

GLOBAL MARKET		1D	YTD
DJIA	38,892.80	-0.03%	3.12%
S&P500	5,202.39	-0.04%	9.69%
NASDAQ	16,253.96	0.03%	10.08%
VIX	15.19	-5.24%	
FTSE 100	7,943.47	0.41%	2.87%
DAX	18,314.13	0.77%	9.21%
CAC40	8,119.30	0.72%	7.81%
Brent oil (\$/barrel)	90.49	1.04%	17.48%
Gold (\$/ounce)	2,343.08	0.45%	12.82%

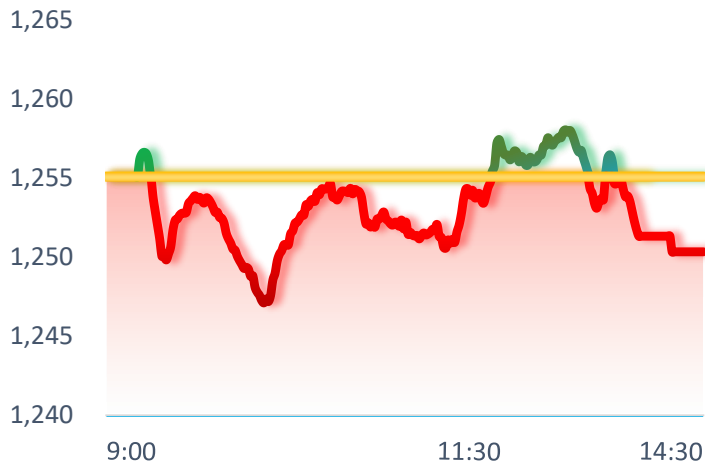
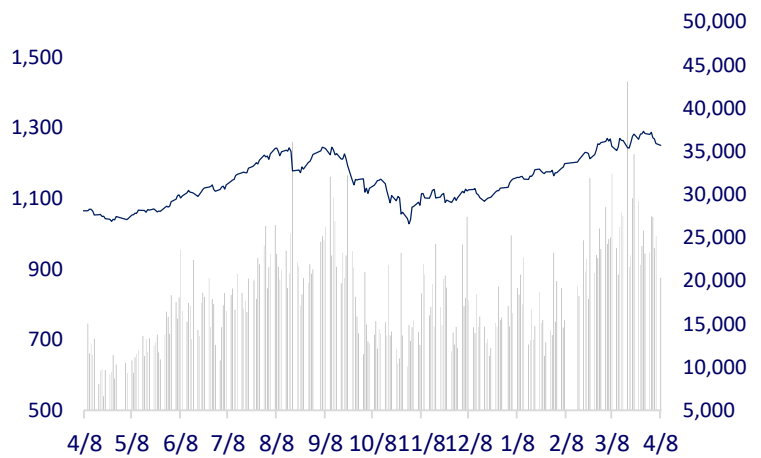
US stocks were almost flat on Monday (April 8) as investors waited for important US inflation data. Tesla shares jumped 4.9% after CEO Elon Musk said the company's robotaxi will launch in early August 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.72%	14	-88
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.24%	-1	36
10 year-Gov. Bond	2.76%	-2	58
USD/VND	25,125	-0.09%	2.51%
EUR/VND	27,994	0.35%	2.26%
CNY/VND	3,520	-0.09%	1.27%

Crude oil futures fell on Monday (April 8), after Israel reduced its military presence in Gaza.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,250.35	-0.38%	10.48%
HNX	238.08	-0.67%	3.52%
VN30	1,254.72	-0.24%	10.88%
UPCOM	90.53	-0.13%	3.37%
Net Foreign buy (B)	-78.47		
Total trading value (B)	23,201.63	-19.78%	22.78%

In the April 8 session, proprietary traders net sold VND348 billion, mainly including STB VND122 billion, VPB VND52 billion, VHM VND52 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Government proposes to amend the Electricity Law in 2024;
- Hanoi will 'open up' investment in Hoa Lac High-Tech Park;
- Maintain macroeconomic stability to promote growth goals;
- Taiwan earthquake does not affect global semiconductor supply;
- Tesla sets date to announce robotaxi product, shares soar;
- Food inflation in major countries fell to pre-Russia-Ukraine conflict levels.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300