

GLOBAL MARKET		1D	YTD
DJIA	38,461.51	-1.09%	1.98%
S&P500	5,160.64	-0.95%	8.81%
NASDAQ	16,170.36	-0.84%	9.51%
VIX	15.80	5.47%	
FTSE 100	7,961.21	0.33%	3.10%
DAX	18,097.30	0.11%	7.92%
CAC40	8,045.38	-0.05%	6.83%
Brent oil (\$/barrel)	90.54	1.23%	17.55%
Gold (\$/ounce)	2,340.50	-0.30%	12.70%

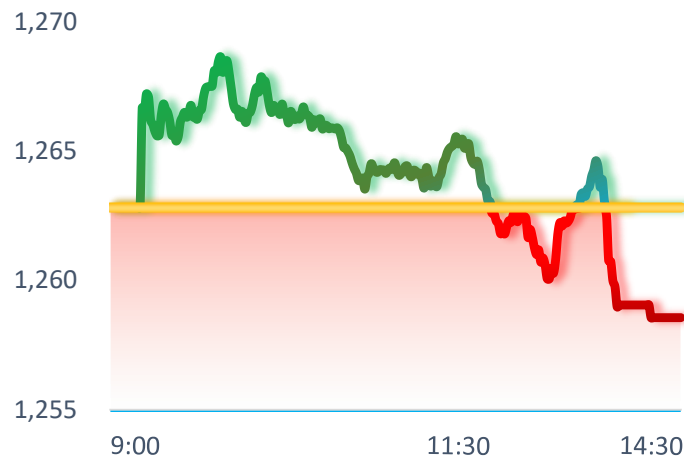
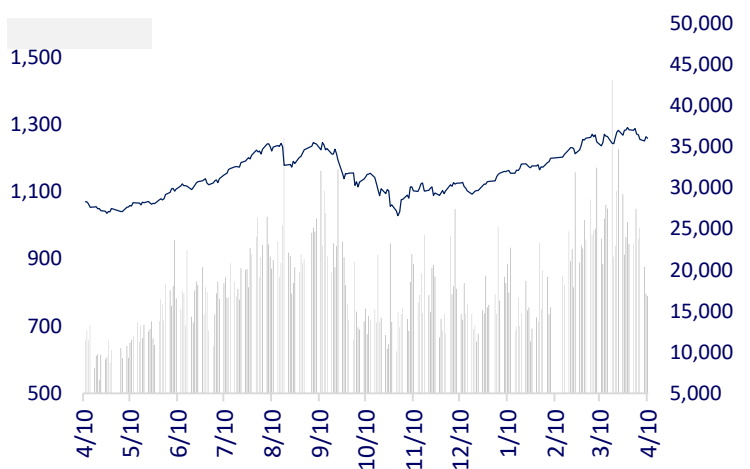
U.S. stocks tumbled to a lower close on Wednesday after hotter-than-expected inflation data threw cold water on hopes that the Fed would begin cutting interest rates as early as June. Consumer price index increased 0.4% in March and increased 3.5% yoy, biggest gain in six months. Core CPI advanced 0.4% and increased 3.8% yoy. Most megacap growth stocks slipped with the exception of Nvidia Inc, which bucked the trend by rising 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.86%	18	26
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.31%	-2	42
10 year-Gov. Bond	2.64%	0	46
USD/VND	25,115	-0.02%	2.47%
EUR/VND	27,624	-1.02%	0.91%
CNY/VND	3,517	-0.06%	1.18%

The dollar was firm on Thursday after hotter-than-expected U.S. inflation data. Oil prices rallied after three sons of a Hamas leader were killed in an Israeli airstrike in the Gaza Strip, fuelling worries that ceasefire talks could stall. Another concern is that continued conflict could drag in countries, particularly Hamas-backer Iran, the third-largest producer in the Organization of the Petroleum Exporting Countries (OPEC).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.56	-0.34%	11.21%
HNX	238.79	-0.65%	3.83%
VN30	1,263.82	-0.24%	11.68%
UPCOM	90.65	0.09%	3.51%
Net Foreign buy (B)	-613.95		
Total trading value (B)	18,806.22	-2.68%	-0.48%

In the April 10 session, proprietary traders net sold VND567 billion, mainly including MBB VND257 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Trade Defense Department said there is not enough evidence to investigate anti-dumping of HRC steel;
- The Standing Committee of the National Assembly requests inspection of insurance enterprises;
- Accelerate the progress of upgrading Ca Mau airport;
- Japan seeks to revitalize its semiconductor industry;
- KPMG hit with record fine for exam cheating;
- US consumer prices heat up in March; seen delaying Fed rate cut.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300