

GLOBAL MARKET		1D	YTD
DJIA	38,459.08	-0.01%	1.97%
S&P500	5,199.06	0.74%	9.62%
NASDAQ	16,442.20	1.68%	11.35%
VIX	14.91	-5.63%	
FTSE 100	7,923.80	-0.47%	2.62%
DAX	17,949.26	-0.82%	7.04%
CAC40	8,023.74	-0.27%	6.54%
Brent oil (\$/barrel)	90.40	-0.15%	17.36%
Gold (\$/ounce)	2,387.81	2.02%	14.98%

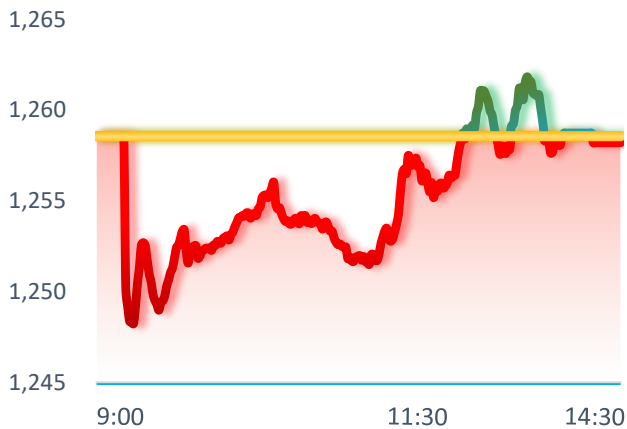
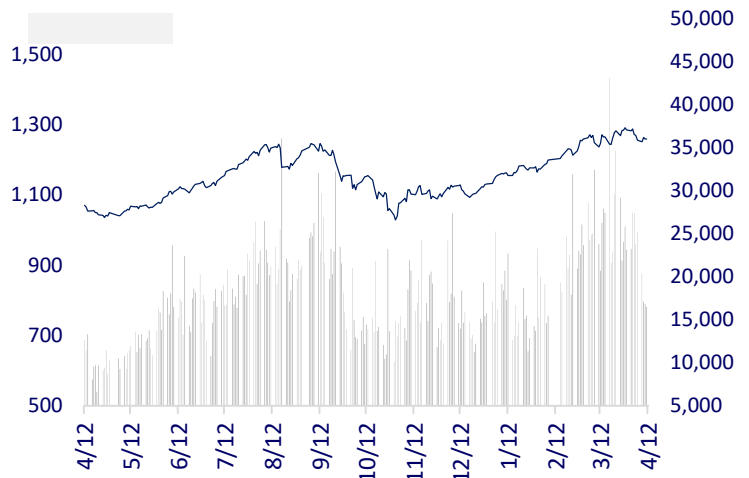
The S&P 500 and Nasdaq Composite indexes prospered on Thursday (April 11), as technology stocks recovered from an earlier decline due to lingering inflation concerns. Stocks in the "Magnificent Seven" group simultaneously increased sharply. Nvidia shares jumped 4.1%. Amazon shares increased 1.7% and reached a record high during the session. Alphabet shares increased more than 2%. Apple shares increased 4.3% after Bloomberg News reported that the company will switch its Mac product line to chips focused on artificial intelligence.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.82%	-4	22
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.29%	-1	41
10 year-Gov. Bond	2.62%	-1	45
USD/VND	25,160	0.18%	2.65%
EUR/VND	27,629	0.02%	0.92%
CNY/VND	3,522	0.14%	1.32%

Crude oil futures declined on Thursday (April 11), as inflation concerns overshadowed concerns about a possible Iranian attack on Israel at this time.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.20	-0.03%	11.18%
HNX	239.07	0.12%	3.95%
VN30	1,262.86	-0.08%	11.60%
UPCOM	90.92	0.30%	3.81%
Net Foreign buy (B)	153.25		
Total trading value (B)	18,647.15	-0.85%	-1.32%

In the April 11 session, proprietary traders net bought VND414 billion, mainly including TDM VND442 billion, VNM VND17 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prioritize investment budget for some expressway sections that currently have only 2 lanes;
- Deputy Prime Minister: The period of attracting investment based on the advantages of land and cheap labor is no longer valid;
- ADB: Vietnam's economy is stable in the context of global instability;
- The USD still maintains a stable position in the foreign exchange reserves of many countries;
- Industrial metals prices soar as investors bet on growing Chinese demand;
- ECB continues to keep interest rates unchanged at record levels.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300