

GLOBAL MARKET		1D	YTD
DJIA	37,775.38	0.06%	0.16%
S&P500	5,011.12	-0.22%	5.66%
NASDAQ	15,601.50	-0.52%	5.66%
VIX	18.00	-1.15%	
FTSE 100	7,877.05	0.37%	2.01%
DAX	17,850.81	0.45%	6.45%
CAC40	8,023.26	0.52%	6.54%
Brent oil (\$/barrel)	89.63	-0.01%	16.36%
Gold (\$/ounce)	2,414.69	1.33%	16.27%

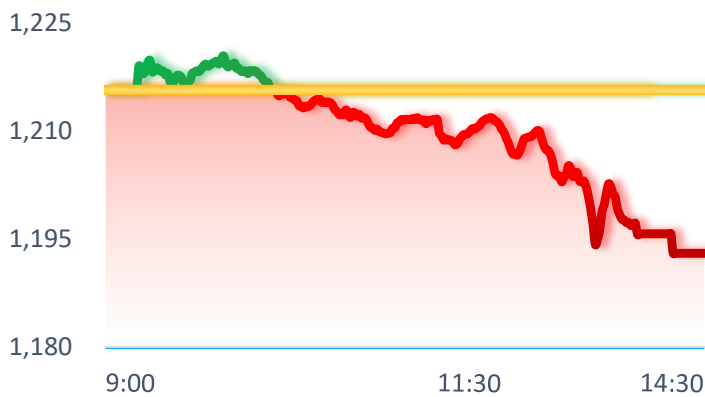
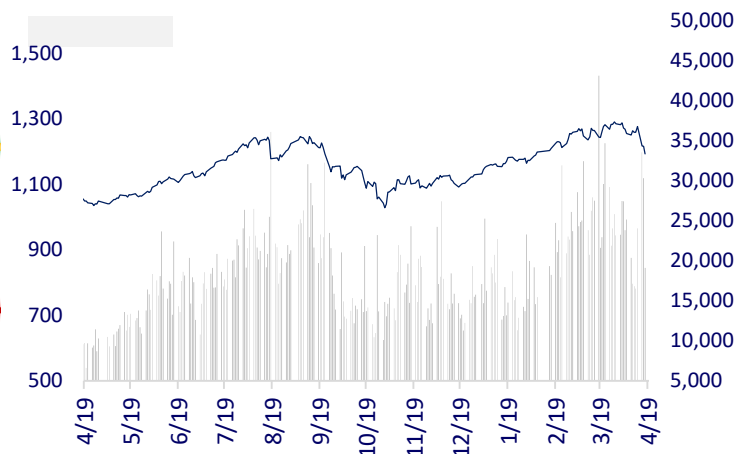
The S&P 500 index fell for the 5th consecutive session on Thursday (April 18), recording the longest losing streak since October 2023. This decline is partly due to increasing concerns surrounding inflation and the monetary policy of the US Federal Reserve (Fed).

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.92%	-6	132
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.31%	3	43
10 year-Gov. Bond	2.83%	5	65
USD/VND	25,473	0.12%	3.93%
EUR/VND	27,864	0.65%	1.78%
CNY/VND	3,582	0.53%	3.05%

Gold prices rose on Thursday (April 18), as lingering tensions in the Middle East added to gold's appeal, despite strong US economic data raising the prospect of fewer interest rate cuts.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,193.01	-1.86%	5.42%
HNX	226.20	-1.15%	-1.65%
VN30	1,210.74	-1.78%	6.99%
UPCOM	88.15	-0.54%	0.65%
Net Foreign buy (B)	-996.58		
Total trading value (B)	21,309.84	-36.59%	12.77%

On the April 17 session, proprietary traders net sold VND48 billion, mainly including VIX VND83 billion, FPT VND51 billion, TCB VND48 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- GDP(PPP) Vietnam entered the top 20 largest economies in the world;
- There are still problems in implementing LNG gas power projects;
- Hanoi plans to start construction on two bridges across the Red River in 2024;
- Federal Reserve: The US economy continues to grow slightly at a uniform rate;
- Asia tries to support currencies as the dollar strengthens;
- IMF: US and Chinese debt pose risks to global public finances.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EPH	4/24/2024	4/25/2024	5/27/2024	Cash		1,300
FHS	5/2/2024	5/3/2024	5/14/2024	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800