

GLOBAL MARKET		1D	YTD
DJIA	38,675.68	1.18%	2.55%
S&P500	5,127.79	1.26%	8.12%
NASDAQ	16,156.33	1.99%	9.42%
VIX	13.49	-8.11%	
FTSE 100	8,213.49	0.51%	6.37%
DAX	17,993.69	0.49%	7.30%
CAC40	7,957.57	0.54%	5.67%
Brent oil (\$/barrel)	83.18	-0.98%	7.99%
Gold (\$/ounce)	2,307.60	0.12%	11.12%

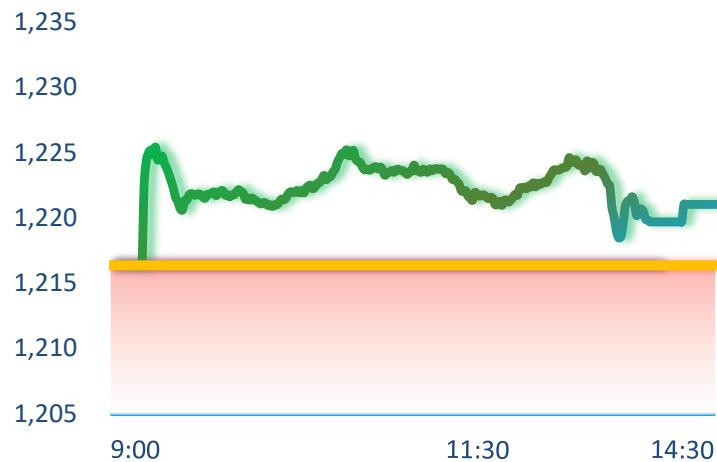
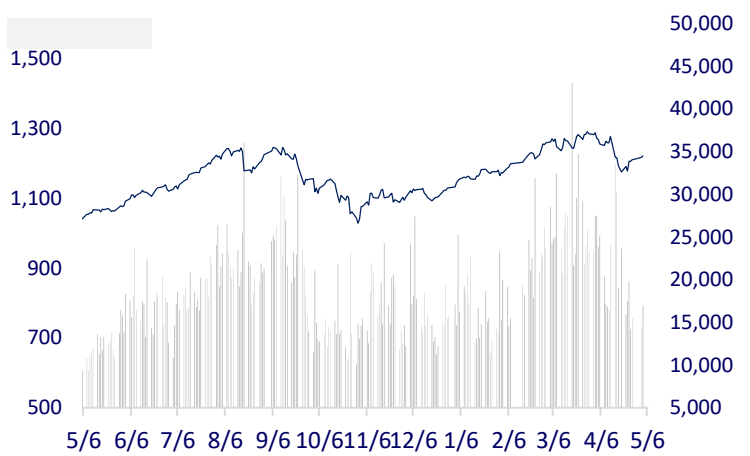
US stocks rose sharply on Friday (May 3), after a weaker-than-expected April jobs report raised hopes that the US Federal Reserve (Fed) could soon start lowering interest rates. Apple shares jumped nearly 6% after announcing the buyback of treasury shares worth USD110 billion and having revenue and profits exceeding expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.43%	-35	83
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.45%	2	56
10 year-Gov. Bond	2.79%	6	61
USD/VND	25,457	0.01%	3.86%
EUR/VND	28,159	0.17%	2.86%
CNY/VND	3,575	-0.17%	2.85%

Oil prices turned red on Friday (May 3) and recorded the strongest weekly decline in the past 3 months, as investors considered the latest employment data.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,221.03	0.38%	7.89%
HNX	228.22	0.32%	-0.77%
VN30	1,255.62	0.67%	10.96%
UPCOM	89.78	0.09%	2.51%
Net Foreign buy (B)	528.34		
Total trading value (B)	18,785.20	19.06%	-0.59%

Session 3/5, proprietary traders net bought VND890 billion, mainly including GMD VND170 billion, HDB VND134 billion, PNJ VND130 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam wants to become a global center for semiconductor human resources;
- Tay Ninh: Approved investment policy for 2 important power transmission projects;
- Bac Giang promotes resources for semiconductor industry development;
- Warren Buffett aggressively sold 116 million Apple shares in the first quarter;
- Japan: Yen may weaken to record level of 38 years ago;
- Global steel demand is forecast to grow 3-4% in 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QST	5/6/2024	5/7/2024	5/17/2024	Cash		2,000
HTG	5/8/2024	5/9/2024	6/7/2024	Cash		1,000
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300
TCI	5/10/2024	5/13/2024		Stock	200:29	
EID	5/10/2024	5/13/2024	5/30/2024	Cash		1,400
SEB	5/10/2024	5/13/2024	5/23/2024	Cash		800