

GLOBAL MARKET		1D	YTD
DJIA	38,460.92	-0.11%	1.98%
S&P500	5,071.63	0.02%	6.93%
NASDAQ	15,712.75	0.10%	6.41%
VIX	15.97	1.78%	
FTSE 100	8,040.38	-0.06%	4.13%
DAX	18,073.62	-0.38%	7.78%
CAC40	8,091.86	-0.17%	7.45%
Brent oil (\$/barrel)	87.91	-0.53%	14.13%
Gold (\$/ounce)	2,318.31	0.02%	11.63%

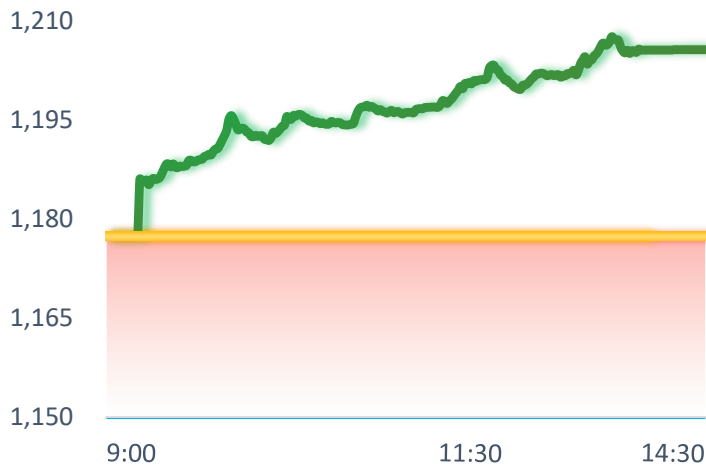
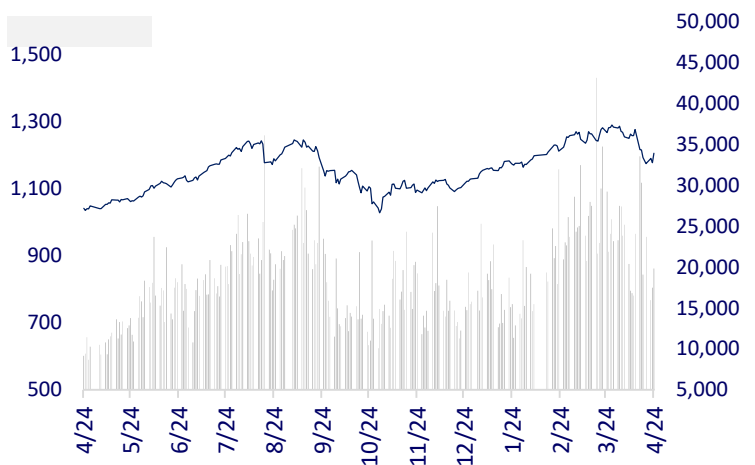
US stocks were mostly flat on Wednesday (April 24), as concerns about interest rates dampened enthusiasm from positive corporate earnings reports.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.27%	32	67
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.44%	3	56
10 year-Gov. Bond	2.73%	3	55
USD/VND	25,477	-0.04%	3.95%
EUR/VND	28,019	0.22%	2.35%
CNY/VND	3,577	-0.17%	2.91%

Gold prices stabilized on Wednesday (April 24), as risk premiums on tensions in the Middle East eased, while investors turned their attention to US economic data, expected to be released later in the day. week, to find suggestions about the interest rate roadmap of the US Federal Reserve (Fed).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,205.61	2.40%	6.53%
HNX	227.87	2.35%	-0.92%
VN30	1,232.17	2.65%	8.88%
UPCOM	88.37	0.98%	0.90%
Net Foreign buy (B)	-220.84		
Total trading value (B)	21,753.81	13.56%	15.12%

In the April 24 session, proprietary traders net bought VND996 billion, mainly including FUEVFNVD VND986 billion, VPB VND164 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Standard Chartered forecasts that Vietnam's economy will grow by 6%;
- Deputy Prime Minister: The State Bank must ensure supply and demand and reasonable gold prices;
- Proposing a package of solutions to overcome difficulties for traffic BOT projects;
- Indonesia suddenly raised interest rates;
- Iron ore prices rise to 7-week high;
- Russia sells cheap gas to China.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDC	4/26/2024	5/2/2024		Cash & Stock	1000:148	15,000
SCY	4/26/2024	5/2/2024	5/15/2024	Cash		380
FHS	5/2/2024	5/3/2024	5/14/2024	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300