

GLOBAL MARKET		1D	YTD
DJIA	37,983.24	-1.24%	0.71%
S&P500	5,123.41	-1.46%	8.02%
NASDAQ	16,175.09	-1.62%	9.54%
VIX	17.31	16.10%	
FTSE 100	7,995.58	0.91%	3.55%
DAX	17,904.15	-0.25%	6.77%
CAC40	8,010.83	-0.16%	6.37%
Brent oil (\$/barrel)	90.38	-0.02%	17.34%
Gold (\$/ounce)	2,355.94	-1.33%	13.44%

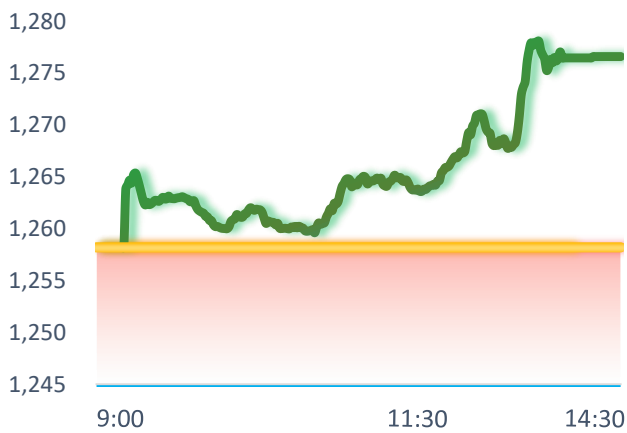
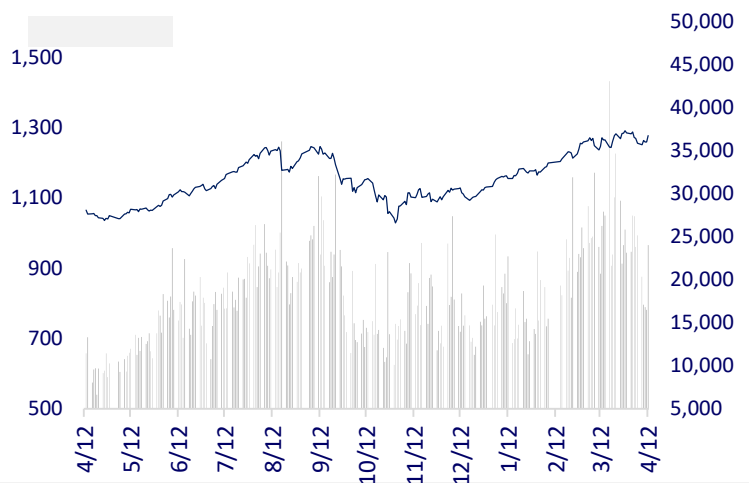
US stocks sold off on Friday (April 12), as concerns about inflation and geopolitics once again weakened investor sentiment on Wall Street. JPMorgan Chase shares fell more than 6% after the bank reported first-quarter business results lower than expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.26%	44	66
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.32%	3	44
10 year-Gov. Bond	2.64%	1	46
USD/VND	25,193	0.13%	2.79%
EUR/VND	27,451	-0.64%	0.27%
CNY/VND	3,527	0.14%	1.47%

Crude oil futures contracts increased on Friday (April 12), ahead of Israel's attack on Iran last weekend. The WTI oil contract reached a session peak of 87.67 USD/barrel, while the Brent oil contract once increased to 92.18 USD/barrel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,276.60	1.46%	12.80%
HNX	241.34	0.95%	4.93%
VN30	1,284.74	1.73%	13.53%
UPCOM	91.21	0.32%	4.14%
Net Foreign buy (B)	-728.99		
Total trading value (B)	26,302.21	41.05%	39.19%

In the April 12 session, proprietary traders net bought VND75 billion, mainly including MWG VND38 billion, VHM VND28 billion, VNM VND16 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Signed a contract to implement the Huu Nghi - Chi Lang border gate expressway project;
- The Prime Minister directs the development of a new salary regime Decree;
- The Minister of Industry and Trade requested localities to commit to the implementation progress of gas power projects;
- Japan may continue to raise interest rates after latest inflation forecast;
- Global credit outlook in 2024 worsens;
- China: Steel exports in the first quarter reached nearly 26 million tons, up more than 30% over the same period.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300