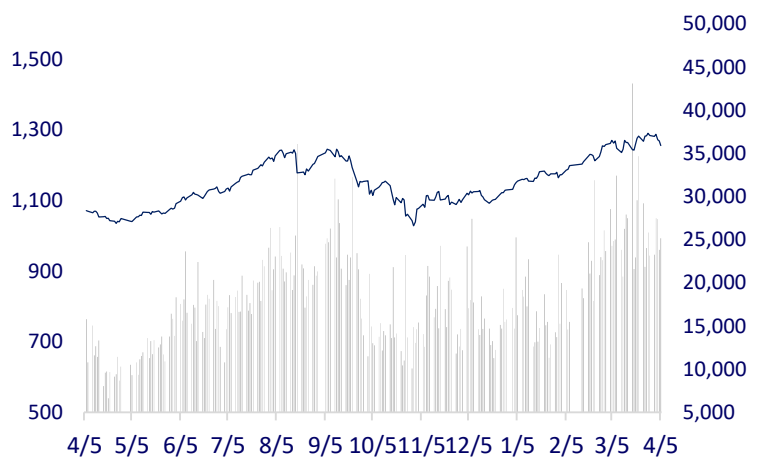
U.S. stocks finished higher on Friday after a strong jobs report reinforced the view that the economy remains healthy even as it suggested the Federal Reserve could delay cutting interest rates. U.S. Labor Department data showed employers hired far more workers in March than expected and kept steadily lifting wages, suggesting the economy ended the first quarter on solid ground.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.58%	-100	-102
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.25%	-3	37
10 year-Gov. Bond	2.78%	11	60
USD/VND	25,148	0.13%	2.60%
EUR/VND	27,896	0.17%	1.90%
CNY/VND	3,523	0.14%	1.35%

The dollar was firm in Asian trading on Monday as investors looked ahead to U.S. inflation data after the big payrolls number last week. Oil prices fell nearly 2% as Middle East tensions eased after Israel withdrew more soldiers from southern Gaza.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,255.11	-1.04%	10.90%
HNX	239.68	-1.14%	4.21%
VN30	1,257.78	-0.78%	11.15%
UPCOM	90.65	-0.40%	3.51%
Net Foreign buy (B)	5.86		
Total trading value (B)	28,923.77	7.62%	53.06%

In the April 5 session, proprietary traders net bought VND428 billion, mainly including FUESSVFL VND122 billion, MBB VND109 billion, TCB VND82 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Prime Minister required banks to disclose lending interest rates before April 10;
- The State Bank submits to the Government to extend Circular 02 until the end of 2024;
- The Nhon - Hanoi station elevated railway will be operated before October 10;
- China's pork production and consumption in 2024 is expected to decrease;
- Boeing plane part falls off, strikes wing flap during takeoff;
- March jobs report comes in hot: The US economy added 303,000 positions last month.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300