

GLOBAL MARKET		1D	YTD
DJIA	38,239.98	0.67%	1.39%
S&P500	5,010.60	0.87%	5.65%
NASDAQ	15,451.31	1.11%	4.64%
VIX	16.94	-9.46%	
FTSE 100	8,023.87	1.62%	3.92%
DAX	17,860.80	0.67%	6.51%
CAC40	8,040.36	0.22%	6.77%
Brent oil (\$/barrel)	87.46	0.89%	13.55%
Gold (\$/ounce)	2,328.25	-2.13%	12.11%

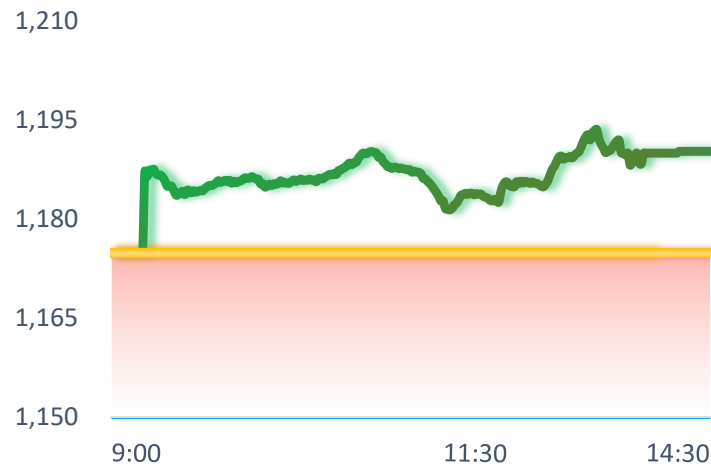
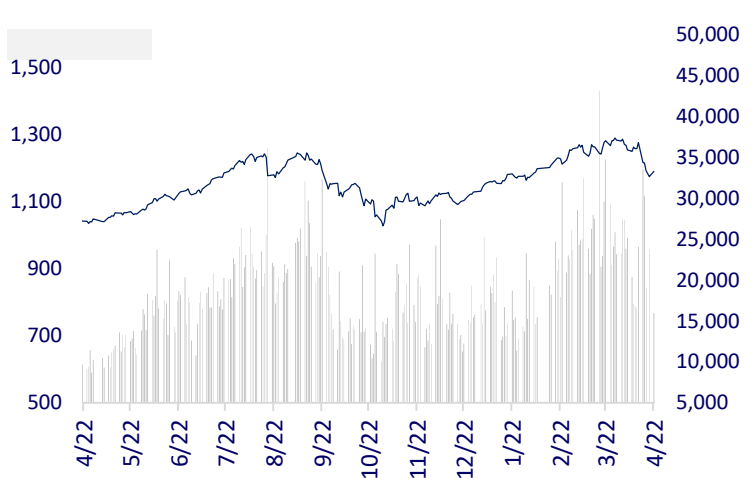
Wall Street stocks ended higher on Monday following a market sell-off in previous sessions as investors eyed a busy week for quarterly results from key companies that would provide a glimpse of the U.S. economy's health. Markets were gearing up for quarterly results from megacap companies this week, including some of the so-called Magnificent Seven stocks such as Tesla, Meta Platforms, Alphabet and Microsoft.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.95%	-1	35
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.35%	5	47
10 year-Gov. Bond	2.83%	0	65
USD/VND	25,488	0.06%	3.99%
EUR/VND	27,957	0.00%	2.12%
CNY/VND	3,583	-0.06%	3.08%

Gold prices dropped more than 2% to a one-week low on Monday as worries over a wider Middle East conflict subsided, prompting investors to scale back safe-haven trades in favour of riskier assets like equities. Oil prices edged higher in early Asian trading on Tuesday, reversing losses from the previous session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,190.22	1.31%	5.17%
HNX	225.31	2.04%	-2.03%
VN30	1,206.64	1.06%	6.63%
UPCOM	88.02	0.99%	0.50%
Net Foreign buy (B)	-169.44		
Total trading value (B)	17,832.77	-33.75%	-5.63%

In the April 22 session, proprietary traders net bought VND601 billion, mainly including FUEVFVND VND352 billion, VPB VND276 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hot news: NVIDIA leaders continue to come to work on semiconductors;
- The State Bank of Vietnam is preparing to auction gold this morning, reference price is 80.7 million VND/tael;
- Commencement of the Huu Nghi - Chi Lang border gate expressway project;
- Asking prices for UK homes close to record high;
- China's benchmark lending rates kept unchanged;
- India could become the world's fourth largest economy next year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPD	4/23/2024	4/24/2024	5/22/2024	Cash		1,000
RAL	4/24/2024	4/25/2024	5/9/2024	Cash		2,500
HSG	4/24/2024	4/25/2024	5/10/2024	Cash		500
SZC	4/24/2024	4/25/2024	9/26/2024	Cash		1,000
HDC	4/26/2024	5/2/2024		Cash & Stock	1000:148	15,000
SCY	4/26/2024	5/2/2024	5/15/2024	Cash		380
FHS	5/2/2024	5/3/2024	5/14/2024	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300