

GLOBAL MARKET		1D	YTD
DJIA	38,085.80	-0.98%	0.98%
S&P500	5,048.42	-0.46%	6.44%
NASDAQ	15,611.76	-0.64%	5.73%
VIX	15.37	-3.76%	
FTSE 100	8,078.86	0.48%	4.63%
DAX	17,917.28	-0.87%	6.85%
CAC40	8,016.65	-0.93%	6.45%
Brent oil (\$/barrel)	89.23	1.50%	15.84%
Gold (\$/ounce)	2,331.21	0.56%	12.25%

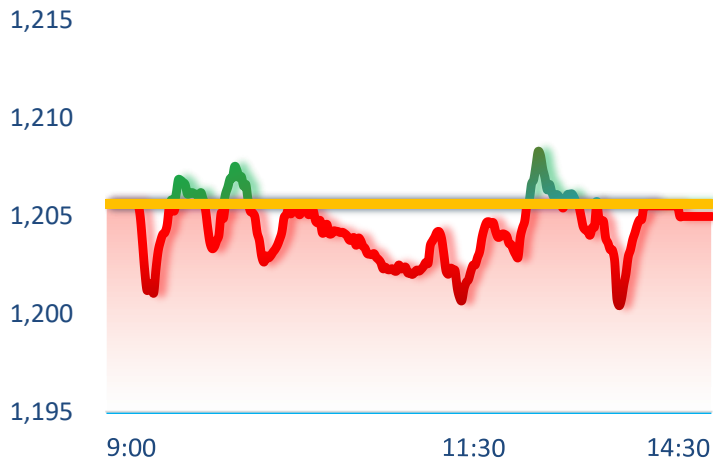
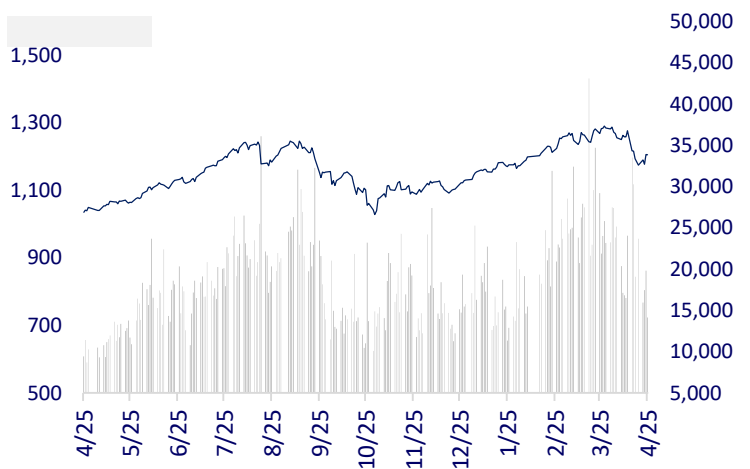
Wall Street stocks closed lower on Thursday as markets were stunned by data showing slower-than-expected U.S. economic growth and persistent inflation, coupled with a sell-off in large cap stocks triggered by disappointing results from Meta Platforms. U.S. GDP expanded 1.6% in the first quarter. Along with the downbeat growth rate for the quarter, the report showed the personal consumption expenditures price index increased at a 3.4% pace, well above the previous quarter's 1.8% advance.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	-9	58
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.40%	-4	52
10 year-Gov. Bond	2.67%	-6	49
USD/VND	25,477	-0.04%	3.95%
EUR/VND	27,837	-0.65%	1.68%
CNY/VND	3,568	-0.25%	2.65%

Oil prices rose in early trade on Friday, as players took stock of the U.S. Treasury secretary's comments that the country's economy is likely in a stronger position than indicated by weak first-quarter data, coupled with supply concerns as conflict continues in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,204.97	-0.05%	6.47%
HNX	227.57	-0.13%	-1.05%
VN30	1,233.72	0.13%	9.02%
UPCOM	88.33	-0.05%	0.86%
Net Foreign buy (B)	-393.94		
Total trading value (B)	14,746.90	-32.21%	-21.96%

In the April 25 session, proprietary traders net sold VND538 billion, mainly including MWG VND239 billion, FPT VND169 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The State Securities Commission has not approved the operation of the KRX system on May 2;
- The Block B Project plans to have the first gas flow at the end of 2026;
- For the first time, Vietnam ranked 5th in seafood exports to Singapore;
- U.S. economy grew at 1.6% rate in first-quarter slowdown;
- The BOJ is expected to maintain its short-term interest rate target at a range of 0-0.1%;
- Thailand re-considers tourism tax.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDC	4/26/2024	5/2/2024		Cash & Stock	1000:148	15,000
SCY	4/26/2024	5/2/2024	5/15/2024	Cash		380
FHS	5/2/2024	5/3/2024	5/14/2024	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300