MORNING BRIEF

5/7/2024

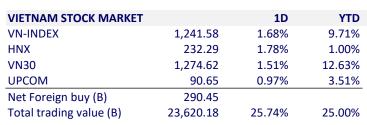


GLOBAL MARKET		1D	YTD
DJIA	38,852.27	0.46%	3.02%
S&P500	5,180.74	1.03%	9.23%
NASDAQ	16,349.25	1.19%	10.72%
VIX	13.49	0.00%	
FTSE 100	8,213.49	0.00%	6.37%
DAX	18,175.21	1.01%	8.38%
CAC40	7,996.64	0.49%	6.18%
Brent oil (\$/barrel)	83.59	0.49%	8.52%
Gold (\$/ounce)	2,325.41	0.77%	11.97%

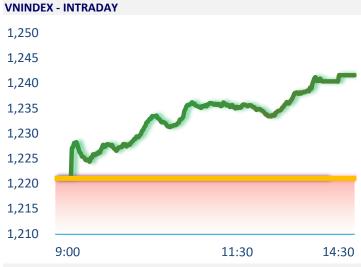
U.S. stock indexes closed higher on Monday, their third straight session of advances, as investors continued to gain hope that there was a greater chance of the Federal Reserve cutting interest rates this year. Chipmakers broadly gained, including Arm Holdings , which rose 5.2% ahead of earnings later this week. Advanced Micro Devices and Super Micro Computer gained 3.4% and 6.1%, respectively.

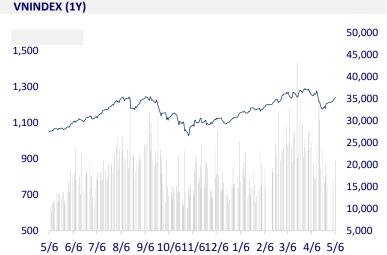
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.34%	-9	74
Deposit interest 12M	4.70%	0	-10
5 year-Gov. Bond	2.39%	-6	51
10 year-Gov. Bond	2.68%	-11	50
USD/VND	25,455	-0.01%	3.86%
EUR/VND	28,165	0.02%	2.88%
CNY/VND	3,590	0.42%	3.28%

The dollar fell against most currencies on Monday for a fourth straight session as recent labor market data and comments from Federal Reserve officials buoyed rate-cut hopes. The dollar index (DXY) was on track for its longest streak of declines since early March.



Session 6/5, proprietary traders net bought VND14 billion, mainly including FUESSVFL VND131 billion, HVN VND53 billion.





SELECTED NEWS

PVN discovered two new oil and gas fields;

VCCI proposes that all customers can buy renewable electricity directly without going through EVN;

Proposal to continue to extend and postpone debt for businesses;

Tensions in the Red Sea: Asia-Europe shipping capacity may decrease by 20%;

The U.S. economy is headed for a hard landing, and Fed rate cuts won't be enough to rescue it, Citi says;

OPEC+ likely to extend production cuts in June.

EVENT CALENDAR	
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Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QST	5/6/2024	5/7/2024	5/17/2024	Cash		2,000
HTG	5/8/2024	5/9/2024	6/7/2024	Cash		1,000
HAX	5/9/2024	5/10/2024	5/24/2024	Cash		300
TCI	5/10/2024	5/13/2024		Stock	200:29	
EID	5/10/2024	5/13/2024	5/30/2024	Cash		1,400
SEB	5/10/2024	5/13/2024	5/23/2024	Cash		800
IETREE SECURITIES CORPORATION						