

GLOBAL MARKET		1D	YTD
DJIA	38,883.67	-0.02%	3.10%
S&P500	5,209.91	0.14%	9.85%
NASDAQ	16,306.64	0.32%	10.43%
VIX	14.98	-1.38%	
FTSE 100	7,934.79	-0.11%	2.76%
DAX	18,076.69	-1.30%	7.80%
CAC40	8,049.17	-0.86%	6.88%
Brent oil (\$/barrel)	89.44	0.03%	16.12%
Gold (\$/ounce)	2,347.51	0.19%	13.04%

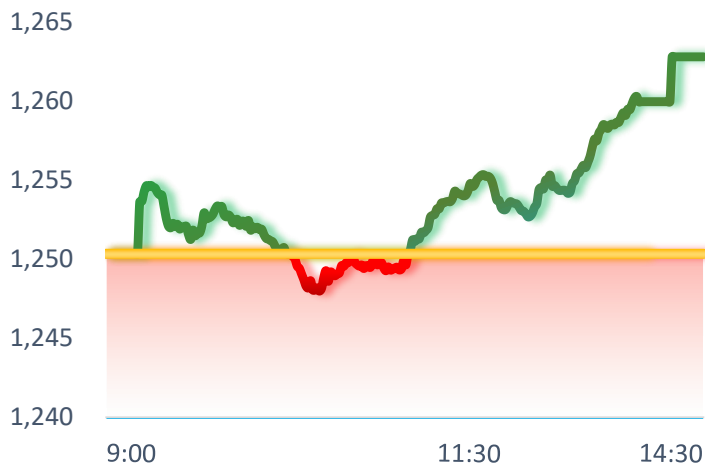
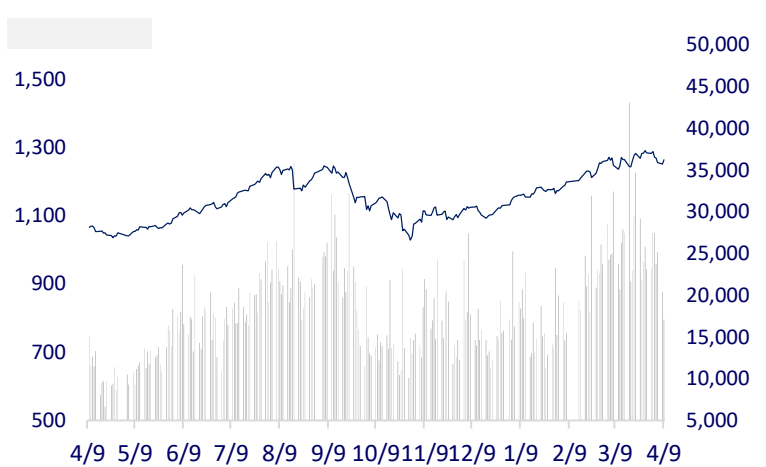
The Nasdaq and S&P 500 posted modest gains on Tuesday, a day ahead of major inflation data. Wednesday's hotly anticipated Consumer Price Index (CPI) is at the top of most investors' minds as they tweak expectations on the timing and extent of the Federal Reserve's rate-cutting phase, following robust economic data such as last Friday's blockbuster employment report.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.68%	96	8
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.32%	8	44
10 year-Gov. Bond	2.64%	-12	46
USD/VND	25,120	-0.02%	2.49%
EUR/VND	27,910	-0.30%	1.95%
CNY/VND	3,519	-0.03%	1.24%

Oil prices held steady in early trade on Wednesday after two straight days of losses, as worries about tighter supply due to uncertainty over Gaza ceasefire talks were offset by a bigger-than-expected build in U.S. crude inventories.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,262.82	1.00%	11.58%
HNX	240.36	0.96%	4.51%
VN30	1,266.92	0.97%	11.95%
UPCOM	90.57	0.04%	3.41%
Net Foreign buy (B)	294.80		
Total trading value (B)	19,324.92	-16.71%	2.27%

In the April 9 session, proprietary traders net sold VND242 billion, mainly including MWG VND83 billion, STB VND32 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The State Bank net injected nearly VND5,200 billion;
- The Government requests to amend or replace Decree 24 on gold market management;
- The Chairman of the National Assembly welcomed large Chinese corporations;
- US EIA raises oil output, price forecasts for 2024;
- TSMC wins USD6.6 billion subsidy for Arizona chip production;
- Iran says it can close Hormuz Strait, views Israeli presence in UAE as threat.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300