

GLOBAL MARKET		1D	YTD
DJIA	37,903.29	0.23%	0.50%
S&P500	5,018.39	-0.34%	5.81%
NASDAQ	15,611.76	-0.33%	5.73%
VIX	15.39	-1.66%	
FTSE 100	8,121.24	-0.28%	5.18%
DAX	17,921.95	-1.08%	6.87%
CAC40	7,984.93	-0.99%	6.03%
Brent oil (\$/barrel)	83.55	-0.06%	8.47%
Gold (\$/ounce)	2,322.34	-0.06%	11.83%

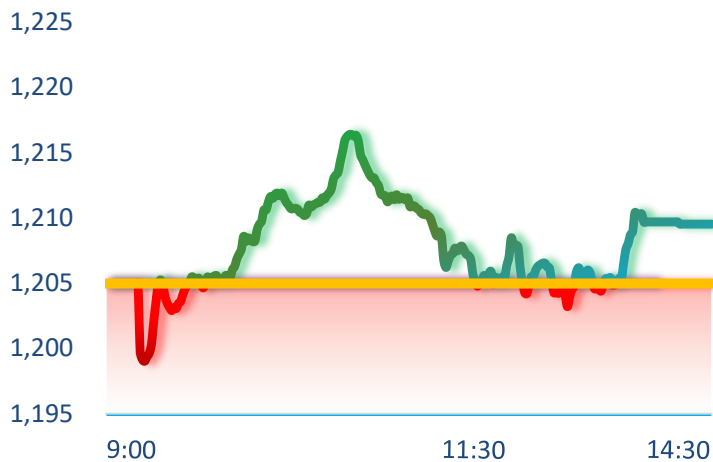
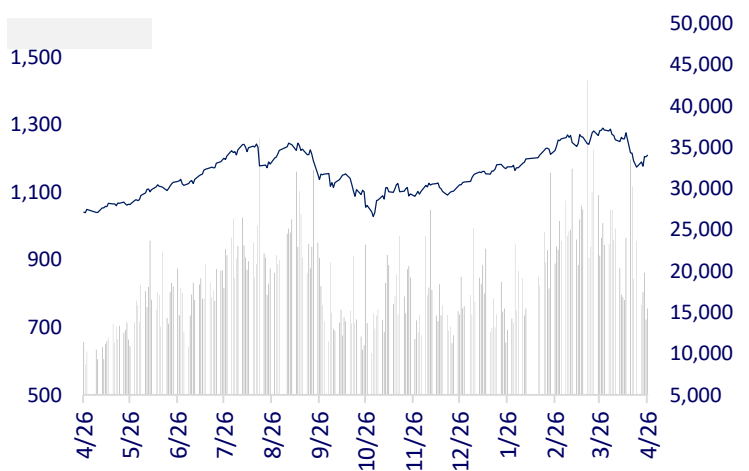
The Dow Jones index increased on Wednesday (May 1), after US Federal Reserve Chairman Jerome Powell virtually ruled out the central bank's next move could be to raise interest rates, allaying investor concerns that the Fed is losing control of persistent inflation. However, the overall market declined as the negative in chip manufacturing company stocks put pressure on the S&P 500 index.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.78%	60	118
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.46%	6	58
10 year-Gov. Bond	2.76%	9	58
USD/VND	25,454	-0.09%	3.85%
EUR/VND	27,975	0.50%	2.19%
CNY/VND	3,569	0.03%	2.68%

WTI oil prices fell more than 3% to 79 USD/barrel on Wednesday (May 1), the lowest level in 7 weeks as crude oil inventories in the US increased due to weak demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,209.52	0.38%	6.87%
HNX	226.82	-0.33%	-1.38%
VN30	1,240.50	0.55%	9.62%
UPCOM	88.76	0.49%	1.35%
Net Foreign buy (B)	220.76		
Total trading value (B)	17,171.31	16.44%	-9.13%

On the April 26 session, proprietary traders net sold VND150 billion, mainly including MWG VND54 billion, GMD VND53 billion, PNJ VND42 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Today, the National Assembly holds an extraordinary meeting to review personnel under its authority;
- The Ministry of Industry and Trade completes the Decree on direct electricity trading mechanism;
- Thanh Hoa collected more than VND3,800 billion for 5 days of holidays;
- IMF raises India's economic growth forecast to 6.8%;
- Eurozone achieves economic growth of 0.3% in the first quarter of 2024;
- Chairman Jerome Powell: It is difficult for the Fed to raise interest rates again;

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FHS	5/2/2024	5/3/2024	5/14/2024	Cash		1,200
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800
MIG	5/3/2024	5/6/2024	6/10/2024	Cash		1,000
QST	5/6/2024	5/7/2024	5/17/2024	Cash		2,000
HTG	5/8/2024	5/9/2024	6/7/2024	Cash		1,000
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300
TCI	5/10/2024	5/13/2024		Stock	200:29	
EID	5/10/2024	5/13/2024	5/30/2024	Cash		1,400
SEB	5/10/2024	5/13/2024	5/23/2024	Cash		800