

GLOBAL MARKET		1D	YTD
DJIA	38,225.66	0.85%	1.35%
S&P500	5,064.20	0.91%	6.78%
NASDAQ	15,840.96	1.47%	7.28%
VIX	14.68	-4.61%	
FTSE 100	8,172.15	0.63%	5.84%
DAX	17,905.58	-0.09%	6.78%
CAC40	7,914.65	-0.88%	5.10%
Brent oil (\$/barrel)	84.00	0.54%	9.05%
Gold (\$/ounce)	2,304.73	-0.76%	10.98%

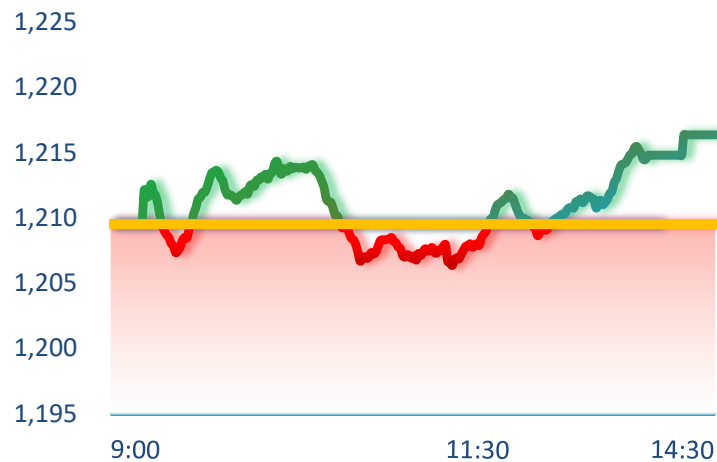
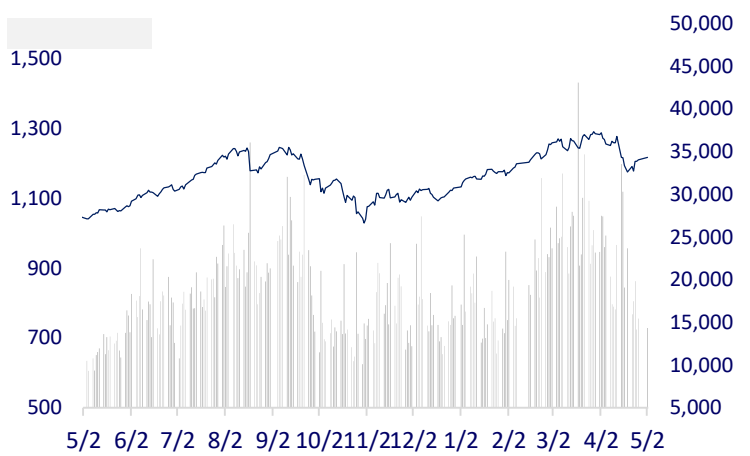
US stocks prospered on Thursday (May 2), as investors waited for many important corporate profit reports and labor reports to be released later this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.78%	0	118
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.42%	-4	54
10 year-Gov. Bond	2.72%	-4	54
USD/VND	25,453	-0.02%	3.85%
EUR/VND	28,111	0.49%	2.68%
CNY/VND	3,581	0.34%	3.02%

WTI oil prices rebounded on Thursday (May 2), after being sold off to a 7-week low as gasoline inventories in the US increased because of reduced demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,216.36	0.57%	7.48%
HNX	227.49	0.30%	-1.09%
VN30	1,247.21	0.54%	10.21%
UPCOM	89.70	1.06%	2.42%
Net Foreign buy (B)	-951.22		
Total trading value (B)	15,777.67	-8.12%	-16.51%

Session 2/5, proprietary traders net bought VND86 billion, mainly including FUESSVFL VND129 billion, E1VFN30 VND53 billion, VRE VND36 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal to continue reducing VAT by 2% in the last 6 months of the year;
- Tax reduction on some animal feed production items;
- Ba Ria - Vung Tau suddenly became a billion-dollar 'star';
- OPEC+ is expected to extend production cuts into the second half of the year;
- OECD raises global economic growth forecast for 2024;
- Microsoft maintains its quarterly dividend at USD0.75/share.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRL	5/3/2024	5/6/2024	5/17/2024	Cash		1,800
MIG	5/3/2024	5/6/2024	6/10/2024	Cash		1,000
QST	5/6/2024	5/7/2024	5/17/2024	Cash		2,000
HTG	5/8/2024	5/9/2024	6/7/2024	Cash		1,000
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300
TCI	5/10/2024	5/13/2024		Stock	200:29	
EID	5/10/2024	5/13/2024	5/30/2024	Cash		1,400
SEB	5/10/2024	5/13/2024	5/23/2024	Cash		800