

GLOBAL MARKET		1D	YTD
DJIA	38,503.69	0.69%	2.09%
S&P500	5,070.55	1.20%	6.91%
NASDAQ	15,696.64	1.59%	6.30%
VIX	15.69	-7.38%	
FTSE 100	8,044.81	0.26%	4.19%
DAX	18,142.58	1.58%	8.19%
CAC40	8,105.78	0.81%	7.63%
Brent oil (\$/barrel)	88.38	1.05%	14.74%
Gold (\$/ounce)	2,317.90	-0.44%	11.61%

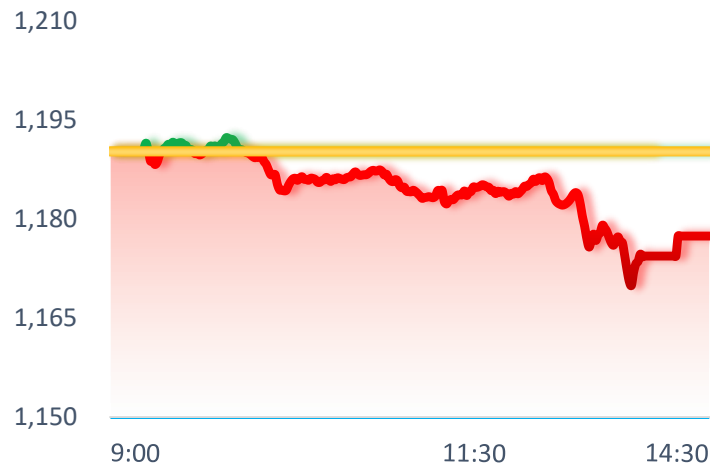
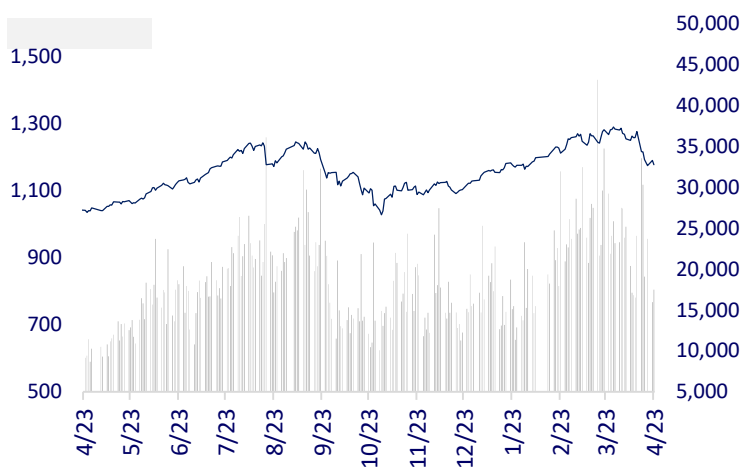
US stocks rose for the second consecutive session on Tuesday (April 23), as a series of strong corporate profit reports helped ease concerns about high interest rates. Spotify shares climbed 11.4% after reporting first-quarter profits that beat Wall Street's expectations and gave an optimistic outlook for the second quarter. UPS shares rose 2.4% after the delivery giant posted strong profits than expected. GE Aerospace shares jumped 8.3% after the company reported profits that exceeded expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.95%	0	35
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.42%	7	54
10 year-Gov. Bond	2.69%	-14	52
USD/VND	25,487	0.01%	3.99%
EUR/VND	28,083	0.49%	2.58%
CNY/VND	3,583	0.03%	3.08%

WTI oil prices rose nearly 2% on Tuesday (April 23) to above USD83/barrel, thanks to optimism that weak production data could accelerate interest rate cuts.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,177.40	-1.08%	4.04%
HNX	222.63	-1.19%	-3.20%
VN30	1,200.37	-0.52%	6.07%
UPCOM	87.51	-0.58%	-0.08%
Net Foreign buy (B)	-290.33		
Total trading value (B)	19,156.32	7.42%	1.37%

On the April 23 session, proprietary traders net sold VND1,057 billion, mainly including FPT VND130 billion, MWG VND106 billion, TCB VND95 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Important interest rates were just increased by the State Bank on April 23;
- The 500kV circuit 3 line project is still 'waiting' for premises and equipment;
- Complete legal policies on industrial cluster development;
- US business activity decelerates ahead of Fed meeting;
- Japan's economy lost hundreds of millions of dollars because of the earthquake at the beginning of the year;
- Apple's iPhone sales dropped sharply in China due to Huawei's resurgence.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RAL	4/24/2024	4/25/2024	5/9/2024	Cash		2,500
HSG	4/24/2024	4/25/2024	5/10/2024	Cash		500
SZC	4/24/2024	4/25/2024	9/26/2024	Cash		1,000
HDC	4/26/2024	5/2/2024		Cash & Stock	1000:148	15,000
SCY	4/26/2024	5/2/2024	5/15/2024	Cash		380
FHS	5/2/2024	5/3/2024	5/14/2024	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300