

GLOBAL MARKET		1D	YTD
DJIA	37,986.40	0.56%	0.72%
S&P500	4,967.23	-0.88%	4.73%
NASDAQ	15,282.01	-2.05%	3.50%
VIX	18.71	3.94%	
FTSE 100	7,895.85	0.24%	2.26%
DAX	17,742.36	-0.61%	5.80%
CAC40	8,022.41	-0.01%	6.53%
Brent oil (\$/barrel)	86.69	-0.32%	12.55%
Gold (\$/ounce)	2,379.02	0.00%	14.55%

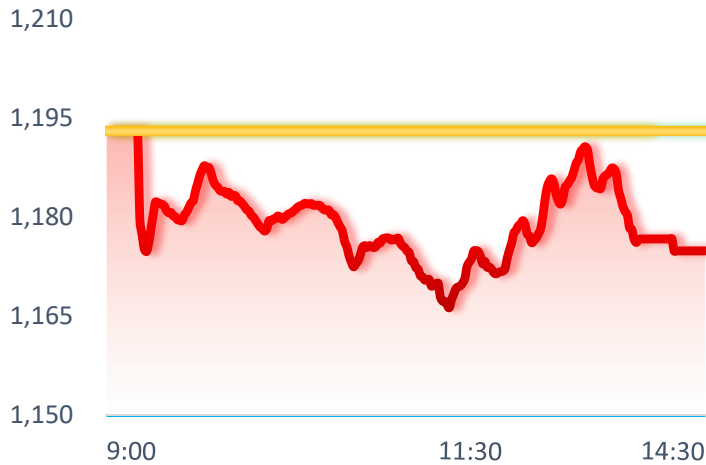
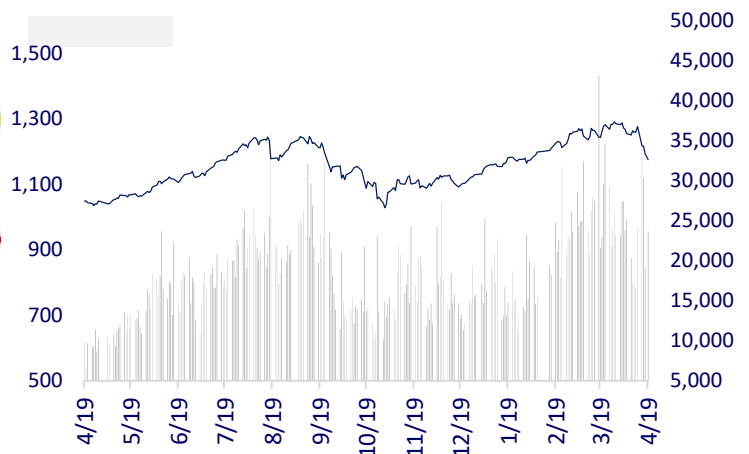
The Nasdaq Composite index fell for the 6th consecutive session on Friday (April 19), recording the longest falling streak in more than a year. The downtrend comes as Nvidia shares slide, compounded by recent market difficulties tied to geopolitical conflict and persistent inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.96%	-96	36
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.30%	-1	42
10 year-Gov. Bond	2.83%	0	65
USD/VND	25,485	0.05%	3.98%
EUR/VND	27,946	0.29%	2.08%
CNY/VND	3,582	0.00%	3.05%

Crude oil futures fell sharply last week as investors perceived limited risks that Israel's retaliatory strike on Iran would trigger a broader war, thereby disrupting supply crude oil.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,174.85	-1.52%	3.81%
HNX	220.80	-2.39%	-4.00%
VN30	1,194.03	-1.38%	5.51%
UPCOM	87.16	-1.12%	-0.48%
Net Foreign buy (B)	651.63		
Total trading value (B)	26,916.14	26.31%	42.44%

In the April 19 session, proprietary traders net sold VND637 billion, mainly including FPT VND54 billion, MBB VND53 billion, BID VND38 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- HOSE launched a plan to convert the new trading system KRX;
- EVN purchases at least 70% of electricity from imported LNG gas power projects;
- Outstanding margin debt is at a record high, securities companies still have "room" to lend nearly VND280,000 billion more;
- The won has fallen the most since the 2008 global financial crisis;
- Asia steps up currency defense as Middle East conflict erupts;
- The Fed can adjust the timing of interest rate cuts.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPD	4/23/2024	4/24/2024	5/22/2024	Cash		1,000
RAL	4/24/2024	4/25/2024	5/9/2024	Cash		2,500
HSG	4/24/2024	4/25/2024	5/10/2024	Cash		500
SZC	4/24/2024	4/25/2024	9/26/2024	Cash		1,000
HDC	4/26/2024	5/2/2024		Cash & Stock	1000:148	15,000
SCY	4/26/2024	5/2/2024	5/15/2024	Cash		380
FHS	5/2/2024	5/3/2024	5/14/2024	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300