

GLOBAL MARKET		1D	YTD
DJIA	37,798.97	0.17%	0.22%
S&P500	5,051.41	-0.21%	6.51%
NASDAQ	15,865.25	-0.12%	7.44%
VIX	18.40	-4.32%	
FTSE 100	7,820.36	-1.82%	1.28%
DAX	17,766.23	-1.32%	5.94%
CAC40	7,932.61	-1.40%	5.33%
Brent oil (\$/barrel)	89.64	-1.05%	16.38%
Gold (\$/ounce)	2,382.94	0.08%	14.74%

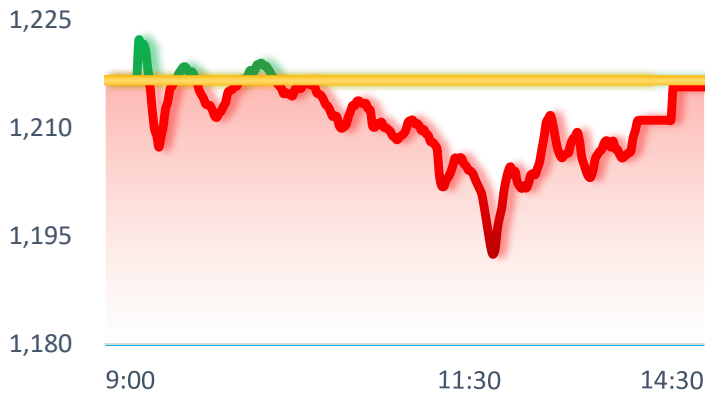
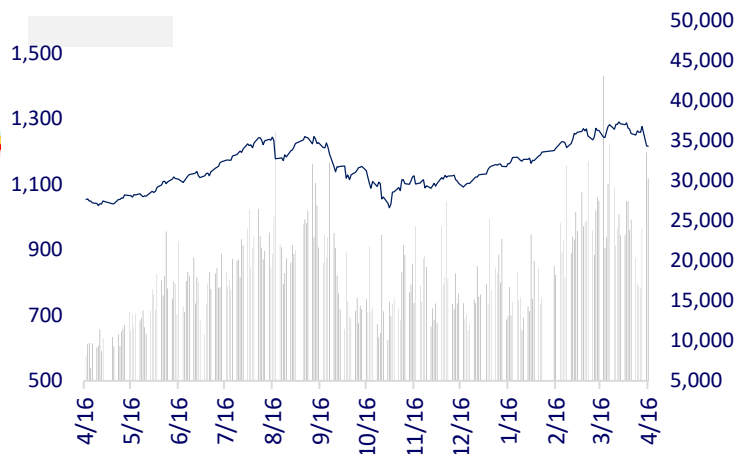
Wall Street stocks ended lower in choppy trading on Tuesday as Treasury yields climbed. The DJIA got a boost from UnitedHealth Group's, opens new tab better-than-expected quarterly results. Real estate and utilities were the biggest drags on the S&P 500, while technology gave the largest boost.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.98%	35	138
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.28%	-11	40
10 year-Gov. Bond	2.78%	8	60
USD/VND	25,443	0.56%	3.81%
EUR/VND	27,685	0.07%	1.13%
CNY/VND	3,563	0.37%	2.50%

A rally in the U.S. dollar is accelerating, as stubborn inflation sows doubts over how aggressively the Federal Reserve will be able to cut rates this year compared to other central banks. The U.S. dollar index (DXY) is up 4.8% this year and stands near its highest levels since early November.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,215.68	-0.08%	7.42%
HNX	228.83	-0.38%	-0.50%
VN30	1,232.70	0.39%	8.93%
UPCOM	88.63	-0.39%	1.20%
Net Foreign buy (B)	106.97		
Total trading value (B)	33,606.49	-11.46%	77.84%

On the April 16 session, proprietary traders net bought VND1,422 billion, mainly including VPB VND514 billion, FUEVFNVD VND96 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The State Bank continued to net inject more than VND20,000 billion in the interbank market;
- USD prices at banks hit the ceiling;
- Proposal to allow debt collection business;
- There's an off chance that gold prices could soar to USD3,000 per ounce, according to Citi Group;
- China's economy grew faster than expected in the first quarter of 2024;
- Japan's finance minister warned he was ready to take action in the foreign exchange market if needed.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NSL	4/17/2024	4/19/2024	5/6/2024	Cash		450
HAS	4/17/2024	4/19/2024	4/25/2024	Cash		50
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300
FHS	5/2/2024	5/3/2024	5/14/224	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800