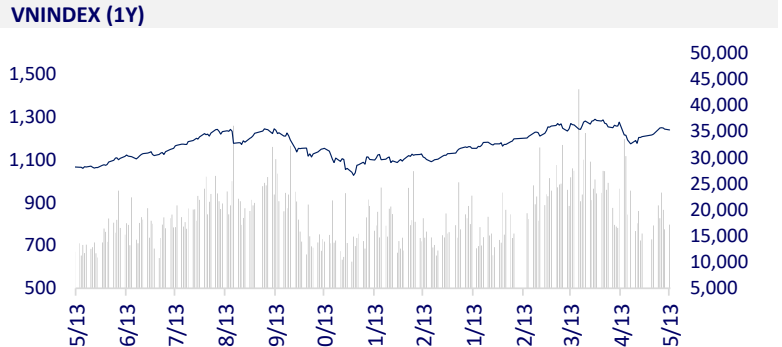
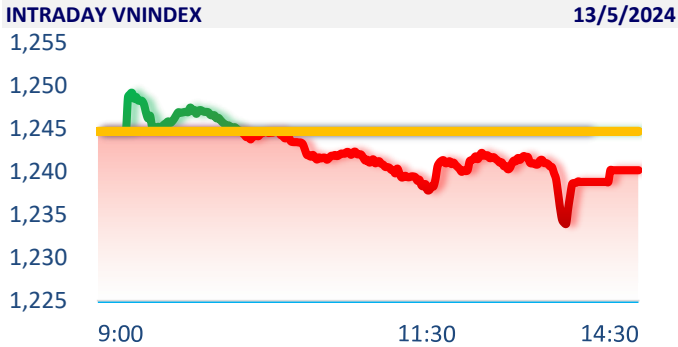
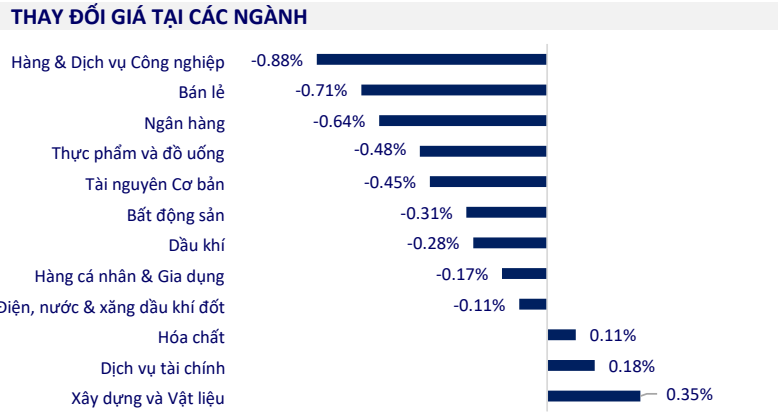


TTCK VIỆT NAM	1D	YTD
VN-INDEX	1,240.18	-0.36%
HNX	236.36	0.29%
VN30	1,272.53	-0.39%
UPCOM	91.48	-0.26%
GT mua ròng NĐTNN (tỷ)	-1,026.79	
Tổng GTGD (tỷ)	19,486.29	3.39%

Thị trường chứng khoán có 3 phiên giảm điểm liên tiếp trong thời điểm vùng trung thông tin. Du lịch giải trí, xây dựng và dịch vụ tài chính là các nhóm tích cực nhất trong ngày hôm nay.



ETF & PHÁI SINH	1D	YTD
E1VFN30	21,930	-0.27%
FUEMAV30	15,070	-0.20%
FUESSV30	15,640	-0.38%
FUESSV50	19,100	1.60%
FUESSVFL	20,160	-0.20%
FUEVFNVD	31,200	-0.57%
FUEVN100	16,930	-0.41%



VN30F2405	1,266.0	-0.35%
VN30F2406	1,266.8	-0.37%
VN30F2409	1,268.5	-0.40%
VN30F2412	1,271.0	0.02%

THỊ TRƯỜNG THẾ GIỚI	1D	YTD
Nikkei 225	38,179.46	-0.13%
Shanghai	3,148.02	-0.21%
Hang Seng	19,115.06	0.80%
Kospi	2,727.21	-0.02%
BSE Sensex	72,801.15	0.19%
STI (Singapore)	3,303.66	0.39%
SET (Thái Lan)	1372.50	0.04%
Dầu Brent (\$/thùng)	83.02	0.79%
Vàng (\$/ounce)	2,342.49	-0.89%

Thị trường chứng khoán Châu Á có diễn biến đan xen trong phiên giao dịch đầu tuần. Chỉ số Nikkei của Nhật Bản giảm 0.3% do vẫn còn nhiều lo ngại về việc đồng yên tiếp tục giảm giá.

KINH TẾ VĨ MÔ	1D (bps)	YTD (bps)
Lãi suất liên NH	4.23%	-4
Lãi suất tiết kiệm 12T	4.60%	0
TPCP - 5 năm	2.45%	5
TPCP - 10 năm	2.79%	10
USD/VND	25,479	-0.02%
EUR/VND	28,276	0.18%
CNY/VND	3,588	-0.06%

Ngày 13/5, giá vàng SJC biến động dữ dội, lao dốc mạnh trong phiên sáng nhưng sau đó nhanh chóng đảo chiều tăng vọt.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
OPC	5/13/2024	5/14/2024	5/21/2024	Tiền mặt		1,500
TPS	5/13/2024	5/14/2024	6/4/2024	Tiền mặt		2,500
PLX	5/14/2024	5/15/2024	5/28/2024	Tiền mặt		1,500
FMC	5/14/2024	5/15/2024	5/29/2024	Tiền mặt		2,000
NTL	5/14/2024	5/15/2024	5/22/2024	Tiền mặt		2,500
FTS	5/15/2024	5/16/2024	6/6/2024	Tiền mặt		500
SIP	5/15/2024	5/16/2024	5/24/2024	Tiền mặt		600
S4A	5/16/2024	5/17/2024	5/30/2024	Tiền mặt		500

TIN TỨC CHỌN LỌC

Tiến độ giải ngân vốn đầu tư phát triển còn chậm, mới đạt 13,3% dự toán;

Thủ tướng Phạm Minh Chính: Cần Thơ đẩy nhanh tiến độ dự án điện khí 12 tỉ USD;

Bình Dương ấn định thời gian khởi công hai dự án 36.000 tỷ đồng;

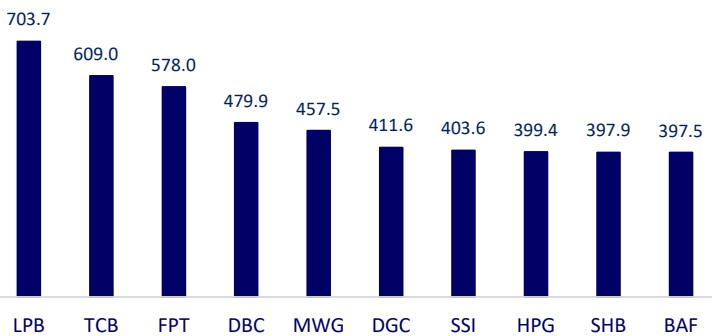
Trung Quốc tăng nhập khẩu khí đốt và than đá để xây dựng lại kho dự trữ;

Hàn Quốc chuẩn bị đưa ra gói hỗ trợ 7,3 tỷ USD cho ngành công nghiệp bán dẫn;

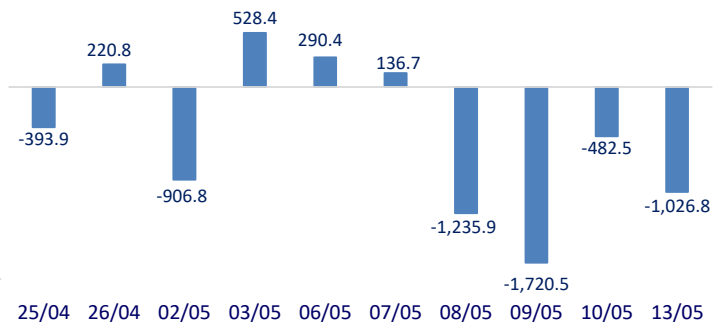
Thái Lan muốn áp dụng các biện pháp chống bán phá giá mới đối với thép Trung Quốc.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	91,000	-1.09%	-2.15%	2,185,177	2,267,866	Tính từ đầu tháng 5 đến nay, đã có tổng cộng 13 ngân hàng tăng lãi suất huy động là ACB, Sacombank, Techcombank, VIB, Bac A Bank, GPBank, NCB, BVBank, CBBank, TPBank, PGBank, SeABank và mới nhất là VietABank.	
BID	48,600	-0.92%	-3.76%	2,738,061	2,924,038		
CTG	32,300	-1.67%	-2.71%	11,799,576	12,739,563		
TCB	48,400	-0.21%	0.10%	11,215,412	13,902,562		
VPB	18,800	1.62%	0.27%	31,017,779	28,017,461		
MBB	22,650	0.22%	-1.1%	41,279,393	31,205,874		
HDB	23,250	-1.90%	-4.32%	8,317,737	10,765,887		
TPB	18,000	-0.55%	1.12%	10,700,125	13,014,555		
STB	27,250	-1.27%	-3.02%	12,804,267	15,768,319		
VIB	21,350	-0.93%	-1.61%	7,227,836	6,022,286		
ACB	27,700	0.00%	0.36%	12,108,538	12,760,448	PLX: Petrolimex cho rằng, nếu dự trữ 30 ngày, tức tăng 10 ngày so với hiện nay cần bổ sung chi phí khoảng 100 đồng/lít.	
SHB	11,650	0.43%	-0.85%	52,737,613	56,992,326		
SSB	21,750	0.00%	-1.14%	2,719,763	3,122,787		
GAS	75,200	-0.40%	-0.90%	1,580,957	8,821,070		
POW	11,000	0.46%	8.58%	10,001,319	4,437,616		
PLX	39,850	-0.62%	0.56%	3,747,347	3,500,237		
VIC	45,000	0.00%	-2.55%	2,534,811	14,648,452		VIC: Vingroup vừa phát hành thành công 2.000 tỷ đồng trái phiếu, lãi suất 12,5%.
VHM	40,100	-0.62%	-4.71%	15,766,473	8,227,539		
VRE	22,250	-1.11%	0.00%	10,458,590	5,499,709		
VNM	65,800	-1.05%	-0.42%	5,228,671	5,731,744		MSN: Masan muốn nâng cấp Omachi từ ngành mì ăn liền 1 tỷ USD sang thị trường có giá trị lên tới 17 tỷ USD.
MSN	70,800	0.00%	-0.18%	4,983,488	1,722,894		
SAB	56,900	-1.22%	2.00%	1,596,060	1,089,528		
BCM	56,200	-1.40%	-0.25%	869,207	398,909	HPG: Tập đoàn Hòa Phát vừa công bố phát hành thêm 581 triệu cổ phiếu cho cổ đông hiện hữu với tổng giá trị phát hành lên tới năm nghìn tỷ, qua đó tăng vốn chủ sở hữu lên gần 64.000 tỷ đồng.	
BVH	40,450	-0.61%	-0.25%	374,958	398,909		
VJC	118,800	1.63%	4.76%	1,675,435	1,485,477		
FPT	129,700	-0.99%	1.65%	3,432,236	3,811,216		
MWG	58,300	-1.02%	0.00%	12,093,462	12,346,225		
GVR	32,000	1.11%	2.56%	7,413,275	8,193,098		
SSI	35,600	0.42%	-0.14%	21,671,666	24,893,729		
HPG	30,200	-0.82%	3.07%	24,392,457	31,861,226		

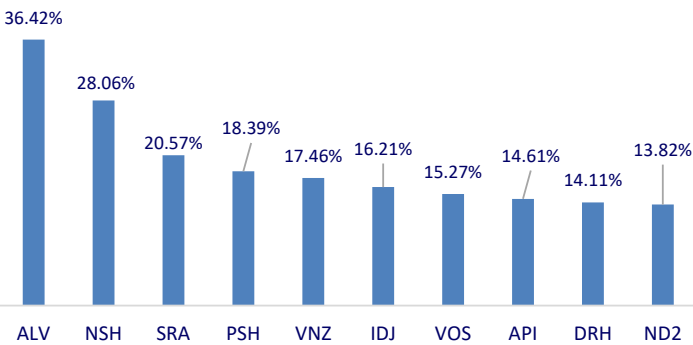
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



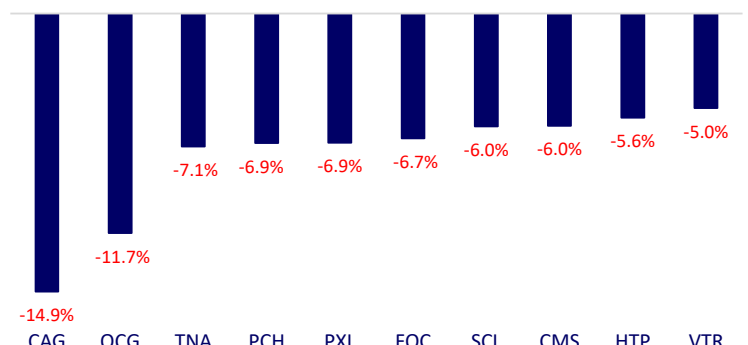
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



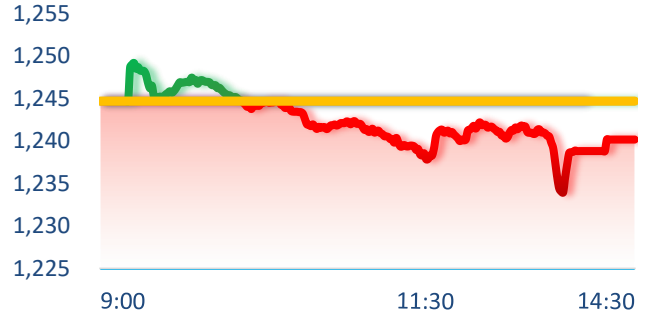
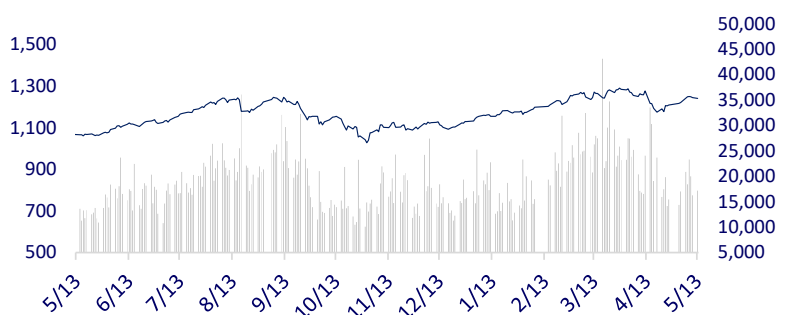
Top giảm 3 phiên có thanh khoản



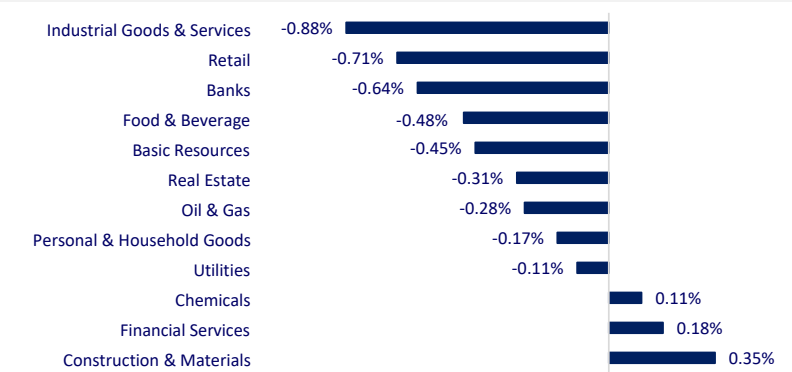
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,240.18	-0.36%	9.58%
HNX	236.36	0.29%	2.77%
VN30	1,272.53	-0.39%	12.45%
UPCOM	91.48	-0.26%	4.45%
Net Foreign buy (B)	-1,026.79		
Total trading value (B)	19,486.29	3.39%	3.12%

The stock market had 3 consecutive losing sessions during the information trough period. Tourism, construction and financial services were the most active groups today.

INTRADAY VNINDEX

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	21,930	-0.27%	12.29%
FUEMAV30	15,070	-0.20%	12.04%
FUESSV30	15,640	-0.38%	12.84%
FUESSV50	19,100	1.60%	12.49%
FUESSVFL	20,160	-0.20%	9.57%
FUEVFVND	31,200	-0.57%	19.86%
FUEVN100	16,930	-0.41%	10.87%
VN30F2405	1,266.00	-0.35%	
VN30F2406	1,266.80	-0.37%	
VN30F2409	1,268.50	-0.40%	
VN30F2412	1,271.00	0.02%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	38,179.46	-0.13%	14.09%
Shanghai Component	3,148.02	-0.21%	6.27%
Hang Seng	19,115.06	0.80%	13.86%
Kospi	2,727.21	-0.02%	2.15%
BSE Sensex	72,801.15	0.19%	1.26%
STI (Singapore)	3,303.66	0.39%	2.28%
SET (Thái Lan)	1,372.50	0.04%	-4.25%
Brent oil (\$/barrel)	83.02	0.79%	7.78%
Gold (\$/ounce)	2,342.49	-0.89%	12.80%

Asian stock markets had mixed movements in the first trading session of the week. Japan's Nikkei index decreased by 0.3% due to concerns about the yen continuing to decline.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	4.23%	-4	63
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.45%	5	56
10 year-Gov. Bond	2.79%	10	61
USD/VND	25,479	-0.02%	3.95%
EUR/VND	28,276	0.18%	3.29%
CNY/VND	3,588	-0.06%	3.22%

On May 13, SJC gold price fluctuated wildly, plummeting in the morning session but then quickly reversed and skyrocketed.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
OPC	5/13/2024	5/14/2024	5/21/2024	Cash		1,500
TPS	5/13/2024	5/14/2024	6/4/2024	Cash		2,500
PLX	5/14/2024	5/15/2024	5/28/2024	Cash		1,500
FMC	5/14/2024	5/15/2024	5/29/2024	Cash		2,000
NTL	5/14/2024	5/15/2024	5/22/2024	Cash		2,500
FTS	5/15/2024	5/16/2024	6/6/2024	Cash		500
SIP	5/15/2024	5/16/2024	5/24/2024	Cash		600
S4A	5/16/2024	5/17/2024	5/30/2024	Cash		500

SELECTED NEWS

The progress of disbursement of development investment capital is still slow, only reaching 13.3% of the estimate;

Prime Minister Pham Minh Chinh: Can Tho accelerates progress of USD12 billion gas power project;

Binh Duong sets a time to start construction on two VND36,000 billion projects;

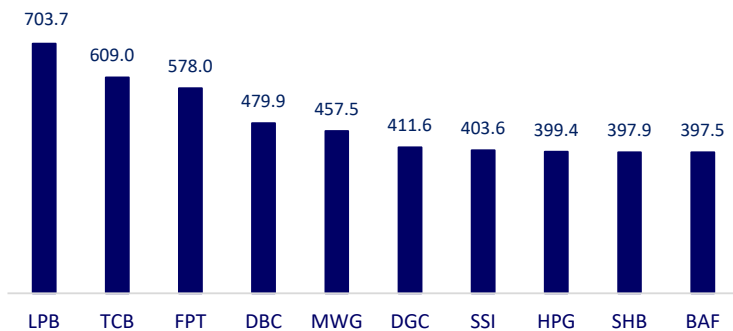
China increases gas and coal imports to rebuild reserves;

Korea is preparing to offer a USD7.3 billion support package for the semiconductor industry;

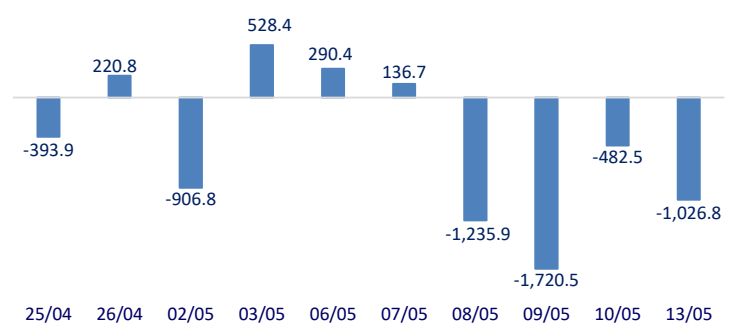
Thailand wants to apply new anti-dumping measures on Chinese steel.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,000	-1.09%	-2.15%	2,185,177	2,267,866	Since the beginning of May until now, there have been a total of 13 banks increasing deposit interest rates: ACB, Sacombank, Techcombank, VIB, Bac A Bank, GPBank, NCB, BVBank, CBBank, TPBank, PGBank, SeABank and the latest is VietABank.
BID	48,600	-0.92%	-3.76%	2,738,061	2,924,038	
CTG	32,300	-1.67%	-2.71%	11,799,576	12,739,563	
TCB	48,400	-0.21%	0.10%	11,215,412	13,902,562	
VPB	18,800	1.62%	0.27%	31,017,779	28,017,461	
MBB	22,650	0.22%	-1.1%	41,279,393	31,205,874	
HDB	23,250	-1.90%	-4.32%	8,317,737	10,765,887	
TPB	18,000	-0.55%	1.12%	10,700,125	13,014,555	
STB	27,250	-1.27%	-3.02%	12,804,267	15,768,319	
VIB	21,350	-0.93%	-1.61%	7,227,836	6,022,286	
ACB	27,700	0.00%	0.36%	12,108,538	12,760,448	PLX: Petrolimex believes that if the reserve is for 30 days, an increase of 10 days compared to the present, it would require an additional cost of about 100 VND/liter.
SHB	11,650	0.43%	-0.85%	52,737,613	56,992,326	
SSB	21,750	0.00%	-1.14%	2,719,763	3,122,787	
GAS	75,200	-0.40%	-0.90%	1,580,957	8,821,070	VIC: Vingroup has just successfully issued VND2,000 billion in bonds, with an interest rate of 12.5%.
POW	11,000	0.46%	8.58%	10,001,319	4,437,616	
PLX	39,850	-0.62%	0.56%	3,747,347	3,500,237	
VIC	45,000	0.00%	-2.55%	2,534,811	14,648,452	MSN: Masan wants to upgrade Omachi from the USD1 billion instant noodle industry to a market worth up to USD17 billion.
VHM	40,100	-0.62%	-4.71%	15,766,473	8,227,539	
VRE	22,250	-1.11%	0.00%	10,458,590	5,499,709	
VNM	65,800	-1.05%	-0.42%	5,228,671	5,731,744	HPG: Hoa Phat Group has just announced the issuance of 581 million additional shares to existing shareholders with a total issuance value of up to five trillion, thereby increasing equity to nearly VND64,000 billion.
MSN	70,800	0.00%	-0.18%	4,983,488	1,722,894	
SAB	56,900	-1.22%	2.00%	1,596,060	1,089,528	
BCM	56,200	-1.40%	-0.25%	869,207	398,909	
BVH	40,450	-0.61%	-0.25%	374,958	398,909	
VJC	118,800	1.63%	4.76%	1,675,435	1,485,477	
FPT	129,700	-0.99%	1.65%	3,432,236	3,811,216	
MWG	58,300	-1.02%	0.00%	12,093,462	12,346,225	
GVR	32,000	1.11%	2.56%	7,413,275	8,193,098	
SSI	35,600	0.42%	-0.14%	21,671,666	24,893,729	
HPG	30,200	-0.82%	3.07%	24,392,457	31,861,226	

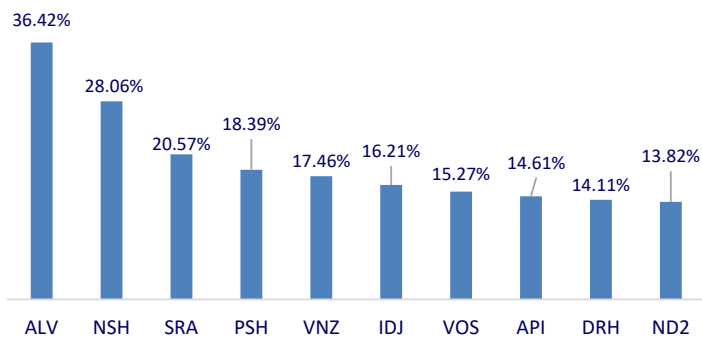
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

