

GLOBAL MARKET		1D	YTD
DJIA	37,735.11	-0.65%	0.05%
S&P500	5,061.82	-1.20%	6.73%
NASDAQ	15,885.02	-1.79%	7.58%
VIX	19.23	11.09%	
FTSE 100	7,965.53	-0.38%	3.16%
DAX	18,003.21	0.55%	7.36%
CAC40	8,045.11	0.43%	6.83%
Brent oil (\$/barrel)	90.59	0.23%	17.61%
Gold (\$/ounce)	2,381.00	1.06%	14.65%

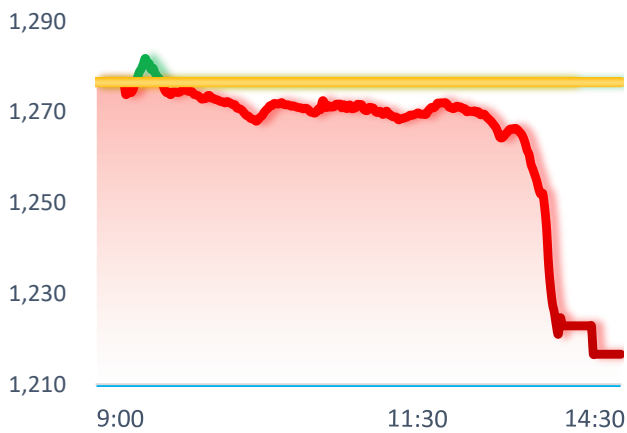
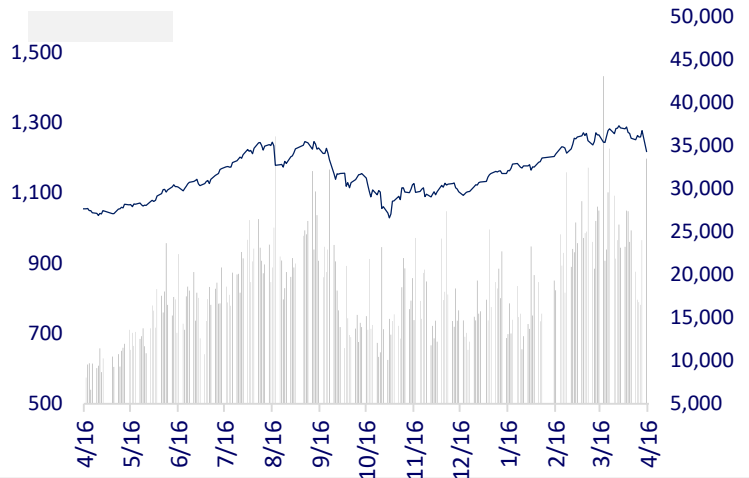
US stocks were red on Monday (April 15), as rising yields and fears of conflict in the Middle East overshadowed Goldman Sachs' strong earnings results and upbeat retail sales data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.63%	37	103
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.39%	7	51
10 year-Gov. Bond	2.70%	7	52
USD/VND	25,301	0.43%	3.23%
EUR/VND	27,667	0.79%	1.06%
CNY/VND	3,550	0.65%	2.13%

Crude oil futures fell slightly on Monday (April 15), after Israel fended off an Iranian air attack and the US emphasized that they wanted to avoid a broader war in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,216.61	-4.70%	7.50%
HNX	229.71	-4.82%	-0.12%
VN30	1,227.90	-4.42%	8.51%
UPCOM	88.98	-2.44%	1.60%
Net Foreign buy (B)	-1,231.46		
Total trading value (B)	37,956.27	44.31%	100.86%

On the April 15 session, proprietary traders net bought VND706 billion, mainly including MWG VND66 billion, FPT VND65 billion, ACB VND51 billion, VPB VND43 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- National Assembly Chairman Vuong Dinh Hue chaired the National Assembly Standing Committee meeting;
- ADB: GDP growth is a testament to the resilience of the Vietnamese economy;
- The Prime Minister requested to ensure electricity supply during peak periods;
- China accounts for two-thirds of new global coal power capacity;
- Japan: Yen falls to record low since 1990;
- Hong Kong approves a series of crypto currency ETFs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMT	4/16/2024	4/17/2024	5/6/2024	Cash		89
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300